

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM489478

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NUNC PRO TUNC ASSIGNMENT		
EFFECTIVE DATE:	05/03/2017		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EB5 CORPORATION		05/03/2017	Corporation: OREGON
RECEIVING PARTY DATA			
Name:	EB5 ACQUISITION, LLC		
Street Address:	201 Rampart Street		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28203		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4684763	EB5	
Registration Number:	2997337	EB5	
Registration Number:	1597041	EB5	
CORRESPONDENCE DATA			
Fax Number:	7043395936		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704-331-3587		
Email:	CLT-TMCorrespondence@mvalaw.com		
Correspondent Name:	Samantha N. Skains-Menchaca		
Address Line 1:	Moore & Van Allen PLLC		
Address Line 2:	100 North Tryon Street, Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	043672.000045		
NAME OF SUBMITTER:	Samantha N. Skains-Menchaca		
SIGNATURE:	/sns/		
DATE SIGNED:	09/11/2018		
Total Attachments: 5			

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NUNC PRO TUNC ASSIGNMENT

WHEREAS, eb5 Corporation, an Oregon Corporation having various past addresses in Portland, Oregon, including an 2711 NW St. Helens Road, Portland, Oregon 97210; 111 South West Fifth Avenue, Suite 2650, Portland, Oregon 97204; and 2232 E. Burnside, Portland, Oregon 97214 ("Assignor"), was formerly the exclusive owner of the entire right, title, and interest in and to the trademark registrations listed in Schedule A ("Registrations") for the marks listed in Schedule A ("Marks");

WHEREAS, EB5 Acquisition, LLC, a Delaware limited liability company having an address at 201 Rampart Street, Charlotte, North Carolina 28203 ("Assignee"), acquired and purchased from Assignor all of its rights (including statutory and common-law rights), title, and interest in and to all marks (including the Marks), registrations and applications (including the Registrations), and goodwill associated therewith pursuant to that certain Asset Purchase Agreement dated May 3, 2017, and is desirous of confirming that it has done so; and

WHEREAS, Assignor and Assignee desire to confirm and perfect the sale and assignment of the Marks and Registrations, effective May 3, 2017.

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00) and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby acknowledges and confirms that effective May 3, 2017, Assignor sold, assigned, conveyed, and transferred unto said Assignee the entire right, title, and interest in and to the Marks and Registrations, together with the goodwill of the business appurtenant to and symbolized by the Marks, and all rights of action against third parties for past infringement thereof, the same to be held and enjoyed by Assignee as fully and entirely as the same would have been held by Assignor had the sale, transfer, and assignment not been made.

IN WITNESS WHEREOF, Assignor and Assignee, intending to be legally bound, have caused this Assignment to be executed by its duly authorized officer, effective May 3, 2017.

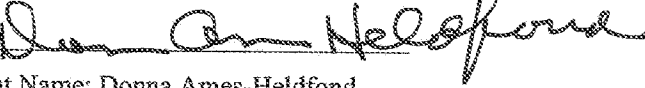
[SIGNATURE PAGES TO FOLLOW]

Assignor

EBS CORPORATION

Address: 2711 NW St. Helens Road, Portland, Oregon 97210

Place: Portland, Oregon

By: 

Print Name: Donna Ames-Heldfond

Title: President

Nationality: U.S. citizen

Assignee

EBS ACQUISITION, LLC

Address: 201 Rampart Street, Charlotte, North Carolina 28203

Place: Charlotte, North Carolina

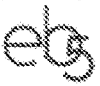
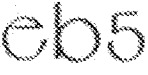




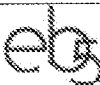
By: WD'Alessandro

Print Name: William D'Alessandro

Title: Manager

Nationality: U.S. citizen

SCHEDULE A

Country	Mark	App. No. and Reg. No.	Class(es)	Record Owner
U.S.	5 CREAMS IN ONE JAR	App. No.: 75/708,729 Reg. No.: 2,326,751	3	eb5 Corporation
U.S.	A PHARMACIST'S DISCOVERY FOR YOUNGER LOOKING SKIN	App. No.: 74/520,103 Reg. No.: 1,884,535	3	eb5 Corporation
U.S.		App. No.: 86/329,893 Reg. No.: 4,684,763	3	eb5 Corporation
U.S.	EB5	App. No.: 78/382,786 Reg. No.: 2,997,337	3	eb5 Corporation
U.S.		App. No.: 73/758,521 Reg. No.: 1,597,041	3	eb5 Corporation
U.S.		App. No.: 86/339,035 Reg. No.: 4,692,151	3	eb5 Corporation
U.S.	HELDFOND FORMULA	App. No.: 73/654,257 Reg. No.: 1,505,488	3	eb5 Corporation
Canada		App. No.: 1690531 Reg. No.: TMA927953	3	eb5 Corporation
Canada	EB5	App. No.: 0588278 Reg. No.: TMA456893	3	eb5 Corporation
Canada	HELDFOND	App. No.: 0588279 Reg. No.: TMA365150	3	eb5 Corporation
Canada	THE WRINKLE RELIEF FORMULA	App. No.: 1503637 Reg. No.: TMA817053	3	eb5 Corporation
Canada		App. No.: 1152599 Reg. No.: TMA677172	3	eb5 Corporation
Canada		App. No.: 1154773 Reg. No.: TMA610372	3	eb5 Corporation
Mexico	EB5	App. No.: M53001 Reg. No.: 359774	3 52	eb5 Corp
Mexico		App. No.: M1522055	3	eb5 Corporation

Country	Mark	App. No. and Reg. No.	Class(es)	Record Owner
		Reg. No.: 1510142		
European Union	eb5	App. No.: 001134907	3	eb5 Corporation
		Reg. No.: 001134907		
France	eb5	App. No.: 968046	3	eb5 Corporation
		Reg. No.: 1527954		
Italy	eb5	App. No.: 301998900722857 (RM1998C006005)	3	eb5 Corporation
		Reg. No.: 0000852350		
Italy	eb5	App. No.: 302008901673230 (RM2008C006288)	3	eb5 Corporation
		Reg. No.:0001300754		
Switzerland	eb5	App. No.: 08047/1988	3	eb5 Corporation
		Reg. No.: P-373887		
United Kingdom	HELDFOND FORMULA eb5	App. No.: 1466978	3	eb5 Corporation
		Reg. No.: 1466978		
Morocco	EB5	<u>Under D. 1916:</u> App. No.: 72873 Reg. No.: 72873	3	eb5 Corporation, Inc
	eb5	<u>Under L. 1938:</u> App. No.: 17233 Reg. No.: 17233		
China	eb5	App. No.: 15264237	3	eb5 Corporation
		Reg. No.: 15264237		
China	eb5	App. No.: 1728372	3	eb5 Corporation
		Reg. No.: 1728372		