

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM492469

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Stellus Capital Investment Corporation, as Administrative Agent		10/01/2018	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	Roberts-Gordon LLC		
Street Address:	1250 William St, PO Box 44		
City:	Buffalo		
State/Country:	NEW YORK		
Postal Code:	14240		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 22			
Property Type	Number	Word Mark	
Registration Number:	5111431	SPECIFIED AIR SOLUTIONS	
Registration Number:	5111430	SPECIFIED AIR	
Registration Number:	5064928	SPECIFIED AIR	
Registration Number:	5064927	SAS	
Registration Number:	5064917	SPECIFIED AIR SOLUTIONS	
Registration Number:	5039225	SAS	
Registration Number:	3984274	VANTAGE	
Registration Number:	2964018	ULTRAVAC	
Registration Number:	2813299	COMBAT	
Registration Number:	2734699	BLACKHEAT	
Registration Number:	2442487	RG	
Registration Number:	2200406	CARIBE	
Registration Number:	2084038	ENERGYTUBE	
Registration Number:	2032114	ROBERTS GORDON	
Registration Number:	1919529	SPRAY-CURE	
Registration Number:	1519713	BANANZA	
Registration Number:	1462700	VANTAGE	
Registration Number:	0826409	GORDON-RAY	

CH \$565.00 5111431

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	0815870	CO-RAY-VAC
Serial Number:	87141701	THE INDUSTRY LEADER RADIANT EFFICIENCY
Serial Number:	87141660	CORAYVAC
Serial Number:	87141512	VIRTUAL WALL

CORRESPONDENCE DATA

Fax Number: 3125774565
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 312-577-8265
Email: kristin.brozovic@kattenlaw.com
Correspondent Name: Kristin Brozovic c/o Katten
Address Line 1: 525 W Monroe St
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	205688-88
NAME OF SUBMITTER:	Kristin Brozovic
SIGNATURE:	/Kristin Brozovic/
DATE SIGNED:	10/03/2018

Total Attachments: 4

source=TSA Release- Stellus- Roberts-Gordon#page1.tif
source=TSA Release- Stellus- Roberts-Gordon#page2.tif
source=TSA Release- Stellus- Roberts-Gordon#page3.tif
source=TSA Release- Stellus- Roberts-Gordon#page4.tif

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 1, 2018 ("Release"), is made by Stellus Capital Investment Corporation, a Maryland corporation, as Administrative Agent ("Secured Party") in favor of Roberts-Gordon LLC, a Delaware limited liability company ("Grantor").

WHEREAS, pursuant to that certain Security Agreement dated as of June 30, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") by and among the Grantor, Secured Party, and others party thereto, and the Grant of Trademark Security Interest dated as of June 30, 2017 by and among the Grantor and Secured Party ("Trademark Grant"), Grantor granted to the Secured Party a security interest in all of Grantor's right, title and interest in and to the Trademark Collateral; and

WHEREAS, the Trademark Grant was recorded at the United States Patent and Trademark Office ("USPTO") on July 6, 2017 at Reel 6098 Frame 0964.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Grant.

SECTION 2. Termination and Release. Secured Party, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the security interest in all of Grantor's right, title, and interest in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Trademark Grant; and

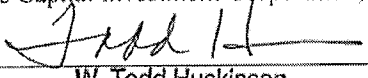
(b) authorizes the recordation of this Release with the USPTO at Grantor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Secured Party has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Secured Party:

Stellus Capital Investment Corporation, as Administrative Agent

By: 

Name: W. Todd Huskinson

Title: Authorized Signatory

Schedule A

**Roberts-Gordon LLC
(Delaware Limited Liability Company)**

**Trademarks Subject to Security Interest
Granted by Roberts-Gordon LLC
In Favor of Stellus Capital Investment Corporation, as Administrative Agent
Recorded July 6, 2017 at Reel 6098 Frame 0964**

