

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM489144

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BARTECA RESTAURANTS, LLC		06/27/2018	Limited Liability Company: DELAWARE
CENTER CUT HOSPITALITY, INC.		06/27/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT
Street Address:	383 MADISON AVENUE
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10179
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 33

Property Type	Number	Word Mark
Registration Number:	4725712	BARCELONA
Registration Number:	3790015	
Registration Number:	4352284	BARTACO
Registration Number:	4352285	BARTACO
Registration Number:	5388266	CELEBRATING LIFE IN RESTAURANTS
Registration Number:	1962699	DEL FRISCO'S
Registration Number:	3260529	DEL FRISCO'S DOUBLE EAGLE STEAK HOUSE U.
Registration Number:	4272729	DEL FRISCO'S GRILLE
Registration Number:	4578786	DEL FRISCO'S GRILLE
Registration Number:	4354375	DEL FRISCO'S GRILLE
Registration Number:	4222767	DEL FRISCO'S RESTAURANT GROUP
Registration Number:	4313694	DFRG
Registration Number:	4320110	DO RIGHT & FEAR NO MAN
Registration Number:	4288462	DO RIGHT & FEED EVERY MAN
Registration Number:	1958923	DOUBLE EAGLE STEAK HOUSE
Registration Number:	4267007	MEAT UP, DRINK UP. DEL FRISCOS'S GRILLE
Registration Number:	4629526	RARE REWARDS

CH \$840.00 4725712

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2249440	RINGSIDE AT SULLIVAN'S
Registration Number:	2256909	RINGSIDE AT SULLIVAN'S
Registration Number:	5222395	SOMM WARS
Registration Number:	5222584	SOMM WARS
Registration Number:	2529991	SULLIVAN'S STEAKHOUSE
Registration Number:	2062637	SULLIVAN'S STEAKHOUSE
Registration Number:	3264502	SULLIVAN'S STEAKHOUSE
Registration Number:	4319859	SULLY'S
Registration Number:	4328763	SULLY'S SIDE BAR
Registration Number:	4184068	SULLY'S SIDE BAR TACOS. TEQUILA & TAPS
Registration Number:	2853848	SWINGIN' AT SULLIVAN'S
Registration Number:	4260563	SWINGIN' AT SULLY'S
Serial Number:	87915725	DEL FRISCO'S
Serial Number:	87904010	DEL FRISCO'S DOUBLE EAGLE STEAKHOUSE
Serial Number:	87704834	D F R G DEL FRISCO'S RESTAURANT GROUP
Serial Number:	87704852	D F R G

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 455-3346

Email: ksolomon@stblaw.com

Correspondent Name: MELANIE JOLSON, ESQ.

Address Line 1: SIMPSON THACHER & BARTLETT LLP

Address Line 2: 425 LEXINGTON AVENUE

Address Line 4: NEW YORK, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 509265/2134

NAME OF SUBMITTER: MELANIE JOLSON

SIGNATURE: /MJ/

DATE SIGNED: 09/07/2018

Total Attachments: 9

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (“Agreement”), effective as of June 27, 2018 is made by BARTECA RESTAURANTS, LLC, a Delaware limited liability company, located at 22 Elizabeth Street, Norwalk, CT 06854 (“Barteca”) and CENTER CUT HOSPITALITY, INC., a Delaware corporation, located at 2900 Ranch Trail, Irving, TX 75063 (“Center Cut”) (Barteca and Center Cut, each a “Grantor” and collectively “Grantors”), in favor of JPMORGAN CHASE BANK, N.A., a national banking association located at 383 Madison Avenue, New York, NY 10179, in its capacity as Administrative Agent (the “Administrative Agent”) for the Lenders, parties to the Credit Agreement, dated as of June 27, 2018 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among DEL FRISCO’S RESTAURANT GROUP, INC., a Delaware Corporation (the “Borrower”), the Lenders, and the Administrative Agent.

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to, among other things, make Loans and other Extensions of Credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Borrower and certain subsidiaries of the Borrower (including the Grantors, each a Wholly-Owned Subsidiary of the Borrower) have executed and delivered a Security Agreement, dated as of June 27, 2018 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Borrower and the Grantors pledged and granted to the Administrative Agent for the benefit of the Secured Parties a continuing security interest in all Intellectual Property (as defined in the Security Agreement), including the Trademarks; and

WHEREAS, the Grantors have duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantors agree as follows:

SECTION 1. Definitions. Capitalized terms used but not defined herein shall have the respective meanings given to them in the Credit Agreement and the Security Agreement.

SECTION 2. Grant of Security Interest. The Grantors hereby pledge and grant a lien on and security interest in, all of their right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto) (collectively, the “Trademark Collateral”) to the Administrative Agent for the benefit of the Secured Parties.

SECTION 3. Purpose. This Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of the security interest herein with the United States Patent and Trademark Office. The security interest granted hereby is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Administrative Agent and the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgement. The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent and the Secured Parties with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit

Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

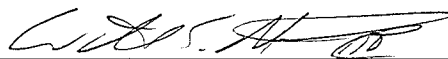
SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

SECTION 6. Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York


[remainder of page intentionally blank; signatures on following pages]

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.


