

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM497302

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		11/07/2018	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	KRC Trade Corporation		
Street Address:	2835 KEMET WAY		
City:	Simpsonville		
State/Country:	SOUTH CAROLINA		
Postal Code:	29681		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2640510	AO-CAP	
Registration Number:	2475549	CAPACITOREDGE	
Registration Number:	2475819	KEMET	
Registration Number:	3250898	KEMET CHARGED	
Registration Number:	2632627	KO-CAP	
Registration Number:	3244420	RIFA	
CORRESPONDENCE DATA			
Fax Number:			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	2128911618		
Email:	chgoip@jenner.com		
Correspondent Name:	Carole A. Duran		
Address Line 1:	919 Third Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	56043-10140		
NAME OF SUBMITTER:	Carole A. Duran		
SIGNATURE:	/carole a. duran/		
DATE SIGNED:	11/07/2018		

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Total Attachments: 4

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**TERMINATION AND RELEASE OF
TERM LOAN TRADEMARK SECURITY AGREEMENT**

This Termination and Release of Term Loan Trademark Security Agreement (this “Termination”), is dated as of November 7, 2018, made by KRC Trade Corporation, a Delaware corporation (the “Grantor”), and Bank of America, N.A., in its capacity as collateral agent (the “Collateral Agent”). Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Credit Agreement (as defined below) or the Trademark Security Agreement (as defined below), as applicable.

WHEREAS, KEMET Corporation, a Delaware corporation (“Parent”) and KEMET Electronics Corporation, a Delaware corporation (“KEC”, and together with Parent, collectively, the “Borrowers” and each, individually, a “Borrower”) entered into that certain Term Loan Credit Agreement dated as of April 28, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”) with the financial institutions party thereto as lenders and Bank of America, N.A., as administrative agent and as Collateral Agent;

WHEREAS, in connection with the Credit Agreement, the Grantor entered into that certain Term Loan Trademark Security Agreement dated as of April 28, 2017 (the “Trademark Security Agreement”), pursuant to which the Grantor granted in favor of the Collateral Agent, a security interest (“Security Interest”) in certain of the Grantor’s trademarks listed in Schedule 1 attached hereto (collectively the “Trademarks”);

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on April 28, 2017, at Reel 6063 and Frame 0194;

WHEREAS, the Borrowers terminated the Credit Agreement and prepaid in full all Loans and other of the Credit Parties under the Credit Documents (the “Prepayment”) (other than contingent reimbursement and indemnity obligations which, by their express terms, survive termination of the Credit Agreement or such other Credit Document, as the case may be), including all principal, prepayment premium, accrued interest, fees, costs and expenses, on November 7, 2018;

WHEREAS, in connection with the Prepayment, the Collateral Agent has agreed to terminate and release its Security Interest in all of the Trademarks, including, without limitation, those identified on Schedule 1 hereto; and

WHEREAS, the Collateral Agent now desires to terminate and release the Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured pursuant to the Trademark Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, the Collateral Agent hereby, without representation or warranty of any kind, terminates, releases, cancels, relinquishes and discharges its Security Interest, and any right, title or interest of the Collateral Agent arising under the Trademark Security Agreement in all of the Trademarks of the Grantor, including the following Trademarks:

1. all Trademarks of the Grantor, including the trademark registrations and trademark applications listed on Schedule 1 attached hereto, and all of the goodwill of the business connected with the use of, or symbolized by each Trademark;
2. all reissues, continuations or extensions of the foregoing; and
3. all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by the Grantor against third parties for past, present or future, unfair competition with, or violation of, intellectual property rights in connection with any injury to, or infringement or dilution of any Trademark owned by the Grantor (including, without limitation, any Trademark identified in Schedule 1 hereto) or for the goodwill associated with any of the foregoing.

The Collateral Agent agrees to execute and deliver to the Grantor all documents that the Grantor shall reasonably request to evidence such termination and release. All of the foregoing shall be at the sole expense of the Grantor.

[Signature page follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Termination to be executed by its duly authorized officer as of the date first written above.

BANK OF AMERICA, N.A.,
as Collateral Agent

By: 
Name: Linda Lov
Title: Assistant Vice President

Schedule 1

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Registrations

OWNER	SERIAL/ REG. NO.	TRADEMARK
KRC Trade Corporation	76/105,683 2,640,510	AO-CAP
KRC Trade Corporation	76038458 2475549	CAPACITOREDGE
KRC Trade Corporation	76107426 2,475,819	KEMET
KRC Trade Corporation	78784552 3250898	KEMET CHARGED
KRC Trade Corporation	76051357 2,632,627	KO-CAP
KRC Trade Corporation	78879678 3244420	RIFA

Trademark Applications

None.