

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM498524

|   |                                    |   |                              |
|---|------------------------------------|---|------------------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                     |   |                              |
| <b>NATURE OF CONVEYANCE:</b>  | RELEASE OF SECURITY INTEREST       |   |                              |
| <b>CONVEYING PARTY DATA</b>   |                                    |   |                              |
| <b>Name</b>   | <b>Formerly</b>                    | <b>Execution Date</b>                   | <b>Entity Type</b>           |
| MIDCAP FINANCIAL TRUST  |                                    | 11/16/2018                              | STATUTORY TRUST:<br>DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |                                    |   |                              |
| <b>Name:</b>  | RENAISSANCE HEALTHCARE GROUP, LLC  |   |                              |
| <b>Street Address:</b>  | 625 Virginia Drive                 |   |                              |
| <b>City:</b>  | Orlando                            |   |                              |
| <b>State/Country:</b>   | FLORIDA                            |   |                              |
| <b>Postal Code:</b>   | 32803                              |   |                              |
| <b>Entity Type:</b>   | Limited Liability Company: FLORIDA |   |                              |
| <b>PROPERTY NUMBERS Total: 2</b>  |                                    |   |                              |
| <b>Property Type</b>  | <b>Number</b>                      | <b>Word Mark</b>                        |                              |
| <b>Registration Number:</b>   | 3704555                            | PASADENA VILLA                          |                              |
| <b>Registration Number:</b>   | 4003226                            | PASADENA VILLA SOCIAL INTEGRATION MODEL |                              |
| <b>CORRESPONDENCE DATA</b>  |                                    |   |                              |
| <b>Fax Number:</b>  | 6175231231                         |   |                              |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                    |   |                              |
| <b>Phone:</b>   | 6175701000                         |   |                              |
| <b>Email:</b>   | SAllirampersad@goodwinlaw.com      |   |                              |
| <b>Correspondent Name:</b>  | GOODWIN PROCTER LLP                |   |                              |
| <b>Address Line 1:</b>  | 100 Northern Avenue                |   |                              |
| <b>Address Line 4:</b>  | Boston, MASSACHUSETTS 02210        |   |                              |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 133277.274050                      |   |                              |
| <b>NAME OF SUBMITTER:</b>   | Shaleena Alli-Rampersad/Paralegal  |   |                              |
| <b>SIGNATURE:</b>   | /Shaleena Alli-Rampersad/          |   |                              |
| <b>DATE SIGNED:</b>   | 11/16/2018                         |   |                              |
| <b>Total Attachments: 4</b>   |                                    |   |                              |
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OP \$65.00 3704555



## TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Release") is made this 16th day of November 2018 (the "Release Date") by MIDCAP FINANCIAL TRUST, a Delaware statutory trust (the "Grantee"), for the benefit of RENAISSANCE HEALTHCARE GROUP, LLC, a Florida limited liability company (the "Grantor").

WHEREAS, the Grantor has entered into that certain Credit and Guaranty Agreement, dated as of July 21, 2015 by and among Grantor, Grantee, Odyssey Behavioral Healthcare, LLC, a Delaware limited liability company ("Odyssey"), Colonialtown Properties, LLC, a Florida limited liability company ("Colonialtown"), Pharos Group, L.L.C., a Florida limited liability company ("Pharos"), Osceola House, LLC, a Florida limited liability company ("Osceola"), Lifeskills South Florida Outpatient, LLC, a Florida limited liability company ("Lifeskills") (Grantor, Odyssey, Colonialtown, Pharos, Osceola and Lifeskills, each individually, a "Borrower" and collectively, the "Borrowers"), Odyssey Intermediate, LLC, a Delaware limited liability company ("Holdings"), as the Guarantor and each other Guarantor from time to time party thereto, the Lenders (as defined in the Credit Agreement) from time to time party thereto (as at any time prior to the date hereof amended, supplemented or otherwise modified, the "Credit Agreement");

