

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM497836

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
4WALL ENTERTAINMENT, INC.		10/31/2018	Corporation: NEVADA
RECEIVING PARTY DATA			
Name:	VARAGON CAPITAL PARTNERS AGENT, LLC		
Street Address:	299 PARK AVENUE		
Internal Address:	3RD FLOOR		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10171		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3224275	4 WALL	
Registration Number:	3215082	4 WALL	
Registration Number:	3150870	4 WALL	
Registration Number:	3685120	4 WALL	
Registration Number:	3460669	USEDLIGHTING.COM BUY SELL TRADE	
Registration Number:	3439451	4 WALL ENTERTAINMENT	
Registration Number:	3484228	SOLARIS	
CORRESPONDENCE DATA			
Fax Number:	2125562122		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2125562100		
Email:	vbantug@kslaw.com		
Correspondent Name:	KING & SPALDING LLP		
Address Line 1:	1185 Avenue of the Americas		
Address Line 2:	35th Floor		
Address Line 4:	New York, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	22582.009017		

OP \$190.00 3224275

NAME OF SUBMITTER:	Vicky R. Bantug
SIGNATURE:	/Vicky R. Bantug/
DATE SIGNED:	11/12/2018
Total Attachments: 6 source=Varagon_4Wall - 2018 Refinancing - Trademark Security Agreement [Executed]#page1.tif source=Varagon_4Wall - 2018 Refinancing - Trademark Security Agreement [Executed]#page2.tif source=Varagon_4Wall - 2018 Refinancing - Trademark Security Agreement [Executed]#page3.tif source=Varagon_4Wall - 2018 Refinancing - Trademark Security Agreement [Executed]#page4.tif source=Varagon_4Wall - 2018 Refinancing - Trademark Security Agreement [Executed]#page5.tif source=Varagon_4Wall - 2018 Refinancing - Trademark Security Agreement [Executed]#page6.tif	

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of October 31, 2018 (this “**Agreement**”), is made by 4Wall Entertainment, Inc., a Nevada corporation, (the “**Grantor**”) in favor of Varagon Capital Partners Agent, LLC, as Collateral Agent for the Secured Parties (in such capacity and together with its successors and permitted assigns in such capacity, the “**Agent**”).

Reference is made to the Credit Agreement, dated as of October 31, 2018 (as amended, restated, extended, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among LAV Gear Holdings, Inc., a Delaware corporation (the “**Borrower**”), LAV Gear Intermediate Holdings, Inc., a Delaware corporation, certain Subsidiaries of the Borrower from time to time party hereto, as Guarantor Subsidiaries, the Lenders from time to time party hereto, and Varagon Capital Partners Agent, LLC, as administrative agent and the other parties party thereto.

WHEREAS, the Grantor entered into a Pledge and Security Agreement dated as of October 31, 2018 (as amended, restated, amended and restated, supplemented, waived or otherwise modified from time to time, the “**Security Agreement**”), by and among the Grantor and each of the other grantors from time to time party thereto and the Agent, pursuant to which the Grantor granted to the Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Security Agreement, the Grantor agreed to execute and deliver this Agreement, in order to record the security interest granted to the Agent for the benefit of the Secured Parties with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Agent as follows:

SECTION 1. Defined Terms

Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Security Agreement, and if not defined therein, shall have the respective meanings given thereto in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral**Section 2.1 Grant of Security.**

The Grantor hereby grants to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor’s right, title and interest in, to and under all personal property of such Grantor including the following, in each case whether now owned or existing or hereafter acquired or arising and wherever located (collectively, the “**Trademark Collateral**”), as collateral security for the Secured Obligations: all United States and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing including, (a) the registrations and applications listed on Schedule A attached hereto, (b) all extensions or renewals of any of the foregoing, (c) all of the goodwill of the business connected with the use of and symbolized by the foregoing, (d) the right to sue for past, present and future infringement or dilution of

any of the foregoing or for any injury to goodwill and (e) all Proceeds of the foregoing, including license fees, royalties, income, payments, claims, damages and proceeds of suit.

Section 2.2 Certain Limited Exclusions.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to (a) any "intent-to-use" trademark application filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing and acceptance of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application or any registration that issues from such intent-to-use application under applicable federal Law, or (b) any other Excluded Assets.

SECTION 3. Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Agent for the Secured Parties pursuant to the Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Recordation

The Grantor authorizes and requests that the Director of the United States Patent and Trademark Office and any other applicable government officer record this Agreement.

SECTION 5. Governing Law, Etc.

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ALL CLAIMS AND CONTROVERSIES ARISING OUT OF THE SUBJECT MATTER HEREOF WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF THE UCC RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

SECTIONS 10.15 (CONSENT TO JURISDICTION) AND 10.16 (WAIVER OF JURY TRIAL) OF THE CREDIT AGREEMENT ARE INCORPORATED HEREIN BY THIS REFERENCE AND SUCH INCORPORATION SHALL SURVIVE ANY TERMINATION OF THE CREDIT AGREEMENT.


SECTION 6. Counterparts

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

4WALL ENTERTAINMENT, INC.

By: 
Name: Marc Morris
Title: Chief Financial Officer and Treasurer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006480 FRAME: 0276

Accepted and Agreed:

VARAGON CAPITAL PARTNERS AGENT, LLC, as Collateral Agent

By: Varagon Capital Partners, L.P., as its Sole Member

By: 
Name: Kevin Marchetti
Title: Partner

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATIONS

<u>Grantor</u>	<u>Mark</u>	<u>Serial Number</u>	<u>Registration Date</u>	<u>Registration No.</u>
4Wall Entertainment, Inc.	4 Wall	78729326	04/03/2007	3,224,275
4Wall Entertainment, Inc.	4 Wall	78729319	03/06/2007	3,215,082
4Wall Entertainment, Inc.	4 Wall	78729324	10/03/2006	3,150,870
4Wall Entertainment, Inc.	4 Wall	77542022	09/22/2009	3,685,120
4Wall Entertainment, Inc.		77200901	07/08/2008	3,460,669
4Wall Entertainment, Inc.		77200924	06/03/2008	3,439,451
4Wall Entertainment, Inc.	SOLARIS	77365193	08/12/2008	3,484,228