# OP \$140.00 340521

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM492000

| SUBMISSION TYPE:      | NEW ASSIGNMENT     |
|-----------------------|--------------------|
| NATURE OF CONVEYANCE: | Security Agreement |

### **CONVEYING PARTY DATA**

| Name                                   | Formerly | Execution Date | Entity Type                        |
|--|----------|----------------|------------------------------------|
| WALKER EDISON<br>FURNITURE COMPANY LLC |          | 09/26/2018     | Limited Liability Company:<br>UTAH |

### **RECEIVING PARTY DATA**

| Name:           | WELLS FARGO BANK, NATIONAL ASSOCIATION, as Agent |  |
|-----------------|--|--|
| Street Address: | 333 South Grand Avenue, 12th Floor               |  |
| City:           | Los Angeles                                      |  |
| State/Country:  | CALIFORNIA                                       |  |
| Postal Code:    | 90071  |  |
| Entity Type:    | Association: UNITED STATES                       |  |

### **PROPERTY NUMBERS Total: 5**

| Property Type        | Number  | Word Mark                          |
|----------------------|---------|------------------------------------|
| Registration Number: | 3405215 | WE WALKER EDISON FURNITURE COMPANY |
| Registration Number: | 4503008 | LIVE OUTSIDE THE BOX               |
| Registration Number: | 4503007 | LIVE OUTSIDE THE BOX               |
| Registration Number: | 4353450 | WALKER EDISON FURNITURE COMPANY    |
| Registration Number: | 4346668 | WALKER EDISON                      |

### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 614-280-3566

**Email:** james.murray@wolterskluwer.com

Correspondent Name: James Murray

**Address Line 1:** 4400 Easton Commons Way, Suite 125

Address Line 2: CT Corporation

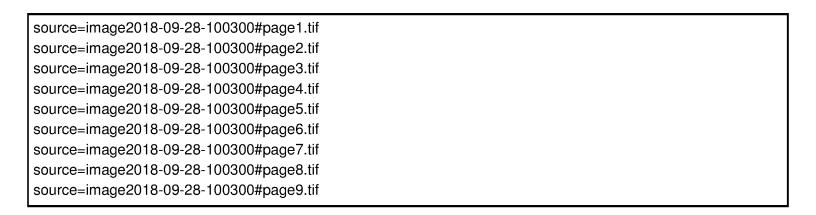
Address Line 4: Columbus, OHIO 43219

| NAME OF SUBMITTER: Gloria Sheehan |                  |
|-----------------------------------|------------------|
| SIGNATURE:                        | /Gloria Sheehan/ |
| DATE SIGNED:                      | 10/01/2018       |

**Total Attachments: 9** 

TRADEMARK REEL: 006446 FRAME: 0294

900468089



|   | ORM COVER SHEET ARKS ONLY  |
|---|--|
|   | se record the attached documents or the new address(es) below.   |
| Name of conveying party(ies)/Execution Date(s):   | Name and address of receiving party(ies)   |
| WALKER EDISON FURNITURE COMPANY LLC,  | Additional names, addresses, or citizenship attached?   ⊠ No   |
| ☐ Individual(s) ☐ Association   | Name: WELLS FARGO BANK, NATIONAL ASSOCIATION, as Agent   |
| ☐ General Partnership ☐ Limited Partnership   |  |
| Corporation   | Internal Address:  |
| ☐ Limited Liability Company  Citizenship: UT  | Street Address: 333 South Grand Avenue, 12th Floor   |
| Execution Date(s) September 26, 2018  | City: Los Angeles  |
| Additional names of conveying parties attached? □Yes ☒ No   | State: California  |
|   | Country: USA Zip: 90071  |
| 3. Nature of conveyance:  | ☐Association Citizenship: USA  |
| ☐ Assignment ☐ Merger   | General Partnership Citizenship:   |
| Security Agreement  | ☐ Limited Partnership Citizenship:   |
| Other   | Corporation Citizenship  |
|   | ☐ Other Citizenship:   |
|   | If assignee is not domiciled in the United States, a domestic representative designation is attached. ☐ Yes ☒ No |
| 4. Application number(s) or registration number(s) and iden   | (Designations must be a separate document from assignment)   |
| A. Trademark Application No.(s) See Attached Schedule (   | B. Trademark Registration No.(s) See Attached Schedule I   |
| O (a  | Additional sheet(s) attached?   Yes  No  |
| C. Identification or Description of Trademark(s) (and Filing Date   | if Application or Registration Number is unknown)  |
| 5. Name address of party to whom correspondence concerning document should be mailed: Name: Susan O'Brien | Total number of applications and registrations involved: 5   |
| Internal Address: CT Lien Solutions   | 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$  Authorized to be charged by credit card                               |
| Street Address: 187 Wolf Road, Suite 101  | Authorized to be charged to deposit account  |
| City: Albany  | ☐ Enclosed  8. Payment Information:  |
| State: <u>NY</u> Zip: <u>12205</u>  | o. Fayingin monitation:  |
| Phone Number: 800-342-3676  | a. Credit Card Last 4 Numbers  |
|   | Expiration Date  |
| Fax Number: 800-962-7049  | b. Deposit Account Number  |
| Email Address: cls-udsalbany@wolterskluwer.com  | Authorized User Name:  |
| 9. Signature: Signature   | September 28, 2018 Date  |
| Gloria Sheehan<br>Name of Person Signing  | Total number of pages including cover sheet, attachments, and document: 9  |

