

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM491388

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Great Western Co., LLC		09/07/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Rise Line Business Credit, LLC		
Street Address:	280 Park Avenue		
Internal Address:	35th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4143941	PETER'S MOVIE TIME	
Registration Number:	4271000	PETER'S MOVIE TIME	
Registration Number:	2844821	PREMIUM AMERICA	
Registration Number:	2817377	GREAT WESTERN PRODUCTS COMPANY	
Registration Number:	2808811	SUNGLO	
Registration Number:	2285424	SEÑOR CARLOS	
Registration Number:	5360964	COMPLICATED	
Registration Number:	5091892	SUNGLO	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	stokesb@gtlaw.com		
Correspondent Name:	Bethany Stokes		
Address Line 1:	Greenberg Traurig, LLP		
Address Line 2:	One International Place Suite 2000		
Address Line 4:	Boston, MASSACHUSETTS 02110		
NAME OF SUBMITTER:	Bethany Stokes		

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SIGNATURE:	/Bethany A. Stokes/
DATE SIGNED:	09/25/2018
Total Attachments: 5 source=Grant of Security Interest in Trademarks - Rise Line (GT)- Sept-7-2018#page1.tif source=Grant of Security Interest in Trademarks - Rise Line (GT)- Sept-7-2018#page2.tif source=Grant of Security Interest in Trademarks - Rise Line (GT)- Sept-7-2018#page3.tif source=Grant of Security Interest in Trademarks - Rise Line (GT)- Sept-7-2018#page4.tif source=Grant of Security Interest in Trademarks - Rise Line (GT)- Sept-7-2018#page5.tif	

GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

September 7, 2018

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, GREAT WESTERN CO., LLC., a Delaware limited liability company (the “Grantor”), hereby grants to RISE LINE BUSINESS CREDIT, LLC, as the Lender (as defined in the Loan and Security Agreement referred to below), having an office at 280 Park Avenue, 35th Floor, New York, NY 10017 (the “Grantee”), a continuing security interest in the following: (i) all of the Grantor’s right, title and interest in, to and under the United States trademarks, service marks, trademark registrations, service mark registrations, trademark applications, and service mark applications set forth on Schedule A attached hereto (the foregoing, collectively, the “Marks”), (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (this “Grant”) is made to secure the satisfactory performance and payment of all of the Obligations of the Grantor, as such term is defined in the Loan and Security Agreement among the Grantor, the other Loan Parties party thereto (as defined therein), and the Grantee, dated as of the date hereof (as amended, modified, supplemented or restated hereafter, the “Loan and Security Agreement”).

This Grant is made in conjunction with the security interest granted to the Grantee under the Loan and Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Loan and Security Agreement, all terms and provisions of which are incorporated herein by reference. Unless otherwise defined herein,

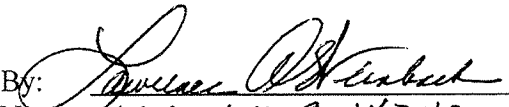
terms defined in the Loan and Security Agreement and used herein have the meaning given to them in the Loan and Security Agreement. In the event that any provisions of this Grant are deemed to conflict with the Loan and Security Agreement, the provisions of the Loan and Security Agreement shall govern.

This Grant and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Grant and the transactions contemplated hereby shall be governed by, and construed in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the undersigned has executed this Grant as of the date above first written.

GREAT WESTERN CO., LLC, as Grantor

By: 
Name: LAWRENCE A. WEINBACH
Title: CHAIRMAN

ACKNOWLEDGED AND ACCEPTED:

RISE LINE BUSINESS CREDIT, LLC,
as Grantee

By: 

Name: Gaurang Vyas

Title: Managing Principal

SCHEDULE A

Trademarks

	<u>Registration Number</u>	<u>Trademark or Design</u>	<u>Registration Date (mm/dd/yy)</u>	<u>Country</u>
1.	4,143,941	PETER'S MOVIE TIME AND DESIGN	AW 5/15/12	U.S.A.
2.	4,271,000	PETER'S MOVIE TIME AND DESIGN	AW 1/8/13	U.S.A.
3.	2,844,821	PREMIUM AMERICA	AW 5/25/04	U.S.A.
4.	2,817,377	GREAT WESTERN PRODUCTS COMPANY	AW 2/24/04	U.S.A.
5.	2,808,811	SUNGLO	AW 1/27/04	U.S.A.
6.	2,285,424	SEÑOR CARLOS	AW 10/12/99	U.S.A.
7.	5,360,964	COMPLICATED	AW 12/19/17	U.S.A.
8.	5,091,892	SUNGLO	AW 11/29/16	U.S.A.