

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM495632

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Methodist Health, Inc.	FORMERLY Community United Methodist Hospital, Inc.	10/25/2018	Corporation: KENTUCKY
RECEIVING PARTY DATA			
Name:	Deaconess Health System, Inc.		
Street Address:	600 Mary St.		
City:	Evansville		
State/Country:	INDIANA		
Postal Code:	47747		
Entity Type:	Corporation: INDIANA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4714902	M METHODIST HOSPITAL OUR MISSION IS YOUR	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043432000		
Email:	twitcher@mcguirewoods.com		
Correspondent Name:	Terry L. Witcher, Paralegal		
Address Line 1:	McGuireWoods LLP		
Address Line 2:	201 N. Tryon Street, Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
NAME OF SUBMITTER:	Terry L. Witcher, Paralegal		
SIGNATURE:	/s/ Terry L. Witcher		
DATE SIGNED:	10/26/2018		
Total Attachments: 4			
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OP \$40.00 4714902

Notwithstanding anything herein to the contrary, the Obligations, and the liens and security interests granted to the Lender to secure the Obligations, and the exercise of any right or remedy by the Lender under the Loan Documents or applicable law, are subject to the provisions of the Intercreditor and Subordination Agreement dated as of September 21, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the “Intercreditor and Subordination Agreement”), between Fifth Third Bank, as Senior Creditor, and the Lender.

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated as of October 25, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Lien Collateral Agreement dated as of September 21, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the “Agreement”) among the Grantor (as identified on the signature pages hereto) and the Lender (as identified on the signature pages hereto), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Lender. All capitalized terms used herein but not otherwise defined shall have the same meaning assigned to such capitalized terms in the Agreement.

The Grantor and the Lender each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

GRANTOR:

Methodist Health, Inc.
1305 North Elm Street
Henderson, Kentucky 42420

JURISDICTION OF FORMATION OF
GRANTOR: Kentucky

METHODIST HEALTH, INC.
(f/k/a Community United Methodist Hospital,
Inc.)

By: 
Name: Benny Nolen
Title: President and Chief Executive Officer

Methodist Health, Inc.
Notice of Grant of Security Interest in Trademarks
Signature Page

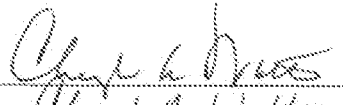
TRADEMARK
REEL: 006468 FRAME: 0739

Acknowledged and accepted:

LENDER:

DEACONESS HEALTH SYSTEM, INC.

Deaconess Health System, Inc.
600 Mary St.
Evansville, IN 47747

By: 
Name: Cheryl A. Wether
Title: CFO

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

TRADEMARKS

Trademark	Owner	Country / U.S. State	Registration Number	Filing Date
M METHODIST HOSPITAL OUR MISSION IS YOUR HEALTH.	Methodist Health, Inc.	United States	4714902	March 13, 2014