TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM495559

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF SECURITY INTEREST - - TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Tri-Starr Management Services, Inc.		10/26/2018	Corporation: TEXAS

RECEIVING PARTY DATA

Name:	Cerberus Business Finance Agency, LLC, as collateral agent
Street Address:	875 Third Avenue
City:	New Yrok
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	88092600	LEGACY SUPPLY CHAIN SERVICES
Serial Number:	88092581	LEGACY SUPPLY CHAIN SERVICES
Serial Number:	88092587	
Serial Number:	88103849	DOMAIN LOGISTICS
Serial Number:	88103839	DOMAIN LOGISTICS

CH $140.00 88092600

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132
Email: scott.kareff@srz.com
Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP
Address Line 1: 919 Third Avenue
Address Line 2: 19th Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-1831
NAME OF SUBMITTER:	Scott Kareff (014951-1831)
SIGNATURE:	/kc for sk/
DATE SIGNED:	10/26/2018

Total Attachments: 3
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source=Legacy - US Trademark Security Agreement - Executed#page3.tif

NOTICE OF SECURITY INTEREST - - TRADEMARKS

WHEREAS, Tri-Starr Management Services, Inc., a Texas corporation (the "Assignor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office and the Canadian Intellectual Property Office (the "Trademarks");

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated October 26, 2018 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

TRADEMARK
REEL: 006468 FRAME: 0065

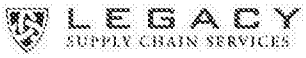
IN WITNESS W HEREOF, the Assignor has caused this Notice of Security Interest to be duly executed by its officer thereunto duly authorized as of October 26, 2018.

TRI-STARR MANAGEMENT SERVICES, INC.

By: _____
Name: Michael Glodziak
Title: Chief Executive Officer and President

SCHEDULE A TO NOTICE OF SECURITY INTEREST

Trademarks and Trademark Applications
Owned by Tri-Starr Management Services, Inc.

	Mark	Country	Status	App. No./ (Filing Date)	Reg. No./ (Reg. Date)
1.		US	Pending (USE)	US: 88/092,600 (08/24/2018) Canada: 1917488 (08/30/2018)	N/A
2.	LEGACY SUPPLY CHAIN SERVICES	US	Pending (USE)	88/092,581 (08/24/2018) Canada: 1917487 (08/30/2018)	N/A
3.		US	Pending (USE)	88/092,587 (08/24/2018) Canada: 1917489 (08/30/2018)	N/A
4.		US	Pending (ITU)	88/103,849 (09/04/2018) Canada: 1919045 (09/10/2018)	N/A
5.	DOMAIN LOGISTICS	US	Pending (ITU)	88/103,839 (09/04/2018) Canada: 1919046 (09/10/2018)	N/A