

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM492155

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KALA PHARMACEUTICALS, INC.		10/01/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	ATHYRIUM OPPORTUNITIES III ACQUISITION LP
Street Address:	530 Fifth Avenue
Internal Address:	Floor 25
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	4585580	KALA
Registration Number:	5401810	KALA
Serial Number:	87492686	INVELTYS
Serial Number:	87492692	VYSTALI
Serial Number:	87492700	LORPREXIO
Serial Number:	87492704	SUVEOUS
Serial Number:	87492707	VISOOVA
Serial Number:	87694659	EYSUVIS
Serial Number:	87694665	ZUDREYA
Serial Number:	87694667	SOODRYA
Serial Number:	88018617	INVELTYS
Serial Number:	88018623	INVELTYS
Serial Number:	88018626	V
Serial Number:	88018632	V
Serial Number:	88062537	ALMIENCE
Serial Number:	88062546	LUXTREON
Serial Number:	88062540	REYALBIS
Serial Number:	88066300	AMPPLIFY

TRADEMARK

CORRESPONDENCE DATA**Fax Number:** 7043782057*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 7043312359**Email:** iplaw@mvalaw.com, cindigraser@mvalaw.com**Correspondent Name:** Moore & Van Allen PLLC**Address Line 1:** 3015 Carrington Mill Boulevard, Ste. 400**Address Line 2:** PO Box 13706**Address Line 4:** Research Triangle Pa, NORTH CAROLINA 27709

NAME OF SUBMITTER:	Van Gambrell
SIGNATURE:	/Van Gambrell/
DATE SIGNED:	10/01/2018

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of October 1, 2018 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Athyrium Opportunities III Acquisition LP, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement, (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

Very truly yours,

KALA PHARMACEUTICALS, INC.,
a Delaware corporation

By: 

Name: Mary Reumuth

Title: Chief Financial Officer

IP NOTICE
KALA PHARMACEUTICALS, INC.


TRADEMARK
REEL: 006446 FRAME: 0972

Acknowledged and Accepted:

ATHYRIUM OPPORTUNITIES III ACQUISITION LP,
a Delaware limited partnership

By: ATHYRIUM OPPORTUNITIES
ASSOCIATES III LP, its General Partner

By: ATHYRIUM OPPORTUNITIES
ASSOCIATES III GP LLC, its General Partner

By: 
Name: Andrew C. Hyman
Title: Authorized Signatory

SCHEDULE 1

TRADEMARKS

TRADEMARK	APPLICATION NO.	FILING DATE	INT'L CLASS	REGISTRATION NO.	REGISTRATION DATE
KALA	85/932,177	14-May-2013	42	4585580	12-Aug-14
KALA	85/932,175	14-May-2013	005	5401810	13-Feb-18
INVELTYS	87/492,686	16-Jun-2017	005		
VYSTALI	87/492,692	16-Jun-2017	005		
LORPREXIO	87/492,700	16-Jun-2017	005		
SUVEOUS	87/492,704	16-Jun-2017	005		
VISOOVA	87/492,707	16-Jun-2017	005		
EYSUVIS	87/694,659	22-Nov-2017	005		
ZUDREYA	87/694,665	22-Nov-2017	005		
SOODRYA	87/694,667	22-Nov-2017	005		
INVELTYS and Design	88/018,617	28-Jun-2018	005		
INVELTYS and Design	88/018,623	28-Jun-2018	005		
V and Design	88/018,626	28-Jun-2018	005		
V and Design	88/018,632	28-Jun-2018	005		
ALMIENCE	88/062,537	2-Aug-2018	005		
LUXTREON	88/062,546	2-Aug-2018	005		
REYALBIS	88/062,540	2-Aug-2018	005		
AMPPLIFY	88/066,300	6-Aug-2018	005		