OP \$40.00 5498775

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM493559

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ACPRODUCTS, INC.		10/10/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Ally Bank, as Agent	
Street Address:	300 Park Avenue, 4th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	pe: Utah State Bank: UTAH	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Registration Number:	5498775	SERENADE	

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 614-280-3566

Email: james.murray@wolterskluwer.com

Correspondent Name: James Murray

Address Line 1: 4400 Easton Commons Way, Suite 125

Address Line 2: CT Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Corenda R. Lewis
SIGNATURE:	/Corenda R. Lewis/
DATE SIGNED:	10/11/2018

Total Attachments: 6

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Form **PTO-1594** (Rev. 12-11) OMB Collection 0651-0027 (exp. 04/30/2015)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please	se record the attached documents or the new address(es) below.			
1. Name of conveying party(ies):	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached?			
ACPRODUCTS, INC.	Name: Ally Bank, as Agent			
Individual(s) Association Partnership Limited Partnership Corporation- State: Delaware Other Citizenship (see guidelines) Additional names of conveying parties attached? Yes No. 3. Nature of conveyance/Execution Date(s): Execution Date(s) October 10, 2018 Assignment Merger Security Agreement Change of Name	Street Address: 300 Park Avenue, 4th Floor City: New York State: New York Country USA Zip: 10022 Individual(s) Citizenship Association Citizenship Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship W Other Utah State Bank Citizenship Utah If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No			
▼ Other Grant of Security Interest	(Designations must be a separate document from assignment)			
4. Application number(s) or registration number(s) and A. Trademark Application No.(s) See Schedule I attached C. Identification or Description of Trademark(s) (and Filing)	B. Trademark Registration No.(s) See Schedule I attached Additional sheet(s) attached? X Yes No			
5. Name & address of party to whom correspondence concerning document should be mailed: Name: James Murray	6. Total number of applications and registrations involved:			
Internal Address: CT Corporation	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$			
Street Address: 4400 Easton Commons Way Suite 125	Authorized to be charged to deposit account Enclosed			
City: Columbus	8. Payment Information:			
State: OH Zip: 43219				
Phone Number: <u>614-280-3566</u>	Deposit Account Number			
Docket Number:	Authorized User Name			
Email Address: james.murray@wolterskluwer.com				
9. Signature: Signature	October 11, 2018 Date			
Corenda R. Lewis	Total number of pages including cover			
Name of Person Signing	sheet, attachments, and document:			

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

GRANT OF SECURITY INTEREST IN TRADEMARKS

GRANT OF SECURITY INTEREST IN TRADEMARKS (this "<u>Trademark Security Agreement</u>"), dated as of October 10, 2018, by the undersigned ("<u>Grantor</u>"), in favor of ALLY BANK, as Agent.

WITNESSETH:

WHEREAS, reference is made to that certain Pledge and Security Agreement, dated as of January 3, 2017 (including all exhibits and schedules thereto and as from time to time amended, restated, amended and restated, supplemented or otherwise modified, the "Security Agreement"), by and among ACPRODUCTS, INC., a Delaware corporation ("ACProducts"), SMART, LLC, an Indiana limited liability company ("Smart"), SCM PROPERTIES, LLC, an Indiana limited liability company ("SCM Properties"), ACPRODUCTS HOLDINGS, INC., a Delaware corporation ("Holdings"), CERTAIN SUBSIDIARIES OF HOLDINGS FROM TIME TO TIME PARTY THERETO (together with ACProducts, Smart and SCM Properties, the "Subsidiary Grantors" and, collectively with Holdings, the "Grantors") and ALLY BANK ("Ally"), as administrative and collateral agent for the Secured Parties (as herein defined) (in such capacity, together with its successors and assigns, the "Agent").

WHEREAS, Grantor is required to execute and deliver to the Agent this Trademark Security Agreement for the benefit of the Secured Parties.

NOW, THEREFORE, in consideration of the promises and mutual covenants herein contained and in the Security Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Security Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. As security for the payment and performance in full of the Secured Obligations, Grantor hereby grants to the Agent and its successors and assigns, for the benefit of the Secured Parties, a continuing lien on and security interest in all of such Grantor's right, title and interest in, to and under any Trademarks and Trademark Licenses constituting Collateral owned by Grantor, along with all goodwill associated therewith (collectively, the "Trademark Collateral"), whether now owned or existing or hereafter acquired or arising and wherever located, including all Trademarks set forth in Schedule 1, provided that no lien or security interest shall be granted on any trademark or service mark consisting of an "intent to use" application until such time as an amendment to allege use in respect thereof has been accepted by the United States Patent and Trademark Office.
- 3. <u>SECURITY AGREEMENT.</u> The liens and security interests granted pursuant to this Trademark Security Agreement are granted in furtherance, and not in limitation, of the liens and security interests granted to the Agent, for the benefit of the Secured Parties, as security for the payment and performance in full of the Secured Obligations, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms

EXHIBIT B-1

that the rights and remedies of the Agent with respect to the liens on and security interests in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with the Security Agreement, the provisions of the Security Agreement shall control.

- 4. <u>COUNTERPARTS.</u> This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute one and the same instrument. The exchange of copies of this Trademark Security Agreement and of signature pages by facsimile or PDF transmission shall constitute effective execution and delivery of this Trademark Security Agreement as to the parties hereto and may be used in lieu of the original Trademark Security Agreement and signature pages for all purposes.
- 5. <u>TERMINATION OR RELEASE.</u> This Trademark Security Agreement shall terminate and the liens and security interests granted hereby shall be automatically released in accordance with the provisions set forth in Section 10 of the Security Agreement.
- 6. <u>GOVERNING LAW</u>. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[Remainder of page intentionally left blank]

EXHIBIT B-2

Title:

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ACPRODUCTS, INC.

Title: Chief Financial Officer

ACCEPTED AND ACKNOWLEDGED BY:

ALLY BANK,

as Agent

Name:

Name:

Title: Authorized

SIDNATOR

[Signature Page to Grant of Security in Trademarks]

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

TRADEMARK APPLICATIONS AND REGISTRATIONS

Mark	Country	Application No.	Filed	Registration No.	Registration Date	Registered Owner
The word "SERENADE" in stylized font.	United States	87321301	February 1, 2017	5,498,775	June 19, 2018	ACProducts, Inc.

RECORDED: 10/11/2018