TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM497312

SUBMISSION TYPE: NEW ASSIGNMENT

RELEASE OF SECURITY INTEREST **NATURE OF CONVEYANCE:**

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		10/01/2018	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	The Pullman Company		
Street Address:	33 Lockwood Road		
City:	Milan		
State/Country:	ОНЮ		
Postal Code:	48846		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Serial Number:	76364225	CLEVEBLOC	
Serial Number:	71630268	HARRIS	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3127018637

Email: ipdocket@mayerbrown.com

William R. Siegel, Mayer Brown LLP **Correspondent Name:**

Address Line 1: P.O. Box 2828

Address Line 4: Chicago, ILLINOIS 60690-2828

ATTORNEY DOCKET NUMBER:	18567348
NAME OF SUBMITTER:	William R. Siegel
SIGNATURE:	/william r siegel/
DATE SIGNED:	11/07/2018

Total Attachments: 3

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> **TRADEMARK** REEL: 006477 FRAME: 0878

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "<u>Termination and Release</u>") dated as of October 1, 2018, is made by JPMorgan Chase Bank, N.A., as administrative agent (together with any successors and permitted assigns thereto, in such capacity, the "<u>Administrative Agent</u>") for the Lenders, in favor of The Pullman Company (the "<u>Grantor</u>"). All capitalized terms used but not defined herein have the meanings given to them in the Trademark Security Grant (as defined below).

WHEREAS, Grantor and the Administrative Agent entered into that certain Grant of Security Interest in Trademark Rights, dated as of May 12, 2017 (the "<u>Trademark Security Grant</u>"), granting Administrative Agent security interests in and liens on certain trademarks described therein (the "<u>Trademark Collateral</u>");

WHEREAS, the Trademark Security Grant was recorded with the United States Patent and Trademark Office ("<u>USPTO</u>") on June 5, 2017, at Reel/Frame 6077/0221;

WHEREAS, the Grantor has requested that the Administrative Agent enter into this Termination and Release in order to effectuate, evidence and record the release and reassignment to the Grantor of any and all right, title and interest the Administrative Agent and the other Lenders may have in the Trademark Collateral pursuant to the Trademark Security Grant; and

WHEREAS, the Administrative Agent desires to terminate and release its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees:

- 1. Release of Security Interest. Administrative Agent hereby releases, terminates and discharges all liens and security interests the Administrative Agent has in, to and under the Trademark Collateral under the Trademark Security Grant, including the Patent Collateral identified in Schedule A hereto.
- 2. <u>Filing the Release</u>. Administrative Agent authorizes and requests that this Termination and Release be filed and recorded at the USPTO at Grantor's sole cost and expense.
- 3. <u>Counterparts; Electronic Transmission</u>. This Termination and Release may be executed and delivered by facsimile or other means of electronic transmission and such transmission shall constitute an original for all purposes.
- 4. Governing Law. This Termination and Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Termination and Release and the transactions contemplated hereby shall be construed in accordance with and governed by the law of the state of New York, without reference to its conflict of laws principles.

[Signature page follows this page.]

TRADEMARK REEL: 006477 FRAME: 0879

Agreed and consented to:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

Name: Gene R. Riego de Dios

Title: Executive Director

[IP Release]

TRADEMARK REEL: 006477 FRAME: 0880

SCHEDULE A

Trademarks

TRADEMARK	OWNER	Application No.	Registration No.
CLEVEBLOC	The Pullman Company	76/364,225	2,850,130
HARRIS (Stylized)	The Pullman Company	71/630,268	593,886

730121923

RECORDED: 11/07/2018

TRADEMARK REEL: 006477 FRAME: 0881