

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM488991

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Pretzels, Inc.		08/27/2018	Corporation:
RECEIVING PARTY DATA			
Name:	Pretzels, LLC		
Street Address:	123 HARVEST ROAD		
Internal Address:	P.O. Box 503		
City:	Bluffton		
State/Country:	INDIANA		
Postal Code:	46714		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	1310328	HARVEST ROAD	
Registration Number:	2633164	SPINZELS BRAIDED PRETZELS	
Registration Number:	2592916	SPINZELS	
Registration Number:	3067241	HARVEST ROAD	
Registration Number:	5049308		
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	sid.bose@icemiller.com		
Correspondent Name:	Siddharth Bose		
Address Line 1:	Ice Miller LLP, One American Square		
Address Line 2:	Suite 2900		
Address Line 4:	Indianapolis, INDIANA 46282		
ATTORNEY DOCKET NUMBER:	62453.0001- Pretzels. Inc		
NAME OF SUBMITTER:	Siddharth Bose		
SIGNATURE:	/siddharth bose/		
DATE SIGNED:	09/06/2018		

CH \$140.00 1310328

Total Attachments: 5

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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF AN INDIANA CORPORATION UNDER THE NAME OF "PRETZELS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "PRETZELS, INC." TO "PRETZELS, LLC", FILED IN THIS OFFICE ON THE TWENTY-SEVENTH DAY OF AUGUST, A.D. 2018, AT 12:23 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

7032331 8100F
SR# 20186363817

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203315574
Date: 08-27-18

TRADEMARK
REEL: 006431 FRAME: 0667


**STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A FOREIGN CORPORATION TO A
DELAWARE LIMITED LIABILITY COMPANY PURSUANT TO SECTION 18-
214 OF THE LIMITED LIABILITY ACT**

Pretzels, Inc., an Indiana corporation (the "Corporation"), desiring to convert to a Delaware limited liability company (the "Conversion") pursuant to Section 18-214 of the Delaware Limited Liability Company Act, as amended (the "Act"), submits this Certificate of Conversion and certifies as follows:

- (1) The jurisdiction where the Corporation was first formed is Indiana.
- (2) The jurisdiction immediately prior to filing of this Certificate of Conversion is Indiana.
- (3) The date the Corporation was first formed is September 12, 1978.
- (4) The name of Corporation immediately prior to filing of this Certificate of Conversion is Pretzels, Inc.
- (5) The name of the Corporation following the Conversion as set forth in its Certificate of Formation is Pretzels, LLC.
- (6) This Certificate of Conversion shall be effective as of the date and time of filing of this Certificate of Conversion.

IN WITNESS WHEREOF, the undersigned, being a duly authorized officer of the Corporation, has executed this Certificate of Conversion on the 27th day of August, 2018.

Pretzels, Inc.

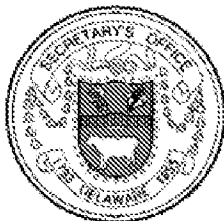
By: 
Steven R. Huggins, Co-CEO

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "PRETZELS, LLC" FILED IN THIS OFFICE ON THE TWENTY-SEVENTH DAY OF AUGUST, A.D. 2018, AT 12:23 O`CLOCK P.M.



Jeffrey W. Bullock
Jeffrey W. Bullock, Secretary of State

7032331 8100F
SR# 20186363817

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203315574
Date: 08-27-18

TRADEMARK
REEL: 006431 FRAME: 0669

STATE *of* DELAWARE
CERTIFICATE OF FORMATION

of

PRETZELS, LLC

The undersigned, acting as an authorized person of a limited liability company under the Delaware Limited Liability Company Act (6 Del. C. §18-101, et. seq.), as amended (the "Act"), hereby adopts this Certificate of Formation for Pretzels, LLC (the "Company"), to be effective as of the date filed with and approved by the Secretary of State of the State of Delaware.

ARTICLE I
NAME

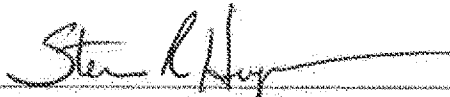
The name of the Company is Pretzels, LLC.

ARTICLE II
REGISTERED OFFICE AND REGISTERED AGENT

The street address of the registered office of the Company in the State of Delaware is Corporation Trust Center, 1209 Orange Street, City of Wilmington, County of New Castle 19801. The name of the initial registered agent of the Company at the registered office is The Corporation Trust Company.

[Signature Page Follows]

IN WITNESS WHEREOF, this Certificate of Formation has been executed by the undersigned, as an authorized person of the Company, this 27th day of August, 2018.

By: 
Steven R. Huggins, Authorized Person

[Signature Page to Certificate of Formation of Pretzels, LLC]