## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM490851

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Grant of a Security Interest Trademarks

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TruckPro, LLC			Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	U.S. Bank National Association, as Collateral Agent	
Street Address:	Goodwin Square, 225 Asylum Street, 23rd Floor	
Internal Address:	nternal Address: c/o U.S. Bank Global Corporate Trust Services	
City: Hartford		
State/Country:	CONNECTICUT	
Postal Code:	ostal Code: 06103	
Entity Type:	ntity Type: National Association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 1**

	Property Type	Number	Word Mark
[	Serial Number:	87603030	AUSTIN BRAKE & CLUTCH SUPPLY SINCE 1954

### **CORRESPONDENCE DATA**

6173417701 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com Linda A. Salera, Senior Paralegal **Correspondent Name:** 

One Federal Street Address Line 1:

Address Line 2: c/o Morgan, Lewis & Bockius LLP Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera
SIGNATURE:	/Linda A. Salera/
DATE SIGNED:	09/20/2018

#### **Total Attachments: 4**

source=TruckPro - 2L Trademark Security Agreement (9-11-18)#page1.tif source=TruckPro - 2L Trademark Security Agreement (9-11-18)#page2.tif source=TruckPro - 2L Trademark Security Agreement (9-11-18)#page3.tif

> **TRADEMARK** REEL: 006461 FRAME: 0164

900466992

source=TruckPro - 2L Trademark Security Agreement (9-11-18)#page4.tif

TRADEMARK REEL: 006461 FRAME: 0165 NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE PRIORITY OF THE LIEN AND SECURITY INTEREST GRANTED TO THE COLLATERAL AGENT PURSUANT TO OR IN CONNECTION WITH THIS AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE COLLATERAL AGENT HEREUNDER OR THEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT DATED AS OF JANUARY 24, 2018 (AS AMENDED, RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), BETWEEN MADISON CAPITAL FUNDING LLC., AS THE FIRST LIEN AGENT, AND U.S. BANK NATIONAL ASSOCIATION, AS SECOND LIEN AGENT. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS AGREEMENT OR ANY COLLATERAL DOCUMENT WITH RESPECT TO THE PRIORITY OF THE LIEN AND SECURITY INTEREST GRANTED TO THE SECOND LIEN AGENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL CONTROL.

## **GRANT OF A SECURITY INTEREST -- TRADEMARKS**

This Trademark Security Agreement (this "<u>Trademark Security Agreement</u>") is made as of September 11, 2018, by TruckPro, LLC ("<u>Grantor</u>"), in favor of U.S. Bank National Association, in its capacity as the Collateral Agent for itself and the other Credit Parties (together with its successors and assigns in such capacity, "<u>Grantee</u>").

WHEREAS, the Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached <u>Schedule A</u>, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Grantor has entered into an Second Lien Pledge and Security Agreement, dated January 24, 2018 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Credit Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Credit Parties, a continuing security interest in the

AMERICAS 95493723

TRADEMARK REEL: 006461 FRAME: 0166 Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

This Trademark Security Agreement shall be governed by, construed and interpreted in accordance with, the laws of the State of New York, without regard to conflict of laws principles that would result in the application of the laws of a different jurisdiction.

[Remainder of page intentionally left blank]

AMERICAS 95493723 DB1/ 95215454.3

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

TRUCKPRO, LLC, as Grantor

By: Shawn Carter
Name: Sharon Carter
Title: Treasurer, VP TAY

AMERICAS 94687715

# SCHEDULE A TO GRANT OF A SECURITY INTEREST--TRADEMARKS

# **Trademark Registrations**

None.

# **Trademark Applications**

Trademark	Application Number		Jurisdiction
AUSTIN BRAKE & CLUTCH SUPPLY SINCE 1954	87603030	9/11/2017	USA

**AMERICAS** 95493723

**RECORDED: 09/20/2018** 

TRADEMARK REEL: 006461 FRAME: 0169