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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM497128

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SunTrust Bank, as Administrative Agent		10/02/2018	Corporation: GEORGIA

RECEIVING PARTY DATA

Name:	Bel USA LLC
Street Address:	12610 NW 115th Ave., STE 200
City:	Medley
State/Country:	FLORIDA
Postal Code:	33178
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	4371429	DISCOUNT PENS
Registration Number:	4364085	DISCOUNT PROMOS
Registration Number:	4167069	DISCOUNT MUGS
Registration Number:	4167034	BEL PROMO

CORRESPONDENCE DATA

Fax Number: 3128637848

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128637248

Email: sharon.elkin@goldbergkohn.com

Correspondent Name: Sharon Elkin - Paralegal Address Line 1: Goldberg Kohn Ltd.

Address Line 2: 55 E. Monroe, Suite 3300 Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	7023.051
NAME OF SUBMITTER:	Sharon S. Elkin
SIGNATURE:	/sse/
DATE SIGNED:	11/06/2018

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 2, 2018 ("<u>Release</u>"), is made by SunTrust Bank, as Administrative Agent ("<u>Administrative Agent</u>") in favor of Bel USA LLC, a Delaware limited liability company ("<u>Obligor</u>").

WHEREAS, pursuant to that certain Amended and Restated Security and Pledge Agreement dated as of November 15, 2016 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in or to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on January 14, 2014 at Reel 5192 Frame 0626 ("<u>Notice</u>").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.
- **SECTION 2**. <u>Termination and Release</u>. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:
- (a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, Obligor's right, title, and interest in or to all the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
 - (b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

SunTrust Bank, as Administrative Agent

By: Roger N. Wilson

Name: Roger N. Wilson Title: Senior Vice President

Schedule A

Bel USA LLC (Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest Granted by Bel USA LLC In Favor of SunTrust Bank, as Administrative Agent Recorded January 14, 2014 at Reel 5192 Frame 0626

Trademark Registrations

Mark	Reg. No.	Reg. Date
DISCOUNT PENS and Design	4371429	07/23/13
DI\$COUNTPROMO\$ and Design	4364085	07/09/13
DISCOUNT MUG\$ and Design	4167069	07/03/12
BEL PROMO	4167034	07/03/12

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RECORDED: 11/06/2018