OP \$215.00 4018492

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM494868

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security and Pledge Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CM Agency, LLC, as Administrative Agent		10/17/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Montrose Environmental Group, Inc.
Street Address:	1 Park Plaza, Suite 1000
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	Corporation: DELAWARE
Name:	EDM Consulting, L.L.C.
Street Address:	1 Park Plaza, Suite 1000
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	Limited Liability Company: DELAWARE
Name:	DE PAR, Inc.
Street Address:	1 Park Plaza, Suite 1000
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	Corporation: CALIFORNIA
Name:	AIR COMPLIANCE TESTING, INC.
Street Address:	1 Park Plaza, Suite 1000
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	Corporation: OHIO
Name:	MONTROSE ENVIRONMENTAL CORPORATION
Street Address:	1 Park Plaza, Suite 1000
City:	Irvine

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900470881

State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: DELAWARE		
Name:	AVOGADRO ENVIRONMENTAL CORPORATION		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: PENNSYLVANIA		
Name:	DELTA AIR QUALITY SERVICES, INC.		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: CALIFORNIA		
Name:	AIR/COMPLIANCE CONSULTANTS, INC.		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: PENNSYLVANIA		
Name:	CLASS ONE TECHNICAL SERVICES, INC.		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: NEW MEXICO		
Name:	ARI ENVIRONMENTAL, INC.		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: ILLINOIS		
Name:	ENTHALPY ANALYTICAL, LLC		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Limited Liability Company: DELAWARE		
	TRADEMARK		

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Name:	AVANTI ENVIRONMENTAL, INC.		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: CALIFORNIA		
Name:	MONTROSE AIR QUALITY SERVICES, LLC		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	ES ENGINEERING SERVICES, LLC		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	NAUTILUS ENVIRONMENTAL, INC.		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: CALIFORNIA		
Name:	AIRTECH ENVIRONMENTAL SERVICES, INC.		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: ILLINOIS		
Name:	FRS ENVIRONMENTAL REMEDIATION, INC.		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	Corporation: FLORIDA		
Name:	BT ENVIRONMENTAL CONSULTING, INC.		
Street Address:	1 Park Plaza, Suite 1000		
City:	Irvine		

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State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	Corporation: MICHIGAN
Name:	MONTROSE ENVIRONMENTAL SOLUTIONS, LLC
Street Address:	1 Park Plaza
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	Limited Liability Company: DELAWARE
Name:	MONTROSE MEASUREMENTS AND ANALYTICS, LLC
Street Address:	1 Park Plaza, Suite 1000
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	Limited Liability Company: DELAWARE
Name:	MONTROSE SERVICES, LLC
Street Address:	1 Park Plaza, Suite 1000
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	4018492	AIR COMPLIANCE TESTING
Registration Number:	3238673	AVOGADRO ENVIRONMENTAL CORPORATION
Registration Number:	4644317	EA ENTHALPY ANALYTICAL, INC.
Registration Number:	2829275	EA ENTHALPY ANALYTICAL, INC.
Registration Number:	2128735	TDT AIR SCAN
Registration Number:	1148142	ENVIROPLAN
Registration Number:	4819125	ES ENVIRONMENTAL SERVICES
Registration Number:	5013422	ES ENGINEERING

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9192868000

Email: PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

TRADEMARK
REEL: 006462 FRAME: 0857

	3015 Carrington Mill Blvd., Suite 400 Morrisville, NORTH CAROLINA 27560		
TTORNEY DOCKET NUMBER: 327000.011746			
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	10/22/2018		

Total Attachments: 5

source=(2018) Release of Security and Pledge Agreement - CM Agency, LLC, as AA to Montrose, et al#page1.tif source=(2018) Release of Security and Pledge Agreement - CM Agency, LLC, as AA to Montrose, et al#page2.tif source=(2018) Release of Security and Pledge Agreement - CM Agency, LLC, as AA to Montrose, et al#page3.tif source=(2018) Release of Security and Pledge Agreement - CM Agency, LLC, as AA to Montrose, et al#page4.tif source=(2018) Release of Security and Pledge Agreement - CM Agency, LLC, as AA to Montrose, et al#page5.tif

