

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM497657

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A., as Administrative Agent		11/01/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	SUCCESS FOODS MANAGEMENT GROUP, LLC		
Street Address:	4501 Springdale Road		
Internal Address:	ATTN: Ryan Moore, Chief Financial Officer		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78723		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4835497	DAMN GOOD TACOS	
Registration Number:	4826902	DAMN GOOD	
Registration Number:	4772764	TORCHY'S	
Registration Number:	4705349	TORCHY'S TACOS	
Registration Number:	3590520	TORCHY'S TACOS DAMN GOOD	
CORRESPONDENCE DATA			
Fax Number:	7043395800		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	damionnoblles@mvalaw.com, PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BLVD., SUITE 400		
Address Line 2:	POST OFFICE BOX 13706		
Address Line 4:	RESEARCH TRIANGLE PA, NORTH CAROLINA 27709		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	11/09/2018		

OP \$140.00 4835497

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of November 1, 2018 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of Success Foods Management Group, LLC, a Delaware limited liability company (“Grantor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of December 31, 2015 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to under all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on December 31, 2015 at Reel 5702 Frame 0111 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases solely the continuing security interest in Grantor’s right, title, and interest in and to all the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

SECTION 4. Acknowledgement. The release of security interest granted herein expressly does not include a release of the security interest granted pursuant to the Security and Pledge Agreement dated as of November 1, 2018 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time) by and among the Grantor, Bank of America, N.A., in its capacity as administrative agent thereto, and others party thereto.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By:  _____

Name: John Coppedge

Title: Sr. Vice President

Schedule A

**Success Foods Management Group, LLC
(Delaware Limited Liability Company)**

**U.S. Trademarks Subject to Security Interest
Granted by Success Foods Management Group, LLC
In Favor of Bank of America, N.A., as Administrative Agent
Recorded December 31, 2015 at Reel 5702 Frame 0111**

Trademark Registrations

Mark	Reg. No.	Reg. Date
DAMN GOOD TACOS	4835497	10/20/15
DAMN GOOD	4826902	10/06/15
TORCHY'S	4772764	07/14/15
TORCHY'S TACOS	4705349	03/17/15
TORCHY'S TACOS DAMN GOOD and Design	3590520	03/17/09