Trademark Registrations

Mark	Country	Reg. No.	Reg. Date
SPECIFIED AIR SOLUTIONS	United States	5111431	12/27/16
SPECIFIED AIR	United States	5111430	12/27/16
SPECIFIED AIR	United States	5064928	10/18/16
SAS	United States	5064927	10/18/16
SPECIFIED AIR SOLUTIONS	United States	5064917	10/18/16
SAS	United States	5039225	09/13/16
VANTAGE	United States	3984274	06/28/11
ULTRAVAC	United States	2964018	06/28/05
COMBAT	United States	2813299	02/10/04
BLACKHEAT	United States	2734699	07/08/03
RG and Design	United States	2442487	04/10/01
CARIBE	United States	2200406	10/27/98
ENERGYTUBE	United States	2084038	07/29/97
ROBERTS GORDON	United States	2032114	01/21/97
SPRAY-CURE	United States	1919529	09/19/95
BANANZA (Stylized)	United States	1519713	01/10/89
VANTAGE (Stylized)	United States	1462700	10/27/87
GORDON-RAY	United States	0826409	03/28/67
CO-RAY-VAC	United States	0815870	09/27/66
CO-RAY-VAC	Argentina	2232560	5/26/08
ROBERTS GORDON	Argentina	2491665	2/22/12
COMBAT	Australia	829183	3/24/00
CO-RAY-VAC	Australia	649955	1/5/95
GORDON-RAY	Australia	656735	3/27/95
ROBERTS GORDON	Australia	829184	3/24/00
BANANZA	Canada	448095	9/22/95
BLACKHEAT	Canada	605290	3/16/04
CARIBE	Canada	338866	4/8/88
COMBAT	Canada	625619	11/17/04
CO-RAY-VAC	Canada	155553	2/16/68
ENERGYTUBE	Canada	505187	12/7/98
GORDON-RAY	Canada	155422	2/9/68
ROBERTS GORDON	Canada	494877	5/20/98
SAS	Canada	957401	12/7/16
SPECIFIED AIR	Canada	933749	4/5/16

Mark	Country	Reg. No.	Reg. Date
SPECIFIED AIR SOLUTIONS	Canada	953422	10/26/16
ULTRAVAC	Canada	644638	7/19/05
VANTAGE	Canada	334069	11/13/87
BLACKHEAT	Chile	789938	6/14/07
CO-RAY-VAC	China	1227544	11/28/98
CO-RAY-VAC [Chinese Script]	China	1229630	12/7/98
CRV	China	1319358	9/28/99
PCL	China	8576311	11/21/11
RG & Design	China	4351177	5/28/07
ROBERTS GORDON	China	7978493	4/7/11
ROBERTS GORDON [Chinese Script]	China	1229629	12/7/98
CARIBE	CTM	796193	6/23/99
COMBAT	CTM	1570803	7/26/01
CO-RAY-VAC	CTM	147801	6/19/98
RG & Design	CTM	4095972	12/21/05
ROBERTS GORDON	CTM	147827	8/21/98
VANTAGE	CTM	941591	3/1/00
CO-RAY-VAC	Hungary	152786	7/6/98
BLACKHEAT	India	1690105	5/22/08
ROBERTS GORDON	International Register	897557	8/31/06
CO-RAY-VAC	Japan	4220104	12/11/98
COMBAT	Mexico	1094870	4/16/09
ROBERTS GORDON	Mexico	1094452	4/15/09
BLACKHEAT	New Zealand	752003	2/1/07
CO-RAY-VAC	New Zealand	244416	11/17/97
GORDON-RAY	New Zealand	247235	4/11/97
BLACKHEAT	Saudi Arabia	142707791	10/7/06
COMBAT	So. Korea	4005041640,000	10/22/01
ROBERTS GORDON	So. Korea	4005041690000	10/22/01
COMBAT	Turkey	2000 06378	4/11/00
CO-RAY-VAC	Turkey	105981	3/28/88
GORDON-RAY	Turkey	105596	3/28/88
ROBERTS GORDON	Turkey	2002 02258	2/6/02
VANTAGE	Turkey	105625	3/28/88

Trademark Applications

Mark	Appl. No.	Filing Date
THE INDUSTRY LEADER RADIANT EFFICIENCY (Stylized)	87141701	08/17/16
CORAYVAC and Design	87141660	08/17/16
VIRTUAL WALL	87141512	08/17/16

TR11\1001359v2