

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM490102

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Comply365, LLC		09/14/2018	Limited Liability Company: ILLINOIS
Comply365 Holdings Inc.		09/14/2018	Corporation: ILLINOIS
RECEIVING PARTY DATA			
Name:	PNC Bank, National Association		
Street Address:	500 First Avenue		
Internal Address:	Commercial Loan Service Center/DCC		
City:	Pittsburgh		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5010477		
Registration Number:	4658684	PROCHAT	
Registration Number:	4879305	COMPLY365	
Registration Number:	4952173	MYMOBILE365	
Serial Number:	87800896	PROAUTHOR	
CORRESPONDENCE DATA			
Fax Number:	2158325619		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2155695619		
Email:	pecsenye@blankrome.com		
Correspondent Name:	Timothy D. Pecsénye		
Address Line 1:	One Logan Square, 8th Floor		
Address Line 4:	Philadelphia, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER:	074658-18091		
NAME OF SUBMITTER:	Timothy D. Pecsénye		
SIGNATURE:	/Timothy D. Pecsénye/		

OP \$140.00 5010477

DATE SIGNED:	09/14/2018
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Total Attachments: 7

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this “*Agreement*”), dated as of September 14, 2018, is entered into by the entities listed on the signature page hereto (individually and collectively, the “*Grantor*”) and **PNC BANK, NATIONAL ASSOCIATION** (the “*Assignee*”), as Administrative Agent pursuant to (i) that certain Guarantee and Collateral Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented, replaced or otherwise modified from time to time, the “*Guarantee and Collateral Agreement*”), among the Assignee, the Grantor, and certain of the Grantor’s affiliates, and (ii) that certain Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented, replaced or otherwise modified from time to time, the “*Credit Agreement*”), between, among others, the Grantor, certain of the Grantor’s affiliates, the Assignee, and certain Lenders party thereto.

Capitalized terms not otherwise defined herein have the respective meanings ascribed to them in the Guarantee and Collateral Agreement or the Credit Agreement, as applicable.

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor has granted in favor of the Assignee a security interest in certain Collateral, including the Trademarks (defined below) set forth on Schedule A hereto as of the date hereof.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor and the Assignee hereby agree as follows:

1. Grant of Security Interest

(a) Subject to the terms and conditions of the Guarantee and Collateral Agreement, to evidence further the security interest granted by the Grantor to the Assignee pursuant to the Guarantee and Collateral Agreement, the Grantor hereby grants to the Assignee a security interest in all of the Grantor’s right, title and interest in, to and under the Trademarks, whether now owned or existing or at any time hereafter acquired or arising and wherever located, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Grantor’s Obligations. For the purposes of this Agreement, “Trademarks” means (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, Internet domain names and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, without limitation, any of the foregoing referred to on Schedule A hereto, together with all reissues and extensions thereof, all goodwill associated therewith and (ii) the right to obtain all renewals thereof, and (iii) all claims for any infringement or other impairment thereof, including the right to receive all proceeds and damages therefrom; provided, that no United States intent-to-use trademark or service mark application shall be included in the Trademarks to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity

or enforceability of such intent-to-use trademark or service mark application under Federal law; provided, further however after such period, the Grantor acknowledges that such interest in such trademark or service mark application shall be subject to a security interest in favor of the Administrative Agent and shall be included in the Trademarks.

(b) Schedule A hereto contains a true and accurate list of all of the Grantor's federally registered United States registrations and applications for registration for the Trademarks and all Internet domain names existing as of the date hereof.

(c) The security interest granted hereby is granted concurrently and in conjunction with the security interest granted to the Assignee under the Guarantee and Collateral Agreement. In the event that any of the provisions of this Agreement are in conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall govern.

2. Modifications

This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Credit Agreement. In connection with the foregoing, the Grantor authorizes the Assignee, upon notice to the Grantor, to modify this Agreement without obtaining the Grantor's signature to such modification, to the extent that such modification constitutes an amendment of Schedule A hereto, to add any right, title or interest in any Trademarks owned or subsequently acquired by the Grantor or to delete any reference to any right, title or interest in any Trademarks in which the Grantor no longer has or claims any right, title or interest. The Grantor additionally agrees to execute any additional agreement or amendment hereto as may be reasonably required by the Assignee from time to time, to subject any such owned or subsequently acquired right, title or interest in any Trademark to the security interests and perfection created or contemplated hereby or by the Guarantee and Collateral Agreement.

3. Applicable Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

4. Counterparts

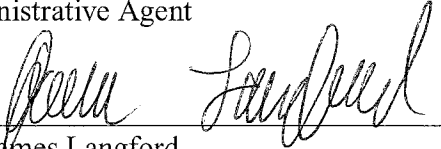
This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by telecopy), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

[Signature page follows.]

