

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM496304

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Nostalgia Products Group, LLC		07/25/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	111 East Wisconsin Ave		
City:	Milwaukee		
State/Country:	WISCONSIN		
Postal Code:	53202		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2816521	NOSTALGIA ELECTRICS	
Registration Number:	4479658	NOSTALGIA	
Registration Number:	5119804	LIVING COLLECTION	
CORRESPONDENCE DATA			
Fax Number:	4142335000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	Melissa.McGinn@huschblackwell.com		
Correspondent Name:	Husch Blackwell LLP		
Address Line 1:	555 E. Wells Street, Suite 1900		
Address Line 4:	Milwaukee, WISCONSIN 53202		
ATTORNEY DOCKET NUMBER:	0800314-228		
NAME OF SUBMITTER:	Melissa McGinn		
SIGNATURE:	/Melissa McGinn/		
DATE SIGNED:	11/01/2018		
Total Attachments: 3			
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AMENDED AND RESTATED NOTICE OF SECURITY INTEREST IN TRADEMARKS

THIS AMENDED AND RESTATED NOTICE OF SECURITY INTEREST IN TRADEMARKS is made by and between Nostalgia Products Group LLC, a Delaware limited liability company ("Nostalgia"), and JPMorgan Chase Bank, N.A., in its capacity as administrative agent (the "Administrative Agent") under the Credit Agreement (defined herein).

The parties acknowledge the following:

A. Nostalgia, Englewood Marketing Group, Inc., a Delaware corporation, EMG West, Inc., a Delaware corporation, Nostalgia Products LLC, a Florida limited liability company, Englewood Marketing LLC, a Delaware limited liability company (collectively, the "Borrowers"), the Administrative Agent and the Lenders identified therein (the "Lenders") are parties to that certain Amended and Restated Credit Agreement dated as of August 25, 2016 (as amended, modified, supplemented or restated from time to time, the "Credit Agreement");

B. Nostalgia has adopted, used and is using its trademarks listed on Exhibit A attached hereto (the "Trademarks"), which Trademarks are registered with or pending before the United States Patent and Trademark Office;

C. Nostalgia has granted to the Administrative Agent, for itself and on behalf and for the ratable benefit of Lenders, a security interest in the Trademarks and the goodwill of Nostalgia's business connected with and symbolized by the Trademarks on the terms and conditions set forth in the Pledge and Security Agreement dated as of January 30, 2009 in favor of Agent (as the same has been amended, modified, supplemented or restated from time to time, the "Security Agreement");

D. Pursuant to the Security Agreement, Nostalgia and the other Borrowers have granted to the Administrative Agent, for itself and on behalf and for the ratable benefit of Lenders, a security interest in and to all of the trademarks, service marks, applications therefore and associated goodwill therein, now owned or from time to time after the date hereof owned or acquired by any or all of the Borrowers, including, without limitation, the Trademarks, and in and to all proceeds and benefits thereof;

E. There are no liens or security interests on the Trademarks other than the interests of the Administrative Agent and those disclosed in the Security Agreement; and

F. Capitalized terms not defined herein shall have their meaning as set forth in the Security Agreement.

G. This Notice amends and restates in its entirety that certain Notice of Security Interest in Trademarks dated January 30, 2009 by and between Nostalgia and Administrative Agent (the "Prior Notice"). This Notice is given in substitution for, but not in satisfaction of, the Prior Notice or the security interest granted by Nostalgia under the Security Agreement.

[Signature Page Follows]

Dated as of July 25, 2018.

NOSTALGIA PRODUCTS GROUP LLC

By: Scott Luedke
Scott Luedke, Vice President and CFO

JPMORGAN CHASE BANK, N.A.

By: Hilda C. Carbajal
Hilda C. Carbajal, Authorized Officer

[Signature Page to Notice of Security Interest in Trademarks]

Exhibit A

TRADEMARKS

Name of Grantor	Jurisdiction	Trademark	Registration Date	Registration Number
Nostalgia Products Group LLC	United States	Nostalgia Electrics	02/24/2004	2,816,521
Nostalgia Products Group LLC	United States	NOSTALGIA	2/11/2014	4479658
Nostalgia Products Group LLC	United States	LIVING COLLECTION	1/10/2017	5119804