DEL FRISCO'S RESTAURANT GROUP, INC.
as Borrower

By: 
Name: William S. Martens, III
Title: Secretary

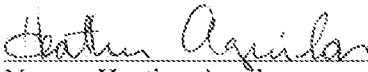
BARTECA RESTAURANTS, LLC

By: 
Name: William S. Martens, III
Title: Secretary

CENTER CUT HOSPITALITY, INC.

By: 
Name: William S. Martens, III
Title: Secretary

JPMORGAN CHASE BANK, N.A.
as Administrative Agent




By: 
Name: Heather Aguilar
Title: Authorized Signer

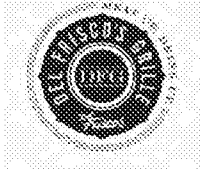
[Signature Page to Trademark Security Agreement]



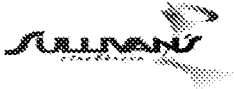
SCHEDULE A
TRADEMARKS




Owner	Trademark	Registration/ Application Number
Barteca Restaurants, LLC	BARCELONA (Stylized) ¹ 	4725712
Barteca Restaurants, LLC	Design Only 	3790015
Barteca Restaurants, LLC	bartaco (standard character mark) 	4352284
Barteca Restaurants, LLC	bartaco (design plus words) 	4352285

¹This trademark registration is limited to the area comprising the entire United States, and its territories and possessions, except the states of Missouri and Indiana pursuant to Concurrent Use Proceeding No. 94002326.

Owner	Trademark	Registration/ Application Number
Center Cut Hospitality, Inc.	CELEBRATING LIFE IN RESTAURANTS (standard character mark)	5388266
Center Cut Hospitality, Inc.	DEL FRISCO'S (standard character mark)	1962699
Center Cut Hospitality, Inc.	DEL FRISCO'S DOUBLE EAGLE STEAK HOUSE U.S.D.A. PRIME (design plus words) 	3260529
Center Cut Hospitality, Inc.	DEL FRISCO'S GRILLE (standard character mark)	4272729
Center Cut Hospitality, Inc.	DEL FRISCO'S GRILLE (design plus words) 	4578786
Center Cut Hospitality, Inc.	DEL FRISCO'S GRILLE (design plus words) 	4354375
Center Cut Hospitality, Inc.	DEL FRISCO'S RESTAURANT GROUP (standard character mark)	4222767
Center Cut Hospitality, Inc.	DFRG	4313694

Owner	Trademark	Registration/ Application Number
	(standard character mark)	
Center Cut Hospitality, Inc.	DO RIGHT & FEAR NO MAN (standard character mark)	4320110
Center Cut Hospitality, Inc.	DO RIGHT & FEED EVERY MAN (standard character mark)	4288462
Center Cut Hospitality, Inc.	DOUBLE EAGLE STEAK HOUSE (standard character mark)	1958923
Center Cut Hospitality, Inc.	MEAT UP. DRINK UP. DEL FRISCO'S GRILLE DFG DEL FRISCO'S (design plus words) 	4267007
Center Cut Hospitality, Inc.	RARE REWARDS (standard character mark)	4629526
Center Cut Hospitality, Inc.	RINGSIDE AT SULLIVAN'S (standard character mark)	2249440

Owner	Trademark	Registration/ Application Number
Center Cut Hospitality, Inc.	RINGSIDE AT SULLIVAN'S (design plus words) 	2256909
Center Cut Hospitality, Inc.	SOMM WARS (standard character mark)	5222395
Center Cut Hospitality, Inc.	SOMM WARS (design plus words) 	5222584
Center Cut Hospitality, Inc.	SULLIVAN'S STEAKHOUSE (standard character mark)	2529991
Center Cut Hospitality, Inc.	SULLIVAN'S STEAKHOUSE (standard character mark)	2062637
Center Cut Hospitality, Inc.	SULLIVAN'S STEAKHOUSE (design plus words) 	3264502
Center Cut Hospitality, Inc.	SULLY'S (standard character mark)	4319859
Center Cut Hospitality, Inc.	SULLY'S SIDE BAR (standard character mark)	4328763
Center Cut Hospitality, Inc.	SULLY'S SIDE BAR TACOS, TEQUILA & TAPS	4184068

Owner	Trademark	Registration/ Application Number
	(design plus words) 	
Center Cut Hospitality, Inc.	SWINGIN' AT SULLIVAN'S (standard character mark)	2853848
Center Cut Hospitality, Inc.	SWINGIN' AT SULLY'S (standard character mark)	4260563
Center Cut Hospitality, Inc.	DEL FRISCO'S (standard character mark)	87915725
Center Cut Hospitality, Inc.	DEL FRISCO'S DOUBLE EAGLE STEAK HOUSE (standard character mark)	87904010
Center Cut Hospitality, Inc.	DEL FRISCO'S RESTAURANT GROUP (design plus words) 	87704834
Center Cut Hospitality, Inc.	D F R G (design plus words) 	87704852