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

ASSIGNEE:

PNC BANK, NATIONAL ASSOCIATION,
as Administrative Agent


By: 

Name: James Langford


Title: Assistant Vice President

GRANTORS:

COMPLY365 HOLDINGS INC.,
an Illinois corporation

By: 
Name: Sanjay Palakshappa
Title: Vice President and Secretary

COMPLY365, LLC,
an Illinois limited liability company

By: 
Name: Sanjay Palakshappa
Title: Vice President and Secretary

Schedule A to TRADEMARK SECURITY AGREEMENT
Trademarks

Jurisdiction	Mark	Reg. No. & Date	Owner	Status
United States		5,010,477 8/2/16	Comply365, LLC	Registered
United States	PROCHAT	4,658,684 12/23/14	Comply365, LLC	Registered
United States	Comply365	4,879,305 1/5/16	Comply365, LLC	Registered
United States	MYMOBILE365	4,952,173 5/3/16	Comply365, LLC	Registered
United States	PROAUTHOR	87/800,896 2/16/2018	Comply365, LLC	Pending
China	Comply365	1247224 8/14/14	Comply365, LLC	Registered in the US – Protection Granted in China
China	MYMOBILE365	1266249 3/11/15	Comply365, LLC	Partial provision refusal of protection – Abandoned Registered in the US - Protection Pending in China
EU	Comply365	1247224 8/14/14	Comply365, LLC	Registered
EU	MYMOBILE365	1266249 3/11/15	Comply365, LLC	Protection Granted
Hong Kong	MYMOBILE365	303334897 3/18/15	Comply365, LLC	Registered

Hong Kong	Comply365	303098070 8/12/14	Comply365, LLC	Registered
Hong Kong	MYMOBILE365	303341592 3/23/15	Comply365, LLC	Registered
Korea	Comply365	1247224 8/14/14	Comply365, LLC	Protection Granted
Korea	MYMOBILE365	1266249 3/11/15	Comply365, LLC	Rejected - Abandoned
EU	PROAUTHOR	8/14/2018	Comply365, LLC	Pending
Australia	PROAUTHOR	8/14/2018	Comply365, LLC	Pending

Domain Names registered to Comply 365, LLC

<u>Domain Name</u>	<u>Registrant Name/Organization</u>
AQP365.CO	Dude Frank/Comply365, LLC
AQP365.COM	Dude Frank/Comply365
AQP365.NET	Dude Frank/Comply365
C365.ME	Dude Frank/Comply365, LLC
C365.US	Dude Frank/Comply365
COMBUY365.CO	Dude Frank/Comply365, LLC
COMBUY365.COM	Dude Frank/Comply365
COMBUY365.NET	Dude Frank/Comply365
COMEBUY365.CO	Dude Frank/Comply365, LLC
COMEBUY365.NET	Dude Frank/Comply365
COMPLY365.CO	Dude Frank/Comply365, LLC
COMPLY365.COM	Dude Frank/Comply365
COMPLY365.EMAIL	Dude Frank/Comply365
COMPLY365.INFO	Dude Frank/Comply365
COMPLY365.NET	Dude Frank/Comply365
COMPLY365DEV.NET	Bill Klicker/Comply365
COMPLY365TEST.NET	Bill Klicker/Comply365
COMPLY365.ORG	Dude Frank/Comply365
COMPLYBEFOREYOUFLY.COM	Dude Frank/Comply365
COMPLYBEFOREYOUFLY.NET	Dude Frank/Comply365
IPAD365.CO	Dude Frank/Comply365, LLC
KERRYFRANK.CO	Dude Frank/Comply365
KERRYFRANK.COM	IT Admin/Comply365
KERRYFRANK.INFO	IT Admin/Comply365
KERRYFRANK.NET	IT Admin/Comply365
KERRYFRANK.ORG	IT Admin/Comply365
MYMOBILE365.CO	Kerry Frank/Comply365, LLC
MYMOBILE365.COM	Kerry Frank/Comply365, LLC
MYMOBILE365.NET	Kerry Frank/Comply365, LLC
PATHWAYS365.COM	Dude Frank/Comply365
SCHEDULING365.CO	Dude Frank/Comply365
SCHEDULING365.COM	Dude Frank/Comply365
SCHEDULING365.NET	Dude Frank/Comply365
STANDARDS365.CO	Dude Frank/Comply365
STANDARDS365.COM	Dude Frank/Comply365
STANDARDS365.INFO	Dude Frank/Comply365
STANDARDS365.NET	Dude Frank/Comply365