

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM496606

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DRYCLEAN USA LICENSE CORP.		11/02/2018	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	900 W. Trade Street		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28202		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1519141	DRYCLEAN-USA	
Registration Number:	1939817	DRYCLEAN USA	
Registration Number:	2292078	DRYCLEAN USA INTERNATIONAL	
Registration Number:	2294000	DRYCLEAN USA INTERNATIONAL	
CORRESPONDENCE DATA			
Fax Number:			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	980-495-7304		
Email:	manor@chapman.com		
Correspondent Name:	Chapman and Cutler LLP		
Address Line 1:	201 South College Street Suite 1600		
Address Line 2:	Eric Manor		
Address Line 4:	Charlotte, NORTH CAROLINA 28244		
NAME OF SUBMITTER:	Eric Manor		
SIGNATURE:	/Eric Manor/		
DATE SIGNED:	11/02/2018		
Total Attachments: 4			
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OP \$115.00 1519141

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

DRYCLEAN USA LICENSE CORP.

- Individual(s) Association
 Partnership Limited Partnership
 Corporation- State: FLORIDA
 Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) November 2, 2018

- Assignment Merger
 Security Agreement Change of Name
 Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Bank of America, N.A., as Administrative Agent

Street Address: 900 W. Trade Street

City: Charlotte

State: North Carolina

Country: USA Zip: _____

- Individual(s) Citizenship _____
 Association Citizenship USA
 Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship _____
 Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____ Text _____

See Schedule 1

B. Trademark Registration No.(s)

See Schedule 1

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

See Schedule 1

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Eric Manor

Internal Address: Chapman and Cutler LLP

Street Address: 201 South College Street
Suite 1600

City: Charlotte

State: North Carolina Zip: 28244

Phone Number: 980-495-7304

Docket Number: _____

Email Address: manor@chapman.com

6. Total number of applications and registrations involved:

4

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Signature

Date

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

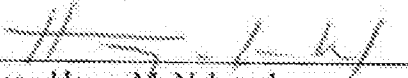
Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of November 2, 2018 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule I attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

DRYCLEAN USA LICENSE CORP.

By: 
Name: Henry M. Nahmad
Title: Executive Vice President

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Kelly Weaver

Name: Kelly Weaver

Title: Vice President

Signature Page to Notice of Grant
of Security Interest in Trademarks
(Dryclean USA License Corp.)

Ernie Shaw

Schedule 1

Trademarks

<u>OWNER</u>	<u>REGISTRATION NUMBER</u>	<u>REGISTRATION DATE</u>	<u>COUNTRY/STATE</u>	<u>DESCRIPTION</u>
Dryclean USA License Corp.	1,519,141	1/3/1989	USA	Dryclean USA – Words
Dryclean USA License Corp.	1,939,817	12/5/1995	USA	Dryclean USA – Design
Dryclean USA License Corp.	2,292,078	11/16/1999	USA	Dryclean USA International – Design and Logo
Dryclean USA License Corp.	2,294,000	11/23/1999	USA	Dryclean USA International – Words