TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM498233

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CORTLAND CAPITAL MARKET SERVICES LLC		11/13/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	VEE PAK, LLC
Street Address:	6710 River Road
City:	Hodgkins
State/Country:	ILLINOIS
Postal Code:	60525
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2661830	VEEPAK

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 756-2132
Email: scott.kareff@srz.com
Correspondent Name: Scott Kareff
Address Line 1: Schulte Roth & Zabel LLP, 919 Third Ave
Address Line 4: New York, NEW YORK 10022

CH $40.00 2661830

ATTORNEY DOCKET NUMBER:	059182.0082
NAME OF SUBMITTER:	Scott Kareff
SIGNATURE:	/RS for SK/
DATE SIGNED:	11/14/2018

Total Attachments: 4
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NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), effective as of November 13, 2018 is made by CORTLAND CAPITAL MARKET SERVICES LLC, in its capacity as administrative agent (in such capacity, the "Administrative Agent"), in favor of VEE PAK, LLC, a Delaware limited liability company (the "Company").

W I T N E S S E T H:

WHEREAS, in connection with the Security and Pledge Agreement, dated as of March 9, 2017, among the Administrative Agent, the Company and the other parties thereto (as amended, amended and restated, joined, supplemented or otherwise modified prior to the date hereof, the "Security Agreement"), the Company executed and delivered the Grant of Security Interest in Trademark Rights, dated as of March 9, 2017, in favor of the Administrative Agent (the "Trademark Security Agreement");

WHEREAS, pursuant to the Trademark Security Agreement, the Company pledged and granted to the Administrative Agent for the benefit of the Secured Parties a lien on and continuing security interest in all of its Intellectual Property, including the Trademarks set forth on Schedule A attached hereto, together with all goodwill associated with such Trademarks (the "Released Trademarks");

WHEREAS, the Administrative Agent's security interest in the Released Trademarks was recorded with the United States Patent and Trademark Office (the "USPTO") on March 21, 2017, at Reel/Frame No. 6015/0359; and

WHEREAS, the Administrative Agent, at the direction of the Lenders, has been duly authorized to execute, deliver and perform this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Administrative Agent, at the direction of the Lenders, agrees for the benefit of the Company, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement or Trademark Security Agreement, as applicable.

SECTION 2. Release of Security Interest. The Administrative Agent does hereby release, relinquish and discharge its lien on and security interest in, and right of setoff against, all of the Company's right, title and interest in, to and under the Released Trademarks.

SECTION 3. Termination. The Administrative Agent, without any recourse, representation or warranty, hereby terminates and cancels the Trademark Security Agreement.

SECTION 4. Further Assurances. The Administrative Agent hereby authorizes the Company or the Company's authorized representative to (i) record this Release with the USPTO, (ii) file UCC financing statement terminations with the applicable filing office in order to memorialize the release of the security interest of the Administrative Agent in the Released Trademarks and/or (iii) otherwise record or file this Release in the applicable governmental office or agency. The Administrative Agent, at the direction of the Lenders, further agrees to execute and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or its agents or designees) reasonably requests (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Released Trademarks.

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SECTION 5. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 6. Counterparts. This Release may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Release by signing and delivering one or more counterparts.

SECTION 7. Capacity. This Release has been signed by Cortland Capital Market Services LLC not in its individual capacity but solely in its capacity as Administrative Agent.

[Signatures Follow On Next Page.]

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IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

CORTLAND CAPITAL MARKET SERVICES LLC,
as Administrative Agent

By:_____
Name: Jon Kirschmeier
Title: Associate Counsel

SCHEDULE A

U.S. Trademark Applications and Registrations

U.S. Trademark Registration No. 2,661,830
Mark: VEEPAK
Owner: Vee Pak, LLC
Application Date: 2/20/2001
Registration Date: 12/17/2002
Services: CONTRACT MANUFACTURING FOR OTHERS OF NON-STERILIZED PRODUCTS IN THE AREA OF PERSONA CARE, HOUSEHOLD AND OVER-THE-
COUNTER DRUG PRODUCTS in Class 40

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RECORDED: 11/14/2018