

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM497794

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Riveron Consulting, LLC		11/06/2018	Limited Liability Company: TEXAS

RECEIVING PARTY DATA

Name:	Texas Capital Bank
Street Address:	2000 McKinney Avenue, Suite 700
City:	Dallas
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	3439151	RIVERON
Registration Number:	3938795	FOR THE DEAL AND BEYOND
Registration Number:	4670889	R
Registration Number:	4674861	R
Registration Number:	4670870	ACCELERATING RETURNS THROUGH FINANCIAL I
Serial Number:	87839622	PREPARE FOR CHANGE
Serial Number:	87931623	RIVERON
Serial Number:	87931627	RIVERON
Serial Number:	87931634	RIVERON
Serial Number:	87931636	R
Serial Number:	87932272	R

CORRESPONDENCE DATA

Fax Number: 2142000853

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2109787487

Email: venisa.dark@haynesboone.com

Correspondent Name: Venisa Dark, Haynes and Boone LLP

Address Line 1: 2323 Victory Avenue, Suite 700

TRADEMARK

Address Line 4: Dallas, TEXAS 75219

ATTORNEY DOCKET NUMBER: 26827.226_Helbing

NAME OF SUBMITTER: Venisa Dark

SIGNATURE: /Venisa Dark/

DATE SIGNED: 11/12/2018

Total Attachments: 9

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “*Agreement*”), dated as of November 6, 2018, is made by Riveron Consulting, LLC, a Texas limited liability company (“*Grantor*”), in favor of Texas Capital Bank, National Association, a national banking association, as Administrative Agent (“*Administrative Agent*”) for the benefit of the Secured Parties.

RECITALS:

WHEREAS, pursuant to that certain Second Amended and Restated Credit Agreement, dated November 6, 2018, by and among Grantor, Altegrity Partners LP, a Texas limited partnership (“*Altegrity*”), Riveron Holdings, LP, a Texas limited partnership (“*Holdings*”), and Altegrity Management LLC, a Texas limited liability company (“*Management*” and together with Grantor, Holdings and Altegrity, “*Borrowers*” and each individually a “*Borrower*”), Administrative Agent, and certain lenders from time to time party thereto (each, a “*Lender*” and collectively, “*Lenders*”) (including all annexes, exhibits and schedules thereto, and as the same may be amended, restated, supplemented or otherwise modified from time to time, the “*Credit Agreement*”), Lenders have agreed to extend certain loans to or for the direct or indirect benefit of Borrowers; and

WHEREAS, the Grantor and the other Borrowers (Grantor, along with all such Borrowers and all other Grantors (as defined in the Security Agreement) being hereinafter collectively referred to as “*Grantors*”) are party to that certain Amended and Restated Security Agreement, dated as of June 30, 2016, among Administrative Agent, Borrowers and the other Grantors party thereto from time to time (including all annexes, exhibits or schedules thereto, as from time to time further amended, restated, supplemented or otherwise modified, the “*Security Agreement*”); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Administrative Agent this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. Definitions. All initially capitalized terms used but not otherwise defined herein have the meaning given to them in the Security Agreement. All other undefined terms contained in this Agreement, unless the context indicates otherwise, shall have the meaning provided for by the Code to the extent the same are used or defined therein.

2. Grant of Security Interest in Intellectual Property Collateral. Grantor (or if more than one Grantor signs this Agreement, each Grantor) hereby unconditionally grants, assigns, and pledges to Administrative Agent for the benefit of the Secured Parties, to secure the obligations under the Credit Agreement and the other Secured Obligations, a continuing security interest (referred to in this Agreement as the “*Security Interest*”) in all of such Grantor’s right, title and

interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the “*Intellectual Property Collateral*”):

