

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM495833

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SolomonEdwardsGroup, LLC		10/26/2018	Corporation: DELAWARE
M Squared Consulting, Inc.		10/26/2018	Corporation: DELAWARE
Collabrus Inc.		10/26/2018	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	State Bank and Trust Company		
Street Address:	3399 Peachtree Road NE, Suite 1800		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30326		
Entity Type:	Company: GEORGIA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	2507797	SOLOMONEDWARDSGROUP,LLC	
Registration Number:	4129417	EXPERTISE AT WORK	
Registration Number:	4004822	M SQUARED CONSULTING	
Registration Number:	4004821	M SQUARED	
Registration Number:	2151899	M2	
Registration Number:	3115367	COLLABRUS	
Registration Number:	2384292	CONSULTANT BILLING INC.	
Registration Number:	5031509	M SQUARED	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com,michelle.diaz@hklaw.com		
Correspondent Name:	Holland & Knight LLP		
Address Line 1:	10 St. James Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02116		

OP \$215.00 2507797

NAME OF SUBMITTER:	Susan C. DiNicola
SIGNATURE:	/Susan C. DiNicola/
DATE SIGNED:	10/29/2018
Total Attachments: 4 source=Solomon - Grant of Security Interests in Trademarks#page1.tif source=Solomon - Grant of Security Interests in Trademarks#page2.tif source=Solomon - Grant of Security Interests in Trademarks#page3.tif source=Solomon - Grant of Security Interests in Trademarks#page4.tif	

GRANT OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, SolomonEdwardsGroup, LLC, a Delaware limited liability company, M Squared Consulting, Inc., a Delaware corporation, and Collabrus Inc., a California corporation (each of the foregoing, individually, a "**Grantor**", and collectively, jointly and severally, the "**Grantors**"), own the trademarks, trademark registrations, trademark applications, and any and all goodwill associated therewith as set forth on Schedule A attached hereto; and

WHEREAS, State Bank and Trust Company (the "**Grantee**"), desires to acquire a security interest in, and lien on, all of Grantors' right, title and interest in and to Grantors' trademarks, trademark registrations, trademark applications and any and all goodwill associated therewith; and

WHEREAS, the Grantors are willing to grant to the Grantee a security interest in and lien upon the trademarks, trademark registrations, trademark applications and any and all goodwill associated therewith described above.

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which are hereby acknowledged, and subject to the terms and conditions of the Loan and Security Agreement, dated as of October 26, 2018, between the Grantors and the Grantee (as amended from time to time, the "**Loan Agreement**"), the Grantors hereby grant to the Grantee a security interest in, and a lien upon, all of Grantors' right, title and interest in and to (i) the trademarks, trademark registrations, trademark applications, and any and all goodwill associated therewith (the "**Marks**") set forth on Schedule A attached hereto, (ii) together with all Proceeds (as such term is defined in the Loan Agreement) of the Marks, (iv) all of the goodwill of the businesses with which the Marks are associated, and (v) all causes of action, past, present and future, for infringement, misappropriation, or dilution of any of the Marks or unfair competition regarding the same.

This GRANT OF SECURITY INTEREST is made to secure the satisfactory performance and payment of all the Obligations (as such term is defined in the Loan Agreement) of the Grantors and shall be effective as of the date of the Loan Agreement.


This Grant of Security Interest has been granted in conjunction with the security interest granted to Grantee under the Loan Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Loan Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant of Security Interest are deemed to conflict with the Loan Agreement, the provisions of the Loan Agreement shall govern.

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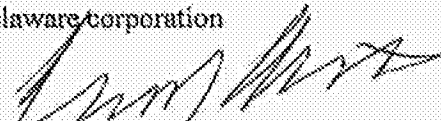
IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest as of the date of the Loan Agreement.

GRANTORS:

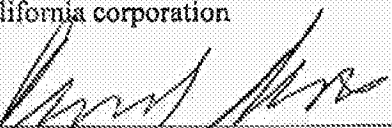
SOLOMON EDWARDS GROUP, LLC,
a Delaware limited liability company

By: 
Name: Edward S. Baumstein
Title: President and Chief Executive Officer

M SQUARED CONSULTING, INC.,
a Delaware corporation

By: 
Name: Edward S. Baumstein
Title: President and Chief Executive Officer

COLLABRUS INC.,
a California corporation

By: 
Name: Edward S. Baumstein
Title: President and Chief Executive Officer

GRANTEE:

STATE BANK AND TRUST COMPANY

By: _____
Name: Jeff Stirling
Title: Vice President

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest as of the date of the Loan Agreement.

GRANTORS:

SOLOMONEDWARDSGROUP, LLC,
a Delaware limited liability company

By: _____
Name: _____
Title: _____

M SQUARED CONSULTING, INC.,
a Delaware corporation

By: _____
Name: _____
Title: _____

COLLABRUS INC.,
a California corporation

By: _____
Name: _____
Title: _____

GRANTEE:

STATE BANK AND TRUST COMPANY

By:  _____
Name: Jeff Stirling
Title: Vice President

Schedule A – Trademarks

Trademark	Registration #	Registration Date
SOLOMONEDWARDSGROUP, LLC	2507797	November 13, 2001
EXPERTISE AT WORK	4129417	April 27, 2012
M SQUARED CONSULTING	4004822	August 2, 2011
M SQUARED	4004821	August 2, 2011
M2	2151899	April 21, 1998
COLLABRUS	3115367	July 11, 2006
CONSULTANT BILLING INC.	2384292	September 5, 2000
M SQUARED	5031509	August 30, 2016