

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM492371

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Nature of Conveyance which is incorrectly listed as Trademark Security Agreement previously recorded on Reel 006446 Frame 0314. Assignor(s) hereby confirms the Nature of Conveyance as Termination and Release of Security Interest in Trademarks..

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SUNTRUST BANK, as LENDER		09/25/2018	Corporation: GEORGIA

RECEIVING PARTY DATA

Name:	EWC P&T, LLC
Street Address:	600 Silks Run, Suite 2270
Internal Address:	c/o EW Holdco, LLC
City:	Hallandale Beach
State/Country:	FLORIDA
Postal Code:	33009
Entity Type:	Limited Liability Company: FLORIDA

PROPERTY NUMBERS Total: 40

Property Type	Number	Word Mark
Registration Number:	5355619	WHERE BUSINESS MEETS BEAUTIFUL SKIN
Registration Number:	5346636	STRUT 365
Registration Number:	5342789	UNAPOLOGETICALLY CONFIDENT
Registration Number:	5342742	LOVE AT FIRST WAX
Registration Number:	5312559	READY. SET. BROW!
Registration Number:	5224260	SENSUAL STRUT
Registration Number:	5182020	BROWFECTION
Registration Number:	5172028	STRUT LAVISHLY
Registration Number:	5161638	COMFORT BLEND
Registration Number:	5156668	STRUT BOLDLY
Registration Number:	5105640	STRUT SMOOTHLY
Registration Number:	5064960	SUCHA TWEEZE
Registration Number:	5064427	BROW PALS
Registration Number:	5059673	OH MY BROW!
Registration Number:	4717281	STRUT

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4643946	WALK IN STRUT OUT
Registration Number:	4603987	EUROPEAN WAX CENTER
Registration Number:	4603986	EUROPEAN WAX CENTER
Registration Number:	4603144	REVEALING BEAUTIFUL SKIN
Registration Number:	4487315	EUROPEAN WAX CENTER
Registration Number:	4440945	WAXING FOR ALL
Registration Number:	4413176	EUROPEAN WAX CENTER
Registration Number:	4404744	4 STEPS TO GORGEOUS
Registration Number:	4387464	EUROPEAN WAX CENTER
Registration Number:	4387463	EUROPEAN WAX CENTER
Registration Number:	4257793	EWC
Registration Number:	4254688	COMFORT WAX
Registration Number:	3921531	THE SECRET IS IN THE WAX
Registration Number:	3790189	THE ULTIMATE WAX EXPERIENCE
Registration Number:	3281599	WAX PASS
Registration Number:	3097087	EUROPEAN WAX CENTER
Serial Number:	87569960	MASK ME
Serial Number:	87564108	SASSY STRUT
Serial Number:	87310255	STRUT 365
Serial Number:	87041261	RENEW ME
Serial Number:	87041249	SMOOTH ME
Serial Number:	87041243	REVEAL ME
Serial Number:	86953433	GRACEFUL STRUT
Serial Number:	86921260	NATIONAL STRUT DAY
Serial Number:	86434159	STRUT AMBASSADOR

CORRESPONDENCE DATA

Fax Number: 9192868199
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 919 286-8000
Email: PTO_TMconfirmation@mvalaw.com, vishvamiyani@mvalaw.com
Correspondent Name: MOORE & VAN ALLEN PLLC
Address Line 1: 3015 CARRINGTON MILL BOULEVARD
Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	410643.210
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/

DATE SIGNED:	10/02/2018
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Total Attachments: 6

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of September 25, 2018 (“Release”), is made by SunTrust Bank, a Georgia banking corporation, as Administrative Agent (“Administrative Agent”) in favor of EWC P&T, LLC, a Florida limited liability company (“Obligor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of January 18, 2018 (as amended, modified, supplemented, increased, extended, restated, refinanced and replaced from time to time, the “Security Agreement”) by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks, which was recorded at the United States Patent and Trademark Office (“USPTO”) on January 19, 2018 at Reel 6253 Frame 0341 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice, as applicable.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

- (a) terminates, cancels, discharges, and releases solely the continuing security interest in, and right to set off against, all of Obligor’s right, title, and interest in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice;
- (b) terminates and cancels the Notice; and
- (c) authorizes the recordation of this Release with the USPTO at Obligor’s expense.


SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

SECTION 4. Acknowledgement. The release of security interest granted herein expressly does not include a release of the security interest granted pursuant to the Collateral Agreement dated as of September 25, 2018 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time) by and among the Obligor, SunTrust Bank, and others party thereto.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, and Obligor have caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

SunTrust Bank, as Administrative Agent

By: 
Name: DAVID FELTY
Title: MANAGING DIRECTOR

Schedule A

EWC P&T, LLC
(Florida Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by EWC P&T, LLC
In Favor of SunTrust Bank, as Administrative Agent
Recorded January 19, 2018 at Reel 6253 Frame 0341

Trademark Registrations

Mark	Reg. No.	Reg. Date
WHERE BUSINESS MEETS BEAUTIFUL SKIN	5355619	12/12/17
STRUT 365	5346636	11/28/17
UNAPOLOGETICALLY CONFIDENT	5342789	11/21/17
LOVE AT FIRST WAX	5342742	11/21/17
READY. SET. BROW!	5312559	10/17/17
SENSUAL STRUT	5224260	06/13/17
BROWFECTION	5182020	04/11/17
STRUT LAVISHLY	5172028	03/28/17
COMFORT BLEND	5161638	03/14/17
STRUT BOLDLY	5156668	03/07/17
STRUT SMOOTHLY	5105640	12/20/16
SUCHA TWEEZE	5064960	10/18/16
BROW PALS	5064427	10/18/16
OH MY BROW!	5059673	10/11/16
STRUT	4717281	04/07/15
WALK IN STRUT OUT	4643946	11/25/14
EUROPEAN WAX CENTER (Stylized)	4603987	09/16/14
EUROPEAN WAX CENTER (Stylized)	4603986	09/16/14
REVEALING BEAUTIFUL SKIN	4603144	09/09/14
EUROPEAN WAX CENTER and Design	4487315	02/25/14
WAXING FOR ALL	4440945	11/26/13
EUROPEAN WAX CENTER and Design	4413176	10/08/13
4 STEPS TO GORGEOUS	4404744	09/17/13
EUROPEAN WAX CENTER (Stylized)	4387464	08/20/13
EUROPEAN WAX CENTER (Stylized)	4387463	08/20/13
EWC	4257793	12/11/12
COMFORT WAX	4254688	12/04/12
THE SECRET IS IN THE WAX	3921531	02/22/11
THE ULTIMATE WAX EXPERIENCE	3790189	05/18/10
WAX PASS	3281599	08/21/07
EUROPEAN WAX CENTER	3097087	05/30/06

Trademark Applications

Mark	Serial No.	Filing Date
MASK ME	87569960	08/15/17

SASSY STRUT	87564108	08/10/17
STRUT 365	87310255	01/23/17
RENEW ME	87041261	05/18/16
SMOOTH ME	87041249	05/18/16
REVEAL ME	87041243	05/18/16
GRACEFUL STRUT (Suspended)	86953433	03/25/16
NATIONAL STRUT DAY	86921260	02/26/16
STRUT AMBASSADOR	86434159	10/24/14

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SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	Trademark Security Agreement
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Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	410643.210
NAME OF SUBMITTER:	John Slaughter
Signature:	/john slaughter/
Date:	10/01/2018

Total Attachments: 4
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RECEIPT INFORMATION

ETAS ID: TM492011
Receipt Date: 10/01/2018
Fee Amount: \$1015