

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM489228

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A.		08/21/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	REVOLUTION DISPLAY, LLC		
Street Address:	912 Ruberta Avenue		
City:	Glendale		
State/Country:	CALIFORNIA		
Postal Code:	91201-2347		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	86259444	REVEAL	
Serial Number:	85887090		
Serial Number:	85877814	REVOLUTION DISPLAY	
Serial Number:	85877803	REVOLUTION DISPLAY	
CORRESPONDENCE DATA			
Fax Number:	2127352000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-735-2811		
Email:	mribando@skadden.com		
Correspondent Name:	Skadden, Arps, Slate, Meagher & Flom LLP		
Address Line 1:	Four Times Square		
Address Line 2:	Monique L. Ribando		
Address Line 4:	New York, NEW YORK 10036		
NAME OF SUBMITTER:	Amy Lehrburger		
SIGNATURE:	/Amy Lehrburger/		
DATE SIGNED:	09/10/2018		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of August 21, 2018, is made by BANK OF AMERICA, N.A., as Collateral Agent, with principal offices at CityPlace 1, 185 Asylum Street, 35th Floor, Hartford, CT 06103 (the “Assignor”), in favor of REVOLUTION DISPLAY, LLC, a Delaware limited liability company, with principal offices at 912 Ruberta Avenue, Glendale, CA 91201-2347 (“Assignee”).

W I T N E S S E T H:

WHEREAS, the Assignee and the Assignor are parties to (i) that certain U.S. Security Agreement, dated as of December 11, 2014 (as amended, modified, restated and/or supplemented from time to time, the “Security Agreement”) and (ii) that certain Grant of Security Interest in United States Trademarks, dated as of December 11, 2014 (as amended, modified, restated and/or supplemented from time to time, the “Trademark Security Agreement”);

WHEREAS, pursuant to the Trademark Security Agreement, the Assignee pledged and granted to the Assignor, for the benefit of the Secured Creditors (as such term is defined in the Security Agreement), a continuing security interest in all of the right, title and interest of Assignee in, to and under the Mark Collateral (as defined in the Trademark Security Agreement), including those trademarks, trademark registrations and trademark applications set forth on Schedule A attached hereto; and

WHEREAS, the Assignee desires that the Assignor terminate and release its security interest in all right, title and interest of Assignee in, to and under the Mark Collateral.

NOW THEREFORE, in consideration of the premises, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor agrees as follows:

SECTION 1. Defined Terms. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement.


SECTION 2. Termination and Release. The Assignor, without any representation, warranty, or recourse, hereby (i) terminates and releases its security interest in all right, title and interest of Assignee in, to and under the Mark Collateral, including those trademarks, trademark registrations and trademark applications set forth on Schedule A attached hereto, (ii) terminates the Trademark Security Agreement, and (iii) re-assigns to Assignees any right, title or interest the Assignor may have in, to or under the Mark Collateral, together with the goodwill of the business symbolized thereby.

SECTION 3. Recordation. The Assignor hereby authorizes the Assignee, or the Assignee’s authorized representative, to record this Release with the United States Patent and Trademark Office.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Agreement to be executed and delivered as of the date first above written.

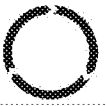

BANK OF AMERICA, N.A.,
as Assignor

By: 
Name: CYNTHIA E. STEWARD
Title: SR. VICE PRESIDENT

[Signature Page to Prepetition ABL Trademark Release]

SCHEDULE A

United States Trademarks and Applications

Mark	Country	Serial No.	Filing Date	Registration No.	Registration Date	Class	Status
REVEAL	US	86/259,444	22-Apr-2014			9	Pending
 Revolution Display Logo	US	85/887,090	26-Mar-2013			40, 42	Allowed
REVOLUTION DISPLAY	US	85/877,814	15-Mar-2013			40, 42	Allowed
 Revolution Display and Design	US	85/877,803	15-Mar-2013			40, 42	Allowed