

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM490106

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	05/25/2017

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
UNTUCKit LLC		05/25/2017	Corporation: NEW JERSEY

RECEIVING PARTY DATA

Name:	UNTUCKit LLC
Street Address:	220 Lafayette Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10012
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	5343773	SHIRTS DESIGNED TO BE WORN UNTUCKED
Registration Number:	4062979	UNTUCKIT
Registration Number:	5436081	UNTUCKIT
Registration Number:	5169414	UNTUCKIT
Serial Number:	87573167	FUNTUCKIT
Serial Number:	87573146	FUNTUCKIT
Serial Number:	87484459	
Serial Number:	87484443	
Serial Number:	87512234	
Serial Number:	87484745	
Serial Number:	87978322	UNTUCKIT
Serial Number:	87297093	UNTUCKIT

CORRESPONDENCE DATA

Fax Number: 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-909-6000

Email: trademarks@debevoise.com

CH \$315.00 5343773

Correspondent Name: Jared I. Kagan, Esq.
Address Line 1: 919 Third Avenue
Address Line 2: Debevoise & Plimpton LLP
Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER: Jared I. Kagan

SIGNATURE: /Jared I. Kagan/

DATE SIGNED: 09/14/2018

Total Attachments: 4

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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"UNTUCKIT LLC", A NEW JERSEY CORPORATION,
WITH AND INTO "UNTUCKIT LLC" UNDER THE NAME OF "UNTUCKIT LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIFTH DAY OF MAY, A.D. 2017, AT 1:45 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

6414647 8100M
SR# 20174074709

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203409573
Date: 10-17-17

TRADEMARK
REEL: 006439 FRAME: 0202

**CERTIFICATE OF MERGER
OF
UNTUCKit LLC,
a Delaware limited liability company
AND
UNTUCKit LLC,
a New Jersey limited liability company**

(Pursuant to Section 18-209 of the Delaware Limited Liability Company Act)

Dated: May 25, 2017

The undersigned entities, having adopted an Agreement and Plan of Merger in accordance with Section 18-209 of the Delaware Limited Liability Company Act (the "DLLCA") and the applicable provision(s) of the New Jersey Revised Uniform Limited Liability Company Act ("NJRULLCA"), pursuant to which UNTUCKit LLC, a New Jersey limited liability company, shall be merged with and into UNTUCKit LLC, a Delaware limited liability company, hereby certify as follows:

1. The name and state of domicile of each of the constituent entities to be merged are as follows:

(a) Surviving entity: UNTUCKit LLC, a Delaware limited liability company (the "Surviving Company").

(b) Merged entity: UNTUCKit LLC, a New Jersey limited liability company (the "Merged Entity").

2. The Agreement and Plan of Merger (the "Plan"), pursuant to which the merger will be effectuated, has been approved, adopted, certified, executed and acknowledged by each of the constituent entities in accordance with Section 18-209 of the DLLCA, and the applicable provision(s) of the NJRULLCA.

3. The Certificate of Formation of the Surviving Company in place prior to the date hereof shall be the Certificate of Formation of the Surviving Company after the merger and shall not be amended hereby.

4. The Plan is on file at the business address of the Surviving Company, which is 220 Lafayette Street, New York, New York, 10012.

5. A copy of the Plan shall be furnished by the Surviving Company, on request and without cost, to any member of the Merged Entity or the Surviving Company.

6. As a result of the merger, the 10,000,000 authorized and outstanding Class A Common Shares and 1,356,276 authorized and outstanding Class B Common Shares of the Merged Entity have been converted into 10,000,000 authorized and outstanding Class A

Common Shares and 1,356,276 authorized and outstanding Class B Common Shares of the Surviving Company.

[Signature page follows]

IN WITNESS WHEREOF, each of the undersigned has caused this certificate of merger to be executed on its behalf by its duly authorized officer or member, as the case may be, as of the date first written above.

UNTUCKit LLC, a New Jersey limited liability company

By: /s/ Aaron Sanandres
Name: Aaron Sanandres
Title: Authorized Person

UNTUCKit LLC, a Delaware limited liability company

By: /s/ Aaron Sanandres
Name: Aaron Sanandres
Title: Authorized Person

[SIGNATURE PAGE TO DELAWARE CERTIFICATE OF MERGER]

ACTIVEUS 162610326v.3

RECORDED: 09/14/2018

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