

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM490496

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
United Subcontractors, LLC		09/14/2018	Limited Liability Company: UTAH
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	101 N. Tryon Street, NC1-001-05-45		
Internal Address:	MAC Legal		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5271758	USI SIGNATURE SOLUTIONS	
Registration Number:	5258776	EAGLE ROCK SUPPLY	
Registration Number:	4819291	USI CONSTRUCTION SERVICES	
Registration Number:	4676666	USI BUILDING SOLUTIONS	
Registration Number:	4705245	USI	
CORRESPONDENCE DATA			
Fax Number:	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704-343-2000		
Email:	ksaltrick@mcguirewoods.com		
Correspondent Name:	McGuireWoods LLP		
Address Line 1:	201 N. Tryon Street		
Address Line 2:	Attention: R.Chaffin, Esq.		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
NAME OF SUBMITTER:	Rebecca S. Chaffin		
SIGNATURE:	/S/ Rebecca S. Chaffin		
DATE SIGNED:	09/18/2018		

OP \$140.00 5271758

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

September 14, 2018

Ladies and Gentlemen:

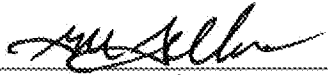
Please be advised that pursuant to the Security and Pledge Agreement dated as of May 5, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Agreement.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

UNITED SUBCONTRACTORS, LLC,
a Utah limited liability company

By: 
Name: GEORGE SELLEW
Title: TREASURER

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: _____
Name: _____
Title: _____

[Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006440 FRAME: 0614

Very truly yours,

UNITED SUBCONTRACTORS, LLC,
a Utah limited liability company

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: *[Signature]*
Name: *Kyle D. Harding*
Title: *AVP*

[Notice of Grant of Security Interest in Trademarks]

SCHEDULE I

TRADEMARKS

Loan Party	Trademark	Jurisdiction	Application No./ Registration No.
United Subcontractors, LLC	USI SIGNATURE SOLUTIONS	U.S.	5,271,758
United Subcontractors, LLC	EAGLE ROCK SUPPLY	U.S.	5,258,776
United Subcontractors, LLC	USI CONSTRUCTION SERVICES	U.S.	4,819,291
United Subcontractors, LLC	USI BUILDING SOLUTIONS	U.S.	4,676,666
United Subcontractors, LLC	USI	U.S.	4,705,245