- (a) all of Grantor’s Patents, Patent applications, and Patent Licenses to which it is a party, including those referred to in Part A to Schedule I hereto;
- (b) all of Grantor’s Trademarks and Trademark Licenses to which it is a party, including those referred to in Part B to Schedule I hereto;
- (c) all of Grantor’s Copyrights and Copyright Licenses to which it is a party, including those referred to in Part C to Schedule I hereto;
- (d) all goodwill, trade secrets, proprietary or confidential information, technical information, procedures, formulae, quality control standards, designs, operating and training manuals, customer lists, and other General Intangibles relating to the Intellectual Property covered by this Agreement; and
- (e) all Proceeds of the foregoing, including (i) any and all proceeds of any insurance, indemnity, warranty or guaranty payable to any Person from time to time with respect to any of the foregoing, (ii) any and all payments (in any form whatsoever) made or due and payable to any Person from time to time in connection with any requisition, confiscation, condemnation, seizure or forfeiture of all or any part of the foregoing by any governmental authority (or any Person acting under color of governmental authority), (iii) any claim of any Person against third parties for (A) past, present or future infringement or other violation of any Patent or published Patent application, or breach or other violation of any Patent License, (B) past, present or future infringement or other violation of any Copyright or breach or other violation of any Copyright License, (C) past, present or future infringement or dilution or other violation of any Trademark or breach or other violation of any Trademark License, or (D) injury to the goodwill associated with any Trademark or Trademark License, (iv) any recoveries by any Person against third parties with respect to any litigation or dispute concerning any of the foregoing, and (v) any and all other amounts from time to time paid or payable under or in connection with any of the foregoing, upon disposition or otherwise.

3. Security for Secured Obligations. This Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Secured Parties, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.

4. Security Agreement. The Security Interest granted pursuant to this Agreement is granted in conjunction with the security interests granted to Secured Parties pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the Security Interest in the Intellectual Property Collateral

made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Agreement and the Security Agreement, the Security Agreement shall control.

5. Counterparts. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Agreement. Delivery of an executed counterpart of this Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Agreement. Any party delivering an executed counterpart of this Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Agreement.

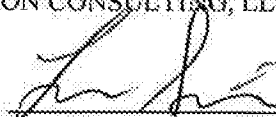
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Signature Page Follows]

IN WITNESS WHEREOF, the parties have executed this Intellectual Property Security Agreement as of the date first set forth above.

RIVERON CONSULTING, LLC

By:



Landon Smith

Manager

Signature Page to
Intellectual Property Security Agreement

TRADEMARK
REEL: 006480 FRAME: 0094

SCHEDULE I





to



INTELLECTUAL PROPERTY SECURITY AGREEMENT

(PART A)
PATENTS

None.

(PART B)
TRADEMARKS

<u>Owner</u>	<u>Mark</u>	<u>Registration No.</u>	<u>Country</u>	<u>Issue Date</u>
Riveron Consulting, LLC	RIVERON	3439151	USA	6.3.2008
Riveron Consulting, LLC	FOR THE DEAL AND BEYOND	3938795	USA	3.29.2011
Riveron Consulting, LLC		4670889	USA	1.13.2015
Riveron Consulting, LLC		4674861	USA	1.20.2015
Riveron Consulting, LLC	ACCELERATING RETURNS THROUGH FINANCIAL INSIGHT	4670870	USA	1.13.2015
<u>Owner</u>	<u>Mark</u>	<u>Application No.</u>	<u>Country</u>	<u>Issue Date</u>
Riveron Consulting, LLC	PREPARE FOR CHANGE	87839622	USA	3.19.2018
Riveron Consulting, LLC		87931623	USA	5.22.2018
Riveron Consulting, LLC		87931627	USA	5.22.2018
Riveron Consulting, LLC	RIVERON	87931634	USA	5.22.2018

Riveron Consulting, LLC		87931636	USA	5.22.2018
Riveron Consulting, LLC		87932272	USA	5.22.2018

Domain Names (owned by Riveron Holdings, LP)

Riveronconsulting.com	Altegritypartners.com
Riveron.info	Riveron.biz
Riveron.mobi	Riveron.net
Riveron.org	Riveron.us
Riveron.co	Riveronconsulting.info
Riveronconsulting.biz	Riveronconsulting.mobi
Riveronconsulting.net	Riveronconsulting.org
Riveronconsulting.us	Riveron.com

(PART C)
COPYRIGHTS

None.