

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM497658

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SUCCESS FOODS MANAGEMENT GROUP LLC		11/01/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A. as Administrative Agent		
Street Address:	600 Peachtree Street NE		
Internal Address:	Mail Code: GA1-006-13-39; ATTN: John Coppedge		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5479009	TACO DOJO	
Registration Number:	4835497	DAMN GOOD TACOS	
Registration Number:	4826902	DAMN GOOD	
Registration Number:	4772764	TORCHY'S	
Registration Number:	4705349	TORCHY'S TACOS	
Registration Number:	3590520	TORCHY'S TACOS DAMN GOOD	
CORRESPONDENCE DATA			
Fax Number:	7043395800		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	damionnoblles@mvalaw.com, PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BLVD., SUITE 400		
Address Line 2:	POST OFFICE BOX 13706		
Address Line 4:	RESEARCH TRIANGLE PA, NORTH CAROLINA 27709		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		

OP \$165.00 5479009

DATE SIGNED:	11/09/2018
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of November 1, 2018 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

SUCCESS FOODS MANAGEMENT GROUP LLC,
a Delaware limited liability company

By:  _____

Name: Ryan Moore

Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: John Coppedge

Title: Sr. Vice President

Schedule 1

**Success Foods Management Group LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
TACO DOJO	5479009	05/29/18
DAMN GOOD TACOS	4835497	10/20/15
DAMN GOOD	4826902	10/06/15
TORCHY'S	4772764	07/14/15
TORCHY'S TACOS	4705349	03/17/15
TORCHY'S TACOS DAMN GOOD and Design	3590520	03/17/09