

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM495847

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest (Second Lien)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, N.A., as Agent		10/29/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	RM Chevys LLC		
Street Address:	5660 KATELLA AVE.		
Internal Address:	SUITE 100		
City:	CYPRESS		
State/Country:	CALIFORNIA		
Postal Code:	90630		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	RM Acapulco LLC		
Street Address:	5660 KATELLA AVE.		
Internal Address:	SUITE 100		
City:	CYPRESS		
State/Country:	CALIFORNIA		
Postal Code:	90630		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	RM EI Torito LLC		
Street Address:	5660 KATELLA AVE.		
Internal Address:	SUITE 100		
City:	CYPRESS		
State/Country:	CALIFORNIA		
Postal Code:	90630		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	RM Foods LLC		
Street Address:	5660 KATELLA AVE.		
Internal Address:	SUITE 100		
City:	CYPRESS		
State/Country:	CALIFORNIA		
Postal Code:	90630		
Entity Type:	Limited Liability Company: DELAWARE		
TRADEMARK			

PROPERTY NUMBERS Total: 59

Property Type	Number	Word Mark
Registration Number:	2375705	CHEVYS EXPRESS MEX
Registration Number:	2579149	CHEVYS EXPRESS MEX
Registration Number:	2066652	CHEVYS FRESH MEX
Registration Number:	2251029	CHEVYS FRESH MEX
Registration Number:	3982218	CHEVYS FRESH MEX
Registration Number:	3941569	CHEVYS FRESH MEX
Registration Number:	3170878	CHEVYS FRESH MEX
Registration Number:	1624237	CHEVYS MEXICAN RESTAURANT
Registration Number:	1951323	EL MACHINO
Registration Number:	1446992	FAMOUS FOR FAJITAS AND FIESTAS
Registration Number:	1613407	FRESH MEX
Registration Number:	1750598	FRESH MEX
Registration Number:	2409955	FRESH MEX TEQUINI
Registration Number:	1411761	ACAPULCO
Registration Number:	2115063	ACAPULCO MEXICAN RESTAURANT Y CANTINA
Registration Number:	1854764	BURRITOS BY THE FOOT!
Registration Number:	1809471	MARGARITA CLASSICA
Registration Number:	2098690	MARGARITA MONDAYS
Registration Number:	3729189	MUCHO MACHO PLATTERS
Registration Number:	2389527	SEA OF CORTEZ
Registration Number:	2393744	SI WE CAN!
Registration Number:	3186212	BIG PARTY LITTLE BULL
Registration Number:	1222950	CASA GALLARDO
Registration Number:	1710269	CASA GALLARDO
Registration Number:	1215404	CASA GALLARDO MEXICAN RESTAURANT & BAR
Registration Number:	2410253	
Registration Number:	2336340	
Registration Number:	1961662	EL TORITO
Registration Number:	2319732	EL TORITO
Registration Number:	3982574	EL TORITO
Registration Number:	3982575	EL TORITO
Registration Number:	0939089	EL TORITO
Registration Number:	2187953	EL TORITO
Registration Number:	2319745	EL TORITO
Registration Number:	2410247	EL TORITO
Registration Number:	2410258	EL TORITO
Registration Number:	2418861	EL TORITO EST. 1954

Property Type	Number	Word Mark
Registration Number:	2410249	EL TORITO EST. 1954
Registration Number:	2187960	EL TORITO GRILL
Registration Number:	3033368	EL TORITO. REAL MEXICAN.
Registration Number:	1763092	FAJITAS CHIQUITAS
Registration Number:	1195937	GUADALAHARRY'S
Registration Number:	2726055	MARGARITA SUPREMA
Registration Number:	3613500	SINIGUAL
Registration Number:	3541658	TACORITO TUESDAY
Registration Number:	2982978	TAQUERIA FRESCA
Registration Number:	1653964	THE ORIGINAL EL TORITO RESTAURANT EST.19
Registration Number:	2288003	WHO-SONG & LARRY'S
Registration Number:	3009695	REAL MEX FOODS
Registration Number:	3166954	REAL MEX RESTAURANTS
Registration Number:	3200865	REAL MEX RESTAURANTS
Serial Number:	77875822	CHEVYS FRESH MEX
Serial Number:	85031756	EL TORITO
Serial Number:	85031773	EL TORITO EXPRESS
Serial Number:	85031817	EL TORITO EXPRESS
Serial Number:	85031887	EL TORITO EXPRESS
Serial Number:	85031900	EL TORITO GRILL
Serial Number:	85031957	EL TORITO GRILL
Serial Number:	85032007	EL TORITO GRILL

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.

Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 69301-30050

NAME OF SUBMITTER: Dusan Clark

SIGNATURE: /Dusan Clark/

DATE SIGNED: 10/29/2018

Total Attachments: 5

source=400853328_6(Real Mex - IP - Second Lien Trademark Release (Executed))#page1.tif

source=400853328_6(Real Mex - IP - Second Lien Trademark Release (Executed))#page2.tif

source=400853328_6(Real Mex - IP - Second Lien Trademark Release (Executed))#page3.tif

source=400853328_6(Real Mex - IP - Second Lien Trademark Release (Executed))#page4.tif

source=400853328_6(Real Mex - IP - Second Lien Trademark Release (Executed))#page5.tif

TERMINATION AND RELEASE OF
GRANT OF TRADEMARK SECURITY INTEREST (SECOND LIEN)

This TERMINATION AND RELEASE OF GRANT OF TRADEMARK SECURITY INTEREST (SECOND LIEN) ("Termination and Release") dated as of October 29, 2018, is made from WELLS FARGO BANK, N.A., as agent (in such capacity, the "Agent") to RM Chevys LLC, a Delaware limited liability company, RM Acapulco LLC, a Delaware limited liability company, RM El Torito LLC, a Delaware limited liability company, and RM Foods LLC, a Delaware limited liability company (each, a "Grantor" and collectively, the "Grantors").

WITNESSETH:

WHEREAS, pursuant to that certain Pledge and Security Agreement (Second Lien) dated as of March 21, 2012, by and among the Agent and the Grantors (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), the Grantors and the Agent entered into that certain Assignment for Security - Trademarks, dated March 21, 2012 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Trademark Security Agreement"), which was recorded in the United States Patent and Trademark Office on March 21, 2012 at Reel 4740, Frame 0537, pursuant to which the Grantors granted a continuing security interest to the Agent, for the benefit of the Agent, the Lenders and Noteholders, in the Collateral, including the Trademarks listed on Schedule A hereto and made a part hereof (collectively, the "Trademark Collateral"); and

WHEREAS, the Agent now desires to terminate and release its security interest in the Trademark Collateral and reassign any and all rights, title and interest in the same to Grantor.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Security Agreement or the Trademark Security Agreement, as applicable.
2. Agent hereby terminates and releases its security interest in all of Grantors' right, title and interest in and to the Trademark Collateral.
3. Agent hereby assigns, grants and conveys to the Grantors, without any representation, warranty, recourse or undertaking by the Agent, Agent's security interest in the Trademark Collateral.
4. Agent hereby authorizes and requests the Commissioner for Trademarks at the United States Patent and Trademark Office or his or her delegate to record this Termination and Release against the Trademark Collateral.

[signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Termination and Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

WELLS FARGO BANK, N.A.,
as Administrative Agent

By: _____
Name: JASON P. SUD
Title: AVP

[Signature Page to Termination and Release of Grant of Trademark Security Interest (Second Lien)]

TRADEMARK
REEL: 006469 FRAME: 0548

SCHEDULE A
TO
TERMINATION AND RELEASE OF
GRANT OF TRADEMARK SECURITY INTEREST (SECOND LIEN)
REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Grantor</u>	<u>Trademark</u>	<u>Country</u>	<u>Registration No./Application No.</u>	<u>Registration Date/Application Date</u>
RM Chevys LLC	CHEVYS EXPRESS MEX	U.S.	2,375,705	08-Aug-2000
RM Chevys LLC	CHEVYS EXPRESS MEX & Design	U.S.	2,579,149	11-Jun-2002
RM Chevys LLC	CHEVYS FRESH MEX	U.S.	2,066,652	03-Jun-1997
RM Chevys LLC	CHEVYS FRESH MEX	U.S.	2,251,029	08-Jun-1999
RM Chevys LLC	CHEVYS FRESH MEX	U.S.	3,982,218	21-Jun-2011
RM Chevys LLC	CHEVYS FRESH MEX	U.S.	3,941,569	05-Apr-2011
RM Chevys LLC	CHEVYS FRESH MEX	U.S.	77/875,822	18-Nov-2009
RM Chevys LLC	CHEVYS FRESH MEX (Stylized)	U.S.	3,170,878	14-Nov-2006
RM Chevys LLC	CHEVYS MEXICAN RESTAURANT (Stylized)	U.S.	1,624,237	20-Nov-1990
RM Chevys LLC	ELMACHINO	U.S.	1,951,323	23-Jan-1996
RM Chevys LLC	FAMOUS FOR FAJITAS AND FIESTAS	U.S.	1,446,992	07-Jul-1987
RM Chevys LLC	FRESH MEX	U.S.	1,613,407	11-Sep-1990
RM Chevys LLC	FRESH MEX	U.S.	1,750,598	02-Feb-1993
RM Chevys LLC	FRESH MEX TEQUINI	U.S.	2,409,955	05-Dec-2000
RM Acapulco LLC	ACAPULCO	U.S.	1,411,761	30-Sep-1986
RM Acapulco LLC	ACAPULCO MEXICAN RESTAURANT y CANTINA DESIGN	U.S.	2,115,063	25-Nov-1997
RM Acapulco LLC	BURRITOS BY THE FOOT! (and	U.S.	1,854,764	20-Sep-1994

