# CH \$90.00 240

ETAS ID: TM494360

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SPECIALIZED PACKAGING RADISSON LLC		10/10/2018	Limited Liability Company: NEW YORK

### **RECEIVING PARTY DATA**

Name:	BANK OF MONTREAL, as Administrative Agent		
Street Address:	115 S. LaSalle Street, 20W		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	e: 60603		
Entity Type:	Chartered bank under the Bank Act (Canada): CANADA		

### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	2404042	
Registration Number:	2401554	SPI
Registration Number:	2408475	SPI

### **CORRESPONDENCE DATA**

**Fax Number:** 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided: if that is unsuccessful, it will be sent via US Mail

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483
Email: dclark@sidley.com
Correspondent Name: Dusan Clark, Esq.
Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 11569-30210

NAME OF SUBMITTER: Dusan Clark

SIGNATURE: /Dusan Clark/

DATE SIGNED: 10/17/2018

**Total Attachments: 5** 

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### **Notice of Security Interests in Trademarks**

NOTICE OF SECURITY INTERESTS IN TRADEMARKS dated as of October 10, 2018 (this "<u>Trademark Security Agreement</u>"), made by SPECIALIZED PACKAGING RADISSON LLC, a New York limited liability company (the "<u>Grantor</u>"), in favor of BANK OF MONTREAL, as Administrative Agent (in such capacities, together with its successors and permitted assigns in such capacities, the "<u>Administrative Agent</u>").

WHEREAS, under the terms of the Guarantee and Collateral Agreement, dated as of October 10, 2018, by and between the Grantor, Administrative Agent and other parties thereto (as amended, restated, supplemented and otherwise modified from time to time, the "Collateral Agreement"), the Grantors have granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office (the "USPTO") or the Canadian Intellectual Property Office ("CIPO").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. *Terms*. Capitalized terms used in this Trademark Security Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement.

SECTION 2. *Grant of Security Interest.* As security for the payment or performance, as the case may be, in full of the Obligations, the Grantor pursuant to the Collateral Agreement hereby pledges to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, and hereby grants to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Assets, the "Trademark Collateral"):

- (a) all trademarks, service marks, corporate names, company names, business names, trade dress, logos and taglines, all registrations thereof (if any), and all registration and recording applications filed in connection therewith, including registrations and registration applications in the USPTO (except for "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, for which an amendment to allege use or a statement of use has not been filed under Sections 1(c) and 1(d) of Lanham Act, respectively, or, if filed, has not been deemed in conformance with Section 1(a) of the Lanham Act or examined and accepted by the United States Patent and Trademark Office) or CIPO, as applicable, and all renewals thereof, including those listed on Schedule I hereto; and
  - (b) all goodwill associated therewith or symbolized thereby.

SECTION 3. *Security for Obligations*. The grant of a security interest in the Trademark Collateral by the Grantor under this Trademark Security Agreement is made to secure the payment or performance, as the case may be, in full of the Obligations.

SECTION 4. *Recordation*. The Grantor hereby requests and authorizes the USPTO or CIPO, as applicable, to record this Trademark Security Agreement against the Trademark Collateral.

SECTION 5. *Counterparts*. This Trademark Security Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission (including .pdf file) shall be as effective as delivery of a manually signed original.

SECTION 6. *Governing Law*. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST), BUT INCLUDING SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Trademark Security Agreement as of the day and year first above written.

SPECIALIZED PACKAGING RADISSON LLC, as Grantor

Name: Scott Gomez

Title: Chief Financial Officer

[Signature page to Notice of Security Interests in Trademarks]

BANK OF MONTREAL, as Administrative Agent

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Name: Claig Thistlethwaite

Title: Managing Director

[Signature page to Notice of Security Interests in Trademarks]

## Trademarks Owned by the Grantor

# Trademark Registrations

Owner	Trademark	Application Number; Application Date	Registration Number; Registration Date
Specialized Packaging Radisson, LLC	Design	75/846026; 11/10/1999	2404042; 11/14/2000
Specialized Packaging Radisson, LLC	SPI	75/692471; 4/27/1999	2401554; 11/7/2000
Specialized Packaging Radisson, LLC	SPI and Design	75/846025; 11/10/1999	2408475; 11/28/2000

**RECORDED: 10/17/2018**