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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM486553

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
IPC Television, LLC		08/14/2018	Limited Liability Company: DELAWARE
IPC Mobile, LLC		08/14/2018	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Wilmington Trust, National Association	
Street Address:	50 South Sixth Street, Suite 1290	
City:	Minneapolis	
State/Country:	MINNESOTA	
Postal Code:	55402	
Entity Type:	National Banking Association: UNITED STATES	

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Serial Number:	87073433	ACTIVE SHOOTER
Registration Number:	5424300	PROJECT FOODIE

### CORRESPONDENCE DATA

**Fax Number:** 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-862-6371

**Email:** renee.prescan@kirkland.com

Correspondent Name: Renee Prescan

Address Line 1: 300 North LaSalle Street

Address Line 2: Kirkland & Ellis LLP

Address Line 4: Chicago II LINGIS 60654

Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	26192-2
NAME OF SUBMITTER:	Renee M. Prescan
SIGNATURE:	/Renee M. Prescan/
DATE SIGNED:	08/17/2018

**Total Attachments: 4** 

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# FORM OF TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT dated as of August 14, 2018 (this "Agreement"), among the Persons listed on the signature pages hereof (collectively, the "Grantor") and Wilmington Trust, National Association, as administrative agent (in such capacity, the "Administrative Agent").

Reference is made to (a) the Term Loan Credit Agreement (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), dated October 17, 2016, among NEG Holdings LLC, a Delaware limited liability company (the "Borrower"), NEG Parent LLC, a Delaware limited liability company, and each Subsidiary thereof listed as a "Guarantor" on the signature pages thereto, the Lenders party thereto and the Administrative Agent and (b) the Collateral Agreement dated of even date with the Credit Agreement (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Borrower, the other grantors from time to time party thereto, and the Administrative Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under the trademarks and trademark applications listed on Schedule I attached hereto, including all Proceeds and products thereof and all rights to sue for past, present and future infringements, misappropriations or violations thereof (the "Trademark Collateral"). This Agreement shall not be deemed to grant a security interest in any trademark application filed on an intent-to-use basis to the extent a security interest is not permitted to attach thereto under the Collateral Agreement.

SECTION 3. <u>Collateral Agreement</u>. The Security Interest granted to the Administrative Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Termination</u>. The security interest granted herein shall terminate and be released at the time and in the manner set forth in Section 8.11 of the Credit Agreement and, at such time, the Administrative Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

IPC Television, LLC, as Grantor

By:\_\_\_\_ Name:

Name: A: Halznon Title: CEO

IPC Mobile LLC, as Grantor

Name Et Hayana

Title: C €¢

WILMINGTON TRUST, NATIONAL ASSOCIATION, as Administrative Agent,

By:\_\_\_

Name:

Title:

ice President

# Schedule I

"Active Shooter" Trademark (Serial No. 87073433), owned by IPC Television, LLC, filed June 16, 2016 and published November 15, 2016.

"Project Foodie" Trademark (Reg. No. 5,424,300; Serial No. 87-169,398), owned by IPC Mobile, LLC, filed September 13, 2016 and registered March 13, 2018

TRADEMARK REEL: 006433 FRAME: 0627

**RECORDED: 08/17/2018**