

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM498262

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Supplement No. 1 to Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
OrthoFeet, Inc.		11/12/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Compass Bank, N.A.		
Street Address:	8080 North Central Expressway, Suite 120		
Internal Address:	Attention of Agency Services		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75203		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87330879	BIOHEELS	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com,tyson.wanjura@hklaw.com		
Correspondent Name:	Holland & Knight LLP		
Address Line 1:	10 St. James Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02116		
NAME OF SUBMITTER:	Susan C. DiNicola		
SIGNATURE:	/Susan C. DiNicola/		
DATE SIGNED:	11/14/2018		
Total Attachments: 3			
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SUPPLEMENT NO. 1 TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT

This SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, amended and restated, modified, supplemented, extended, joined and/or restated from time to time, the "Supplement") dated as of November 12, 2018, is made by OrthoFeet Holding Corporation, a Delaware corporation, and OrthoFeet, Inc., a Delaware corporation (collectively, the "Grantors"), in favor of Compass Bank, N.A., as administrative agent for the Secured Parties (the "Administrative Agent") pursuant to that certain Intellectual Property Security Agreement, dated as of October 12, 2018, and as recorded with the United States Patent and Trademark Office at Reel 6457 Frame 0296 on October 15, 2018 (as it may be from time to time amended, restated, amended and restated, modified or supplemented, the "IP Security Agreement"). Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed thereto in the IP Security Agreement.

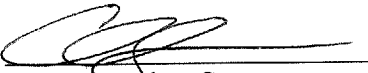
Grantors hereby confirm the grant to the Administrative Agent, for the benefit of the Secured Parties, set forth in the IP Security Agreement of, and do hereby grant to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in and Lien upon all of such Grantors' right, title and interest in and to its respective IP Collateral, in each case whether now or hereafter existing or in which such Grantors now have or hereafter acquire an interest and wherever the same may be located. Grantors hereby agree that the attached Schedule 2 to this Supplement shall constitute part of and an addition to Schedule 2 to the IP Security Agreement.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, Grantor has caused this Supplement No. 1 to IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

GRANTOR:

ORTHOFEET, INC.

By: 
Name: Christopher Casgar
Title: President

SCHEDULE 2

TRADEMARK APPLICATIONS

<u>Country</u>	<u>Trademark</u>	<u>Serial No.</u>	<u>Application Filing Date</u>	<u>Owner</u>
United States	BIOHEELS	87330879	02/09/2017	OrthoFeet, Inc.