

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM489281

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SolAero Technologies Corp.		09/06/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Citizens Bank of Pennsylvania, as Administrative Agent		
Street Address:	45 Dan Road, Suite 210		
City:	Canton		
State/Country:	MASSACHUSETTS		
Postal Code:	02021		
Entity Type:	Financial Institution: PENNSYLVANIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5048138	SOLAERO TECHNOLOGIES	
CORRESPONDENCE DATA			
Fax Number:	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(704) 373-4640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith, Senior Paralegal		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon St.		
Address Line 2:	Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	2063928-0005		
NAME OF SUBMITTER:	Betty G. Smith		
SIGNATURE:	/Betty G. Smith/		
DATE SIGNED:	09/10/2018		
Total Attachments: 4			
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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated as of September 6, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of December 10, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the “*Agreement*”) among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on *Schedule A* to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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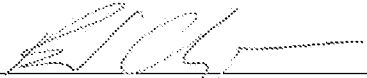
Very truly yours,

GRANTOR:

SolAero Technologies Corp.
10420 Research Road SE
Albuquerque, NM 87123

JURISDICTION OF FORMATION OF
GRANTOR: DELAWARE

SOLAERO TECHNOLOGIES CORP.

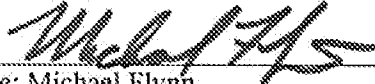
By: 
Name: Marvin Clevenger
Title: Chairman and CEO

Acknowledged and accepted:

ADMINISTRATIVE AGENT:

Citizens Bank of Pennsylvania
45 Dan Road, Suite 210
Canton, MA 02021

CITIZENS BANK OF PENNSYLVANIA

By: 
Name: Michael Flynn
Title: Senior Vice President

SolAero Technologies Corp.
Notice of Grant of Security Interest in Trademarks
Signature Page

TRADEMARK
REEL: 006461 FRAME: 0647

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

**TRADEMARKS AND
TRADEMARK APPLICATIONS**

Trademark	Owner	Country/ U.S. State	Serial Number	Filing Date	Registration Number	Registration Date
SOLAERO TECHNOLOGIES	SolAero Technologies Corp.	United States	86769337	9/25/2015	5048138	9/27/2016