

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM494322

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SolAero Technologies Corp.		10/16/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Citizens Bank of Pennsylvania, as Administrative Agent for the Secured Parties		
Street Address:	45 Dan Road		
Internal Address:	Suite 210		
City:	Canton		
State/Country:	MASSACHUSETTS		
Postal Code:	02021		
Entity Type:	Financial Institution: PENNSYLVANIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86769337	SOLAERO TECHNOLOGIES	
CORRESPONDENCE DATA			
Fax Number:	4045818330		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	404-581-8275		
Email:	srbrown@jonesday.com		
Correspondent Name:	Sidney R. Brown, Jones Day		
Address Line 1:	1420 Peachtree Street, NE		
Address Line 2:	Suite 800		
Address Line 4:	Atlanta, GEORGIA 30309		
NAME OF SUBMITTER:	Sidney R. Brown		
SIGNATURE:	/Sidney R. Brown/		
DATE SIGNED:	10/17/2018		
Total Attachments: 4			
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NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS

Dated as of October 16, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of October 16, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the “*Agreement*”) among the Grantor (as identified on the signature pages hereto), the other grantors party thereto, and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on *Schedule A* to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature pages follow]

Very truly yours,

GRANTOR:

SOLAERO TECHNOLOGIES CORP.

SolAero Technologies Corp.
10420 Research Road SE
Albuquerque, NM 87123

By: 

Name: *Martin Alvinger*

Title: *Chief Executive Officer*

JURISDICTION OF FORMATION OF
GRANTOR: DELAWARE

Acknowledged and accepted:

ADMINISTRATIVE AGENT:

Citizens Bank of Pennsylvania
45 Dan Road, Suite 210
Canton, MA 02021

CITIZENS BANK OF PENNSYLVANIA

By: 

Name: Michael Flynn

Title: Senior Vice President

**SCHEDULE A
TO
NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS**

Owned Trademarks

Trademark Filings				
Mark	Country	Filing Date	Serial No.	Status
SolAero (logo)	US	25-Sep-15	86769337	Registered September 27, 2016