

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM493523

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HOTSCHEDULES HOLDINGS, INC.		10/09/2018	Corporation: DELAWARE
HOTSCHEDULES.COM, INC.		10/09/2018	Corporation: TEXAS
RED BOOK CONNECT, LLC		10/09/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	ORIX GROWTH CAPITAL, LLC		
Street Address:	1717 MAIN STREET, SUITE 1100		
City:	DALLAS		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5481223	RED BOOK CONNECT	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	jlandweber@mcguirewoods.com		
Correspondent Name:	Joseph Landweber		
Address Line 1:	Two Embarcadero Center, Suite 1300		
Address Line 2:	McGuireWoods LLP		
Address Line 4:	San Francisco, CALIFORNIA 94111		
NAME OF SUBMITTER:	Joseph Landweber		
SIGNATURE:	/JOSEPH LANDWEBER/		
DATE SIGNED:	10/11/2018		
Total Attachments: 6			
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OP \$40.00 5481223

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

HOTSCHEDULES HOLDINGS, INC.

- Individual(s)
- Partnership
- Corporation- State: Delaware
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) October 9, 2018

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: ORIX GROWTH CAPITAL, LLC

Street Address: 1717 Main Street, Suite 1100

City: Dallas

State: Texas

Country: United States Zip: 75201

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other LLC Citizenship Delaware

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____ Text _____

B. Trademark Registration No.(s) _____

5,481,223

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

RED BOOK CONNECT

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Joseph Landweber

Internal Address: McGuireWoods LLP

Street Address: Two Embarcadero Center, Suite 1300

City: San Francisco

State: California Zip: 94111

Phone Number: (415) 490-0852

Docket Number: _____

Email Address: jlandweber@mcguirewoods.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$40.00

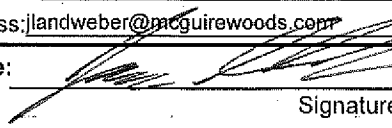
- Authorized to be charged to deposit account
- Enclosed

8. Payment information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:



Signature

October 11, 2018

Date

Joseph Landweber

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

6

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mall Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Schedule A
To Trademark Recordation Form

Additional names of conveying parties

HOTSCHEDULES.COM, INC., a Texas corporation
RED BOOK CONNECT, LLC, a Delaware limited liability company

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated: October 9, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Intellectual Property Security Agreement dated as of June 29, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") recorded with the U.S. Patent and Trademark Office on June 29, 2018, as instrument number 900456608 at reel number 6368 and frame number 0949, by and among ORIX GROWTH CAPITAL, LLC, a Delaware limited liability company (the "Lender"), HOTSCHEDULES HOLDINGS, INC., a Delaware corporation, HOTSCHEDULES.COM, INC., a Texas corporation, and RED BOOK CONNECT, LLC, a Delaware limited liability company (each a "Grantor", and collectively, the "Grantors"), the undersigned Grantors have granted a continuing security interest in and continuing lien upon the trademarks and trademark applications on Schedule 1 to the Lender.

Each Grantor and the Lender hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.


[Signature pages follow.]

GRANTORS:

Address of Grantor:
3440 Preston Ridge Road, Suite #650
Alpharetta, GA 30005
Attention: Chief Financial Officer

Very truly yours,

HOTSCHEDULES HOLDINGS, INC.,
a Delaware corporation

By: 
Name: Bijal Patel
Title: Chief Financial Officer

HOTSCHEDULES.COM, INC.,
a Texas corporation

By: 
Name: Bijal Patel
Title: Chief Financial Officer

RED BOOK CONNECT, LLC,
a Delaware limited liability company

By: 
Name: Bijal Patel
Title: Chief Financial Officer

TRADEMARK

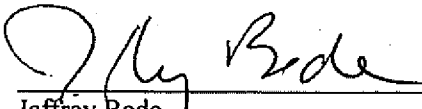
REEL: 006454 FRAME: 0427

LENDER:

Address of Lender:
1717 Main Street, Suite 1100
Dallas, TX 75201
Attention: General Counsel

Acknowledged and accepted:

ORIX GROWTH CAPITAL, LLC,
a Delaware limited liability company

By: 
Name: Jeffrey Bede
Title: Authorized Representative

SCHEDULE 1

TRADEMARKS

Mark/ Title:	U.S. Serial Number:	U.S. Registration Number:	USPTO Reference Number:	Registration Date:
RED BOOK CONNECT	85-984,345	5,481,223	42	5/29/2018