

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM497649

|   |  |                       |  |
|---|--|-----------------------|--|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT   |                       |  |
| <b>NATURE OF CONVEYANCE:</b>  | Release of the Security Interest dated May 8, 2015, the assignment of which was recorded at Reel/Frame 6362/0121 |                       |  |
| <b>CONVEYING PARTY DATA</b>   |  |                       |  |
| <b>Name</b>   | <b>Formerly</b>  | <b>Execution Date</b> | <b>Entity Type</b>                             |
| PNC Bank, National Association  |  | 10/05/2018            | National Banking Association:<br>UNITED STATES |
| <b>RECEIVING PARTY DATA</b>   |  |                       |  |
| <b>Name:</b>  | Aerostructures Acquisition LLC   |                       |  |
| <b>Street Address:</b>  | 4425 W. May Street   |                       |  |
| <b>City:</b>  | Wichita  |                       |  |
| <b>State/Country:</b>   | KANSAS   |                       |  |
| <b>Postal Code:</b>   | 67209  |                       |  |
| <b>Entity Type:</b>   | Limited Liability Company: DELAWARE  |                       |  |
| <b>PROPERTY NUMBERS Total: 1</b>  |  |                       |  |
| <b>Property Type</b>  | <b>Number</b>  | <b>Word Mark</b>      |  |
| <b>Registration Number:</b>   | 3945522  | THE ATLAS GROUP       |  |
| <b>CORRESPONDENCE DATA</b>  |  |                       |  |
| <b>Fax Number:</b>  | 3128622200   |                       |  |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |  |                       |  |
| <b>Phone:</b>   | 312-862-6371   |                       |  |
| <b>Email:</b>   | renee.prescan@kirkland.com   |                       |  |
| <b>Correspondent Name:</b>  | Renee Prescan  |                       |  |
| <b>Address Line 1:</b>  | 300 North LaSalle Street   |                       |  |
| <b>Address Line 2:</b>  | Kirkland & Ellis LLP   |                       |  |
| <b>Address Line 4:</b>  | Chicago, ILLINOIS 60654  |                       |  |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 43835-4 RMP  |                       |  |
| <b>NAME OF SUBMITTER:</b>   | Renee M. Prescan   |                       |  |
| <b>SIGNATURE:</b>   | /Renee M. Prescan/   |                       |  |
| <b>DATE SIGNED:</b>   | 11/09/2018   |                       |  |
| <b>Total Attachments: 3</b>   |  |                       |  |
| source=Payoff - Release of Security Interest in Trademarks - PNC Term Atlas#page1.tif   |  |                       |  |
| source=Payoff - Release of Security Interest in Trademarks - PNC Term Atlas#page2.tif   |  |                       |  |

CH \$40.00 3945522



RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks (this "Release") is effective as of October 5, 2018, by PNC Bank, National Association, in its capacity as Collateral Agent and Administrative Agent (in such capacities, "Secured Party").

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of May 8, 2015 (the "Security Agreement"), by and between Aerostructures Acquisition LLC, a Delaware limited liability company (the "Grantor") and Newstar Financial, Inc. ("Newstar"), the Grantor granted to Secured Party a continuing security interest in and continuing lien upon all of the intellectual property of the Grantor, including, without limitation, the trademarks listed on Exhibit A hereto (collectively, the "Trademarks");

WHEREAS, pursuant to that certain Assignment of Security Interest in Trademarks, dated as of May 10, 2018 (the "Assignment"), Newstar assigned all of its right, title and interest in the Security Agreement to Secured Party; and

WHEREAS, the Assignment was recorded with the trademark division of the United States Patent and Trademark Office on May 16, 2018 at Reel/Frame 6362/0121.


NOW, THEREFORE, intending to be legally bound hereby and in connection with the Security Agreement, Secured Party hereby (i) releases the continuing security interest and continuing lien upon, and terminates its security interest in, and all other rights, title and interest in and to, the Trademarks, without any recourse, representation or warranty, (ii) terminates the Security Agreement, and (iii) re-assigns to the Grantor, any right, title or interest the Secured Party may have in, to or under the Trademarks, together with the goodwill of the business symbolized thereby, and hereby authorizes the Grantor or the Grantor's authorized representative or designee to record this Release with the United States Patent and Trademark Office as evidence of such release and termination.

THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED IN THE STATE OF NEW YORK.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party duly executes this Release, which is effective as of the day and year first written above.

PNC BANK, NATIONAL ASSOCIATION

By:   
Name: Robert Orzechowski  
Title: Vice President

Signature Page to Release of Security Interest in Trademarks

**TRADEMARK**  
**REEL: 006479 FRAME: 0594**

EXHIBIT A

TRADEMARKS

| <u>Grantor</u>                 | <u>Serial No.</u> | <u>Registration No.</u> | <u>Registration Date</u> | <u>Mark</u>     |
|--------------------------------|-------------------|-------------------------|--------------------------|-----------------|
| Aerostructures Acquisition LLC | 77901543          | 3945522                 | April 12, 2011           | The Atlas Group |