

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM489792

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JES Debtco, LLC		09/11/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Jonathan Manufacturing Corporation		
Street Address:	410 Exchange, Suite 200		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92602		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2828262	JONATHAN ENGINEERED SOLUTIONS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	734-418-4212		
Email:	asujek@honigman.com		
Correspondent Name:	Angela Alvarez Sujek		
Address Line 1:	Honigman Miller Schwartz and Cohn LLP		
Address Line 2:	39400 Woodward Ave, Suite 101		
Address Line 4:	Bloomfield Hills, MICHIGAN 48304		
NAME OF SUBMITTER:	Angela Alvarez Sujek		
SIGNATURE:	/angela alvarez sujek/		
DATE SIGNED:	09/13/2018		
Total Attachments: 3			
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**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this "**Release**"), dated as of September 11, 2018, is made by **JES DEBT**CO, LLC, as Agent (the "**Agent**"), under the Note Purchase Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Note Purchase Agreement).

WHEREAS, in connection with that certain Note Purchase Agreement (the "**Note Purchase Agreement**"), dated as of October 31, 2016, by and among Jonathan Acquisition Company, a Delaware corporation (the "**Company**"), Jonathan Manufacturing Corporation, a Delaware corporation ("**JMC**"), Jonathan Engineered Solutions Corp., a Delaware corporation ("**JES**"), the other guarantors party thereto (together with JMC, JES and the Company, each a "**Note Party**" and collectively, the "**Note Parties**"), the purchasers from time to time party thereto (each a "**Purchaser**" and collectively, the "**Purchasers**"), and Agent, and together with all general security agreements and trademark security agreements entered into in connection therewith or in connection with prior versions thereof, the Purchasers extended certain financial accommodations to the Note Parties;

WHEREAS, in connection with the Note Purchase Agreement, and pursuant to that certain Trademark Security Agreement described on Annex I attached hereto (as amended, restated, supplemented or otherwise modified prior to the date hereof, the "**Trademark Security Agreement**"), JMC granted a lien on and security interest in the trademarks owned by JMC, including those items listed on Annex I attached hereto (collectively, the "**Trademark Collateral**"); and

WHEREAS, the Trademark Security Agreement was recorded in the U.S. Patent and Trademark Office on the date and on the reel and frame set forth on Annex I hereto.

NOW THEREFORE, in consideration of the material covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent, on behalf of itself and each other Purchaser, hereby **RELEASES**, terminates and discharges, without representation, recourse or warranty whatsoever, all of its rights, title and interest in, to and under, including its lien on and security interest in, and right of setoff against, the Trademark Collateral, including the trademark registrations and applications set forth on Annex I attached hereto, together with any goodwill related thereto, granted pursuant to the Trademark Security Agreement or any other agreement or document delivered in connection with the Note Purchase Agreement, and the Agent hereby reassigns JMC any and all such right, title and interest (if any) that the Agent may have in, to and under the Trademark Collateral granted pursuant to the Trademark Security Agreement or any other agreement or document delivered in connection with the Note Purchase Agreement.

The Agent agrees, at the Note Parties' expense, to cooperate with the Note Parties and to provide the Note Parties with the information and additional authorization reasonably required or desirable to effect the release of the Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first above written.

JES DEBTCO, LLC, as Agent

By: Levine Leichtman Capital Partners, Inc.,
Its: Manager

By: 

Name: David Wolmer

Title: Vice President and Secretary

[Signature Page to Release of Security Interest in Trademark Collateral]

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TRADEMARK
REEL: 006436 FRAME: 0458

TRADEMARKS

Trademark Security Agreement dated as of October 31, 2016, and recorded with the United States Patent and Trademark Office on November 18, 2016 at Reel 5924, Frame 0593.

Trademark	Registration No.	Registration Date	Jurisdiction
JONATHAN ENGINEERED SOLUTIONS	2828262	March 30, 2004	United States