Documents to be recorded (including cover sheet) should be faxed to (703) 306-6995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 26<sup>th</sup> day of September, 2018, by and between Grantor listed on the signature page hereof ("Grantor"), and WELLS FARGO BANK, NATIONAL ASSOCIATION ("Wells Fargo"), in its capacity as agent for the Secured Parties (in such capacity, together with its successors and assigns in such capacity, "Agent").

# WITNESSETH:

WHEREAS, pursuant to the Credit Agreement dated as of September 26, 2018 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among Walker Edison Furniture Company LLC, a Utah limited liability company ("EWF", and, together with the Lead Borrower and any other Person that may from time to time become a borrower thereunder, each individually a "Borrower" and collectively, "Borrowers"), Walker Edison Intermediate, LLC, a Delaware limited liability company, any other Person that becomes a guarantor thereunder, the lenders party thereto as "Lenders" (such Lenders, together with their respective successors and assigns in such capacity, each, individually, a "Lender" and, collectively, the "Lenders"), and Agent, the Lenders have agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the Lenders are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement and the other Loan Documents, but only upon the condition, among others, that the Grantor shall have executed and delivered to Agent, for the benefit of the Secured Parties, the Security Agreement, dated as of September 26, 2018 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Agent, for the benefit of the Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of interpretation set forth in <u>Section 1.2</u> of the Security Agreement, which rules of interpretation are incorporated herein by this reference, *mutatis mutandis*,
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit each Secured Party, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of Grantor's right, title and interest in and to the following (excluding any Excluded Property), whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):

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- (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Trademark License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark License..
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor to Agent, the other Secured Parties or any of them, whether or not they are unenforceable or not allowable due to the existence of any proceeding under any Debtor Relief Law involving Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantor shall give notice to Agent quarterly, together with the Compliance Certificate required by Section 6.02(a)(ii) of the Credit Agreement with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantor's obligations under this Section, Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally

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as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

7. CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN SECTION 10.9 OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

WALKER EDISON FURNITURE COMPANY

LLC

Name: Brad Bonham

Title: Chief Executive Officer

[Signature Page to Trademark Security Agreement]

WELLS FARGO BANK, NATIONAL

ASSOCIATION, as Agent

Name: Richard Mahtani

Title: Vice President

[Signature Page to Trademark Security Agreement]

# SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

| Country  | Property Type                           | Application/                        | Piec-  | Page Oralis                           |
|--|---|-------------------------------------|--|---------------------------------------|
| ovumy  | riupeity type                           | Registration Number                 | Title  | Case Status                           |
| us   | Trademark                               | 3405218                             | WE WALKER EDISON FURNITURE COMPANY and Design                        | Registered                            |
| Ų <b>s</b>   | Trademark                               | 4503008                             | LIVE OUTSIDE THE BOX   | Pagistered                            |
| US   | Trademark                               | 4503007                             | (Design) LIVE OUTSIDE THE BOX  | Registered                            |
| US.  | Trademark                               | 4353450                             | WALKER EDISON FURNITURE  | Registered                            |
| บร   | Trademark                               | 4345688                             | COMPANY<br>WALKER EDISON   |                                       |
| Madrid   | Trademark                               |                                     | 3  | Registered                            |
| Protocol<br>Madrid                                       |   | 1300940                             | Walker Edison<br>Walker Edison Furniture                             | Registered                            |
| Pretocol   | Trademark                               | 1300641                             | Company  | Registered                            |
| Madrid<br>Protecti                                       | Trademark                               | 1301578                             | Live Outside the Box (design mark)                                   | Registered                            |
| Madrid<br>Frotocol                                       | Trademark                               | 1300940                             | Live Outside the Box   | Registered                            |
| Madnd<br>Protocol  | Trademark                               | 1303465                             | WE Walker Edison Furniture   | Registered                            |
| Madrid   | Trademark                               | 1300944                             | Company (design mark) #UVEOUTSIDETHEBOX                              | Registered                            |
| Protocol<br>Uropean                                      | Trademark                               |                                     |  |                                       |
| Union<br>European  |   | 1300943                             | Walker Edison Walker Edison Fumiliare                                | Registered                            |
| Union  | Trademark                               | 1300941                             | Company  | Registered                            |
| European<br>Union  | Trademark                               | 1301578                             | Live Gutside the Box (design mark)                                   | Registered                            |
| European<br>Union  | Trademark                               | 1300940                             | Live Outside the Sox   | Refused                               |
| European<br>Union  | Trademark                               | 1303465                             | WE Walker Edison Formfore<br>Company (design mark)                   | Registered                            |
| European<br>Union  | Trademark                               | 1303944                             | #LIVEOUTSIDETHEBOX   | Pending                               |
| European<br>Union  | Trademark                               | 17298861                            | SARACINA HOME  | Registered                            |
| European<br>Union  | Trademark                               | 17089608                            | WE Stylized  | Registered                            |
| European   | Trademark                               | 17089574                            | Walker Edison  | Allowed                               |
| Union<br>European  | Trademark                               | 17550385                            | Live Outside the Sox (design   |                                       |
| Union<br>China   | Trademark                               | 12087905                            | mark)  | Allowed                               |
| China  | Trademark                               | 12087906                            | Waker Edison<br>WE Stylized  | Registered                            |
| China  | Trademark                               | Unassigned                          | WE Stylized  | Registered<br>Pending                 |
| China  | Trademark                               | Unassigned                          |  |                                       |
| Crana  | Frademark                               |                                     | Waker Edison   | Pending                               |
|  |   | Unassigned                          | LIVE OUTSIDE THE BOX   | Periding                              |
| Ctana  | Trademark                               | Unassigned                          | Walker Edison in Chinese   | Pending                               |
| Canada   | Trademark                               | 1749935                             | Walker Edison  | Registered                            |
| Сапаса   | Trademark                               | 869954                              | Walker Edison (Croberts)   | Registered                            |
| Canada   | Trademark                               | 1749930                             | Walker Edison Furniture  | Registered                            |
| Canada   | Trademark                               | 889932                              | Company<br>Walker Edison Fumibure                                    | Registered                            |
| Canada   | Trademark                               | 1749927                             | Company (Croberts) Live Outside the Sox (design                      | · · · · · · · · · · · · · · · · · · · |
| Canada   | Trademark                               | 1749928                             | mark) Live Outside the Ecx   | Registered                            |
| Canada   | Trademark                               | 1749934                             | WE Walker Edison Furniture Paristena                                 |                                       |
| Canada   | Trademark                               | 1967158                             | Company (design mark) SARACINA HOME                                  | Pending                               |
| Canada   | Trademark                               | 1568823                             | V/E logo   | Pending                               |
| Canada   | Trademark                               | 4.700.044                           | 1 24 26 NT Fee and Carlot be been a second                           |                                       |
| Classes 1  |   | 37800044                            | #LIVEOUTSIDE (FESOX  | Pending                               |
| Stazii   | Trademark                               | 914108603                           | SARACINA HOME  | Pending                               |
| Brazs  | Trademark                               | 914108538                           | SARACINA HOME  | Pending.                              |
| Brazil   | Trademark                               | 914108263                           | ***************************************                              | Panalas                               |
|  |   | 434100400                           | WE   | Pending                               |
|  | Trademark                               | 914108298                           | WE   | Pending                               |
| Brazil   | Trademark                               | 914107992                           | WALKER EDISON word mark  | Fending                               |
|  | Trademark                               |                                     | TAKEN CONCOUNT HONG HONG   |                                       |
| Brazil   |   | 914108034                           | WALKER EDISON -word mark<br>LIVE OUTSIDE THE SOX                     | Pending                               |
| Brazil<br>Brazil   |   |                                     | LIVE OUTSIDE THE SOX   | Pending                               |
| Brazil   | Trademark                               | 914105352                           |  |                                       |
| Brazil<br>Brazil   |   |                                     | LIVE OUTSIDE THE BOX   | Postdine                              |
| Brazii<br>Brazii<br>Brazii<br>Brazii                     | Trademark<br>Trademark                  | 914108397                           | LIVE OUTSIDE THE BOX   | Pending                               |
| Brazil<br>Brazil<br>Brazil<br>Brazil<br>Brazil           | Trademark<br>Trademark<br>Trademark     | 914108387<br>914108441              | LIVE OUTSIDE THE BOX LIVE OUTSIDE THE BOX                            | Pending<br>Pending                    |
| Brazil<br>Brazil<br>Brazil<br>Brazil<br>Brazil<br>Brazil | Trademark Trademark Trademark Trademark | 914108387<br>914108441<br>914108530 | LIVE OUTSIDE THE SOX<br>LIVE OUTSIDE THE BOX<br>LIVE OUTSIDE THE BOX | Panding<br>Pending<br>Pending         |
| Brazil<br>Brazil<br>Brazil<br>Brazil<br>Brazil           | Trademark<br>Trademark<br>Trademark     | 914108387<br>914108441              | LIVE OUTSIDE THE BOX LIVE OUTSIDE THE BOX                            | Pending<br>Pending                    |

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**RECORDED: 10/01/2018**