Grantor	Trademark	Country	Registration No./Application No.	Registration Date/Application Date
	Design)			
RM Acapulco LLC	MARGARITA CLASSICA	U.S.	1,809,471	07-Dec-1993
RM Acapulco LLC	MARGARITA MONDAYS	U.S.	2,098,690	23-Sep-1997
RM Acapulco LLC	MUCHO MACHO PLATIERS	U.S.	3,729,189	20-Mar-2008
RM Acapulco LLC	SEA OF CORTEZ	U.S.	2,389,527	26-Sep-2000
RM Acapulco LLC	SI WE CAN!	U.S.	2,393,744	10-Oct-2000
RM El Torito LLC	BIG PARTY LITTLE BULL	U.S.	3,186,212	19-Dec-2006
RM El Torito LLC	CASA GALLARDO	U.S.	1,222,950	04-Jan-1983
RM El Torito LLC	CASA GALLARDO	U.S.	1,710,269	25-Aug-1992
RM El Torito LLC	CASA GALLARDO MEXICAN RESTAURANT & Design	U.S.	1,215,404	02-Nov-1982
RM El Torito LLC	DESIGN (BULL)	U.S.	2,410,253	05-Dec-2000
RM El Torito LLC	DESIGN (BULL)	U.S.	2,336,340	28-Mar-2000
RM El Torito LLC	EL TORITO	U.S.	1,961,662	12-Mar-1996
RM El Torito LLC	EL TORITO	U.S.	2,319,732	15-Feb-2000
RM El Torito LLC	EL TORITO	U.S.	3,982,574	21-Jun-2011
RM El Torito LLC	EL TORITO	U.S.	3,982,575	21-Jun-2011
RM El Torito LLC	EL TORITO	U.S.	85/031,756	06-May-2010
RM El Torito LLC	EL TORITO (stylized/script)	U.S.	939,089	25-Jul-1972
RM El Torito LLC	EL TORITO (stylized/standard)	U.S.	2,187,953	08-Sep-1998
RM El Torito LLC	EL TORITO (stvlized/standard)	U.S.	2,319,745	15-Feb-2000
RM El Torito LLC	EL TORITO (stylized/standard)	U.S.	2,410,247	05-Dec-2000
RM El Torito LLC	EL TORITO (stylized/standard)	U.S.	2,410,258	05-Dec-2000
RM El Torito LLC	EL TORITO EST. 1954 & DESIGN	U.S.	2,418,861	09-Jan-2001
RM El Torito LLC	EL TORITO EST. 1954 & DESIGN	U.S.	2,410,249	05-Dec-2000
RM El Torito LLC	EL TORITO EXPRESS	U.S.	85/031,773	06-May-2010
RM El Torito LLC	EL TORITO	U.S.	85/031,817	06-May-2010

Grantor	Trademark	Country	Registration No./Application No.	Registration Date/Application Date
	EXPRESS			
RM El Torito LLC	EL TORITO EXPRESS	U.S.	85/031,887	06-May-2010
RM El Torito LLC	EL TORITO GRILL	U.S.	2,187,960	08-Sep-1998
RM El Torito LLC	EL TORITO GRILL	U.S.	85/031,900	06-May-2010
RM El Torito LLC	EL TORITO GRILL	U.S.	85/031,957	06-May-2010
RM El Torito LLC	EL TORITO GRILL	U.S.	85/032,007	06-May-2010
RM El Torito LLC	EL TORITO. REAL MEXICAN.	U.S.	3,033,368	27-Dec-2005
RM El Torito LLC	FAJITAS CHIQUITAS	U.S.	1,763,092	06-Apr-1993
RM El Torito LLC	Guadala HARRY'S (stvlized)	U.S.	1,195,937	18-May-1982
RM El Torito LLC	MARGARITA SUPREMA	U.S.	2,726,055	10-Jun-2003
RM El Torito LLC	SINIGUAL	U.S.	3,613,500	28-Apr-2009
RM El Torito LLC	TACORITO TUESDAY	U.S.	3,541,658	02-Dec-2008
RM El Torito LLC	TAQUERIA FRESCA	U.S.	2,982,978	09-Aug-2005
RM El Torito LLC	THE ORIGINAL EL TORITO RESTAURANT EST. 1954 & DESIGN	U.S.	1,653,964	13-Aug-1991
RM El Torito LLC	WHO-SONG & LARRY'S	U.S.	2,288,003	19-Oct-1999
RM Foods LLC	REAL MEX FOODS	U.S.	3,009,695	25-Oct-2005
RM Foods LLC	REAL MEX RESTAURANTS	U.S.	3,166,954	31-Oct-2006
RM Foods LLC	REAL MEX RESTAURANTS & Design	U.S.	3,200,865	23-Jan-2007