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RELEASE OF SECURITY AND PLEDGE AGREEMENT

This Release of Security and Pledge Agreement ("Release") is made effective as of October 17, 2018 by CM AGENCY, LLC, in its capacity as administrative agent (the "Administrative Agent") for the holders of the Secured Obligations referenced in that certain Security and Pledge Agreement dated as of September 29, 2017 (as the same may be amended, modified, restated or supplemented from time to time, the "Agreement") by and among the Obligors from time to time party thereto (each an "Obligor" and collectively, the "Obligors") and the Administrative Agent, as follows:

WHEREAS, pursuant to the Agreement, the Obligors set forth on <u>Schedule 1</u> attached hereto granted to the Administrative Agent a continuing security interest in any and all right, title and interest of such Obligors in and to the (a) patents and patent applications, (b) trademarks and trademark applications and (c) copyrights and copyright applications shown on <u>Schedule 2</u> attached hereto, whether now owned or existing or owned, acquired, or arising hereafter (collectively, the "<u>Security Agreement Collateral</u>");

WHEREAS, a Notice of Grant of Security Interest in Intellectual Property was recorded in the United States Patent and Trademark Office on October 16, 2017 at Reel 044212 / Frame 0957 (Patents) and on October 16, 2017 at Reel 6182 / Frame 0989 (Trademarks);

WHEREAS, a Notice of Grant of Security Interest in Intellectual Property was recorded in the United States Copyright Office on October 25, 2017 at V9951D293.

WHEREAS, the Administrative Agent wishes to release its security interest in the Security Agreement Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

- 1. Release. The Administrative Agent hereby, without warranty as to status of title or priority of the encumbrances being hereby released, releases, discharges, terminates and cancels all right, title and interest in, to and under the Security Agreement Collateral, including, without limitation, any security interest it may have in the Security Agreement Collateral and the goodwill of the business connected with the use of, and symbolized by, the Security Agreement Collateral, and retransfers and reassigns any and all right, title, and interest it may have in the foregoing without recourse solely as to the Obligors.
- 2. <u>Further Assurances</u>. At the request and expense of the Obligors, the Administrative Agent hereby agrees to perform all other and further acts, and provide to the Obligors and their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Obligors to retransfer and reassign any and all right, title and interest it may have in the Security Agreement Collateral without recourse to the Obligors.

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IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized officer.

CM AGENCY, LLC, as Administrative Agent

By:

Name: Rocco Del Guercio Title: Authorized Signatory

SCHEDULE 1

OBLIGORS

Obligor	State of Formation	Address
Montrose Environmental Group, Inc.	Delaware	1 Park Plaza, Suite 1000
		Irvine, CA 92614
EDM Consulting, L.L.C.	Delaware	1 Park Plaza, Suite 1000
<i>y</i> ,		Irvine, CA 92614
DE PAR, INC.	California	1 Park Plaza, Suite 1000
,		Irvine, CA 92614
AIR COMPLIANCE TESTING, INC.	Ohio	1 Park Plaza, Suite 1000
		Irvine, CA 92614
MONTROSE ENVIRONMENTAL	Delaware	1 Park Plaza, Suite 1000
CORPORATION		Irvine, CA 92614
AVOGADRO ENVIRONMENTAL	Pennsylvania	1 Park Plaza, Suite 1000
CORPORATION		Irvine, CA 92614
DELTA AIR QUALITY SERVICES,	California	1 Park Plaza, Suite 1000
INC.		Irvine, CA 92614
AIR/COMPLIANCE CONSULTANTS,	Pennsylvania	1 Park Plaza, Suite 1000
INC.		Irvine, CA 92614
CLASS ONE TECHNICAL SERVICES,	New Mexico	1 Park Plaza, Suite 1000
INC.		Irvine, CA 92614
ARI ENVIRONMENTAL, INC.	Illinois	1 Park Plaza, Suite 1000
		Irvine, CA 92614
ENTHALPY ANALYTICAL, LLC	Delaware	1 Park Plaza, Suite 1000
·		Irvine, CA 92614
AVANTI ENVIRONMENTAL, INC.	California	1 Park Plaza, Suite 1000
		Irvine, CA 92614
MONTROSE AIR QUALITY	Delaware	1 Park Plaza, Suite 1000
SERVICES, LLC		Irvine, CA 92614
ES ENGINEERING SERVICES, LLC	Delaware	1 Park Plaza, Suite 1000
		Irvine, CA 92614
NAUTILUS ENVIRONMENTAL, INC.	California	1 Park Plaza, Suite 1000
		Irvine, CA 92614
AIRTECH ENVIRONMENTAL	Illinois	1 Park Plaza, Suite 1000
SERVICES, INC.		Irvine, CA 92614
FRS ENVIRONMENTAL	Florida	1 Park Plaza, Suite 1000
REMEDIATION, INC.,		Irvine, CA 92614
BT ENVIRONMENTAL CONSULTING,	Michigan	1 Park Plaza, Suite 1000
INC.		Irvine, CA 92614
MONTROSE ENVIRONMENTAL	Delaware	1 Park Plaza, Suite 1000
SOLUTIONS, LLC		Irvine, CA 92614
MONTROSE MEASUREMENTS AND	Delaware	1 Park Plaza, Suite 1000
ANALYTICS, LLC		Irvine, CA 92614
MONTROSE SERVICES, LLC	Delaware	1 Park Plaza, Suite 1000
		Irvine, CA 92614

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SCHEDULE 2

LIST OF REGISTERED PATENTS, TRADEMARKS, TRADE NAMES AND COPYRIGHTS IP RIGHTS

Montrose Air Quality Services, LLC

• MoleDac. U.S. Copyright Registration Number TX0007546225

Air Compliance Testing, Inc.

Trademark	Reg. No.	Reg. Date
AIR COMPLIANCE TESTING	4018492	08/30/11

Avogadro Environmental Corporation

Trademark	Reg. No.	Reg. Date
AVOGADRO ENVIRONMENTAL CORPORATION	3238673	05/08/07

Enthalpy Analytical, LLC

Trademark	Reg. No.	Reg. Date
EA ENTHALPY ANALYTICAL, INC. (black/white)	4644317	November 25, 2014
EA ENTHALPY ANALYTICAL, INC. (color)	2829275	April 6, 2014

Patent	Reg. No.	Issue Date
Encapsulated Sorbent Tube	7566421	July 28, 2009

	Trademark	 Reg. No.	Reg. Date
TDT AIR SCAN		 2128735	January 13, 1998

EDM Consulting, L.L.C.

US Patent No. 8,505,356 B2 Issue date August 13, 2013

Title: Apparatus and Calibration Method for Cup Anemometers Having Non-Removable Cupsets

Registered Trademarks

	Trademark		Reg. No.	Registration Date
ENVIROPLAN		-	1,148,142	March 3, 1981

ARI Environmental, Inc.

Copyright Title	Reg. No.	Date
Feldar.	TX0005445956	2001
FELDAR 97 software system.	TX0004588548	1997
FELDAR software system: Fugitive emissions leak detection and repair.	TX0004681538	1993

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Field datalogger monitoring system.	TX0003492270	1993
Fugitive emissions data system.	TX0003487522	1993
Fugitive emissions monitoring management system.	TX0003480065	1993

ES Engineering Services, LLC

Trademark	Reg. No.	Registration Date
ES Environmental Services (and Design)	4819125	9/22/2015
	7010400	00.0016
ES Engineering	5013422	Aug. 02, 2016