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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM498402 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

TERMINATION AND RELEASE OF SECURITY INTEREST IN

TRADEMARKS

CONVEYING PARTY DATA

NATURE OF CONVEYANCE:

Name	Formerly	Execution Date	Entity Type
Webster Bank, National Association		11/15/2018	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Winsight, LLC		
Street Address:	300 South Riverside Plaza		
Internal Address:	Suite 1600		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2162905	GROCERY HEADQUARTERS

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 19th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	059182-0077	
NAME OF SUBMITTER:	Scott Kareff (059182-0077)	
SIGNATURE:	/kc for sk/	
DATE SIGNED:	11/15/2018	

Total Attachments: 4

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TRADEMARK REEL: 006482 FRAME: 0435

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is given as of November 15, 2018, by WEBSTER BANK, NATIONAL ASSOCIATION, as agent (in such capacity, the "Agent") for the Lenders (as defined in the Credit Agreement referred to below) and the other Secured Parties (as defined in the Credit Agreement referred to below), in favor of Winsight, LLC, a Delaware limited liability company (the "Grantor").

WITNESSETH

WHEREAS, the Grantor has entered into that certain Credit Agreement, dated as of January 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified to date, the "Credit Agreement"), by and among the Grantor, the other Credit Parties from time to time party thereto, the financial institutions from time to time party thereto as lenders (the "Lenders") and the Agent, as Agent for the Lenders;

WHEREAS, subject to the terms and conditions of the Credit Agreement, the Grantor has entered into that certain Guaranty and Security Agreement, dated as of January 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by the Grantor and the other grantors party thereto, in favor of the Agent. Capitalized terms used herein without definition shall have the meaning given to them in the Credit Agreement or the Security Agreement, as applicable;

WHEREAS, under the terms of the Security Agreement, the Grantor granted to the Agent, as security, a Lien on, and security interest in the Grantor's Trademark Collateral (as defined in the Trademark Security Agreement defined below), including, without limitation, the Grantor's respective Trademarks listed on <u>Schedule 1</u> attached hereto, pursuant to that certain Trademark Security Agreement, dated as of May 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "<u>Trademark Security Agreement</u>"), by the Grantor in favor of the Agent;

WHEREAS, the Trademark Security Agreement was recorded with the Assignment Division of the United States Patent and Trademark Office ("<u>USPTO</u>") on July 01, 2017 on Reel: 6097, Frame: 0220;

WHEREAS, the Grantor has requested that the Agent release its security interest in the Trademark Collateral; and

WHEREAS, the Grantor and the Agent desire that the Agent terminate and release its Lien on, and any and all security interest the Agent may hold in, the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

The Agent hereby, on behalf of itself, the Lenders, the L/C Issuers and the other Secured Parties, without recourse, representation, warranty or other assurance of any kind by Agent (express or implied) as to Agent's rights in any Trademark Collateral, the condition or value of

TRADEMARK REEL: 006482 FRAME: 0436 any Trademark Collateral, terminates, discharges and releases its continuing security interest and Lien in all right, title and interest in the Trademark Collateral, including, without limitation and for clarity, the Trademarks (and/or applications) listed on <u>Schedule 1</u> and all goodwill associated with the foregoing, and assigns any and all right, title or interest that it may have therein to the Grantor. In the event of any conflict between the provisions of this Release and the provisions of that certain Payoff Letter, dated as of the date hereof, by and among the Grantor, the other parties thereto and the Agent (the "<u>Payoff Letter</u>"), the applicable provision of the Payoff Letter shall govern and control.

The Agent hereby authorizes the Grantor, any of the Grantor's authorized representatives or any new lender or collateral agent to the Credit Parties, to (i) record this Release with the United States Patent and Trademark Office and (ii) file UCC Financing Statement terminations with the applicable filing office in order to order to memorialize the release, discharge or termination of any Lien on, or security interest in, the Trademark Collateral as contemplated hereby.

The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents, filings, agreements and certificates and to do such other acts, in each case at the Grantor's expense, as reasonably requested by the Grantor and as may be reasonably necessary to effect the release of the Lien on, and security interest in, the Trademark Collateral as contemplated hereby.

THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK AND SHALL BE BINDING UPON THE AGENT'S REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.

Delivery of an executed counterpart of this Release by facsimile or other electronic transmission (i.e. "pdf") shall be as effective as delivery of an original copy of a manually executed counterpart hereto.

[SIGNATURE PAGE FOLLOWS]

2

IN WITNESS WHEREOF, the undersigned has caused this TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS to be executed and delivered as of the date first above written.

WEBSTER BANK, NATIONAL ASSOCIATION, as Agent

Name: Dan Ponzió

Title: Director

[Signature Page to Termination and Release of Security Interest in Trademarks]

TRADEMARK REEL: 006482 FRAME: 0438

Schedule 1 to Termination and Release of Security Interest in Trademarks

Mark: GROCERY HEADQUARTERS

Application Number: 75252586 Application Date: March 6, 1997 Registration Number: 2162905 Registration Date: June 2, 1998

Owner: Winsight, LLC

RECORDED: 11/15/2018

TRADEMARK REEL: 006482 FRAME: 0439