WHEREAS, pursuant to the terms of the Credit Agreement and certain other Security Documents (as defined in the Credit Agreement) executed by Grantor in favor of Grantee, the Grantor has granted to the Grantee security interests and liens in and to certain assets of the Grantor, including, without limitation, all trademarks, service marks, trade names, trade dress, Internet domain names or other indicia of trade origin, whether registered or unregistered, trademark and service mark registrations, and applications for trademark or service mark registrations and any renewals thereof, including, without limitation, each registration and application identified in Exhibit A attached hereto and made a part hereof, and including, without limitation, (i) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (ii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (iii) all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of the Grantor accruing thereunder or pertaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each such trademark, service mark, trade name, trade dress, Internet domain name or other indicia of trade origin (the "Marks");

WHEREAS, Grantee has filed with the United States Patent and Trademark Office (the "USPTO") notices of security interests in the Marks; and

WHEREAS, the Grantor has paid all outstanding amounts currently owing under the Credit Agreement and the other financing documents executed in connection therewith and has requested that the Grantee release its security interest in the Marks.

NOW THEREFORE, in consideration thereof and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee agrees as follows:

1. Release of Security Interest. Effective as of the Release Date, Grantee hereby (i) irrevocably and forever terminates, releases and discharges any and all security interests in the Marks granted by the Grantor under the Credit Agreement and other Security Documents (as defined in the Credit Agreement), and (ii) reassigns to Grantor all of Grantee's right, title and interest (if any) in and to the Marks.

2. Recordation of Release. The Grantee understands and agrees that this Release may be recorded by or for the Grantor, and hereby authorizes the recordation of this Release with the USPTO.

3. Further Actions. Grantee further agrees to execute any other documents and take any further action reasonably necessary in any state, country or jurisdiction that the Grantor may reasonably require to effect the intent and purpose of this Release, provided that all such documents are to be prepared by counsel to the Grantor and the cost and expense of such documents and actions shall be borne solely by the Grantor.

4. Capitalized Terms. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Credit Agreement.

[Signature pages follow]

IN WITNESS WHEREOF, Grantee has caused this Release to be executed as an instrument under seal by its duly authorized officer as of the Release Date.

**GRANTEE**

**MIDCAP FINANCIAL TRUST**, a Delaware statutory trust

By: Apollo Capital Management, L.P.  
Its: Investment Manager

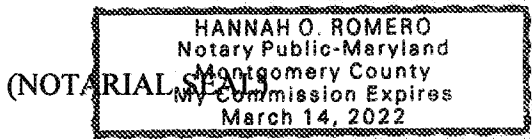
By: Apollo Capital Management GP, LLC  
Its: General Partner

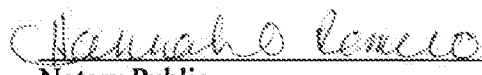
By:   
Maurice Amsellem  
Authorized Signatory

STATE OF Maryland )  
                                  Montgomery ) SS:  
COUNTY OF \_\_\_\_\_ )

On the 14<sup>th</sup> day of November, in the year 2018, before me, the undersigned, personally appeared Maurice Amsellem, as authorized signatory of Apollo Capital Management GP, LLC, the general partner of Apollo Capital Management, L.P., the investment manager of MIDCAP FINANCIAL TRUST, a Delaware statutory trust, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he or she executed the same in his or her capacity, and that by his or her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

IN WITNESS WHEREOF, I hereunto set my hand and the official seal.



  
Notary Public

My Commission Expires: 3/14/22

My Commission Expires: 3/14/22

Commission No. NA

**EXHIBIT A****The Marks**

| <b><u>Trademark</u></b>                       | <b><u>Registration No.</u></b> | <b><u>Registration Date</u></b> | <b><u>Registrant</u></b>          |
|---|--------------------------------|---------------------------------|-----------------------------------|
| PASADENA VILLA                                | 3704555                        | November 3, 2009                | Renaissance Healthcare Group, LLC |
| PASADENA VILLA<br>SOCIAL INTEGRATION<br>MODEL | 4003226                        | July 26, 2011                   | Renaissance Healthcare Group, LLC |