# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM498525

| SUBMISSION TYPE:      | NEW ASSIGNMENT                           |
|-----------------------|--|
| NATURE OF CONVEYANCE: | Release of Security Interest (Revolving) |
| SEQUENCE:             | 1  |

#### **CONVEYING PARTY DATA**

| Name  | Formerly | Execution Date | Entity Type               |
|---|----------|----------------|---------------------------|
| MidCap Funding IV Trust, as successor in interest to MidCap Financial Trust |          | 11/16/2018     | Statutory Trust: DELAWARE |

#### **RECEIVING PARTY DATA**

| Name:           | TELA Bio, Inc.                   |
|-----------------|----------------------------------|
| Street Address: | 1 Great Valley Parkway, Suite 24 |
| City:           | Malvern                          |
| State/Country:  | PENNSYLVANIA                     |
| Postal Code:    | 19355                            |
| Entity Type:    | Corporation: DELAWARE            |

#### **PROPERTY NUMBERS Total: 5**

| Property Type        | Number   | Word Mark                             |
|----------------------|----------|---------------------------------------|
| Registration Number: | 5027345  | TELA BIO                              |
| Registration Number: | 5065654  | OVITEX                                |
| Serial Number:       | 87800609 | FOREIGN BODY FOOTPRINT                |
| Serial Number:       | 87800469 | MINIMIZING THE FOREIGN BODY FOOTPRINT |
| Serial Number:       | 87666610 | RESTELLA                              |

# CORRESPONDENCE DATA

Fax Number: 2026626291

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (202)662-6000

jaugsburger@cov.com Email: Covington & Burling LLP **Correspondent Name:** 

Address Line 1: One CityCenter, 850 Tenth Street, NW

Address Line 2: Attn: Patent Docketing Address Line 4: Washington, D.C. 20001

| ATTORNEY DOCKET NUMBER: | 034550.00050        |
|-------------------------|---------------------|
| NAME OF SUBMITTER:      | Jennifer Augsburger |

**TRADEMARK** REEL: 006483 FRAME: 0032

| SIGNATURE:                              | /jenn augsburger/ |  |
|---|-------------------|--|
| DATE SIGNED:                            | 11/16/2018        |  |
| Total Attachments: 7                    |                   |  |
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# RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This Release of Security Interest in Intellectual Property, dated as of November <sup>16</sup>, 2018 (this "IP Release"), is made by MIDCAP FUNDING IV TRUST, a Delaware statutory trust, as successor in interest to MidCap Financial Trust ("Agent"), as agent for the Lenders, in favor of TELA BIO, INC., a Delaware corporation (the "Grantor") as follows:

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of April 26, 2018 (as the same may have been amended, modified, restated, replaced or supplemented from time to time, the "**IP Security Agreement**"; capitalized terms used herein have the definition provided for in the IP Security Agreement), recorded with the United States Patent and Trademark Office on (a) April 27, 2018 at Reel/Frame No. 046026 / 0680, and (b) April 27, 2018 at Reel/Frame No. 6321 / 0226; the Grantor granted to Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in each Grantor's Intellectual Property Collateral, including those listed Schedules A through  $\underline{C}$  thereto;

WHEREAS, the Grantor has requested that Agent release its security interest in and to the Patents as more particularly described on Schedule A attached hereto (the "**Released Patents**");

WHEREAS, the Grantor has requested that Agent release its security interest in and to the Trademarks as more particularly described on Schedule B attached hereto (the "Released Trademarks);

WHEREAS, the Grantor has requested that Agent release its security interest in and to the Mask Works as more particularly described on <u>Schedule C</u> attached hereto (the "**Released Mask Works**", and together with the Released Patents and the Released Trademarks, the "**Released IP Collateral**"):

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantor's sole cost and expense, hereby releases all of its right, title and interest in and to the Released IP Collateral.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, Agent has caused this IP Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

# MIDCAP FUNDING IV TRUST, as Agent

By: Apollo Capital Management, L.P., its investment manager

By: Apollo Capital Management GP, LLC, its general partner

By:

Name: Maurice Amsellem Title: Authorized Signatory

# **SCHEDULE A**

# **Released Patents**

| 60                                    | 2 123 00 220   | •   | 6   | 877                                  |
|---------------------------------------|--|---|---|--------------------------------------|
| Borrower<br>that is<br>Owner of<br>IP | Name / Identifier of IP  | Type of IP (C.S.) patent. T.M.; (C.S.) mask work) | Registration Publication<br>or Application Number | Filing<br>Date Expiration<br>Date    |
| TELA<br>Bio, Inc.                     | Multiple Component Packaging<br>System for Sterilization of a<br>Packaged Device         | Patent  | 62/367,723  | Pending<br>7/28/2016                 |
| TELA<br>Bio, Inc.                     | Adhesion Barriers Sewn onto or<br>Sewn Into Implantable Soft Tissue<br>Repair Substrates | Patent  | 62/327,494  | Pending<br>4/26/2016                 |
| TELA<br>Bio, Inc.                     | Corner-Lock Stitch   | Patent  | 15/196,439  | Pending<br>6/29/2016                 |
| TELA<br>Bio, Inc.                     | Corner-Lock Strich   | Patent  | PCT/US2016/039984                                 | Pending<br>6/29/2016                 |
| TELA<br>Bio, Inc.                     | Corner Lock Stisch   | Patem   | 62/186,437  | Filed 6/30/2015                      |
| TELA<br>Bio, Inc.                     | Compliance Control Stitching in a<br>Substrate Materials                                 | Patent  | 15/215,70%  | Pending<br>7/21/2016                 |
| TELA<br>Bio, Inc.                     | Compliance Control Stitching in a<br>Substrate Materials                                 | Patent  | PCT/US2016/043240                                 | Pending<br>7/21/2016                 |
| TELA<br>Bio, Inc.                     | Corner Lock Streeh Patterns  | Patent  | 9,925,830 (15/283,677)                            | Predicted<br>Expiration<br>6/29/2036 |
| TELA<br>Bio, Inc.                     | Compliance Control Stricking in a<br>Substrate Materials                                 | Patent  | 9,775,700 (15/283,696)                            | Predicted<br>Expiration<br>7/21/36   |
| TELA<br>Bio, Inc.                     | Surgical Attachment Device   | Patent  | 14/640,014  | Published<br>9/10/2016               |
| TELA<br>Bio, Inc.                     | Surgical Attachment Device   | Patent  | 15/214,209  | Pending<br>7/19/2016                 |
| TELA<br>Bio, Inc.                     | Surgical Attachment Device   | Patent  | 15/214,229  | Published<br>7/19/2016               |

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| TELA<br>Bio, Inc. | Hernia tepair grafts having anti-<br>adhesion barriers | Patent | 9,820,843 (15/498,409) | Predicted<br>Expiration<br>4/26/37 |
|-------------------|--|--------|------------------------|------------------------------------|
| TELA<br>Sio, Inc. | Hernia repair grafts having anti-<br>adhesion barriers | Patent | 15/814,275             | Continuation<br>Application        |

# **SCHEDULE B**

# Released Trademarks

| Berroser                  | Name / Identifier of IP   | 15396                          | Registration/Publication                            | Filing  |
|---------------------------|---|--------------------------------|---|---|
| that is<br>Owner of<br>IP |   | of IP (cg., patrot. TM, (sask) | or Application Number                               | Date/Expiration<br>Date   |
| TELA<br>Bio, inc.         | TELA BIO  | TM                             | U.S. Trudemark<br>Registration No.<br>5,027,345     | issned 8/23/<br>2016  |
| TELA<br>Bio, Inc.         | TELA BIO  | TM                             | International Trademark<br>Registration No. 1158337 | lasued 3/26/201<br>Registered in 15<br>OUS countries  |
| TELA<br>Bio, Inc.         | TELA BIO  | TM                             | Canada App. No.<br>1891886                          | Pending<br>4/4/2018   |
| TELA<br>Bio, Inc.         | TELA BIO — Goods: Natural and biocompatible materials comprised of non-living tissue for implantation or application in a surgical site to restore, repair, or treat organ, tissue, and body structures, in International Class 10. Pursuant to a co-existence Agreement, the Company has agreed to amend the description of goods for the TELA Bio mark by specifically excluding therefrom materials for implantation or application in a surgical site to restore, repair or treat the cars, nose, throat or any other auditory-related, sinus-related, airway-related or trachea-related organs, tissues and/or structures. |                                |   |   |
| TELA<br>Bio, Inc.         | OVITEX  | TM                             | U.S. Trademark<br>Registration No.<br>5,065,654     | Issued<br>10/18/2016  |
| TELA<br>Bio, Inc.         | OVITEX  | TM                             | International Trademark<br>Registration No. 1296221 | Issued on<br>3/16/2016<br>Registered in 8<br>OUS countries<br>and pending in 5<br>OUS countries |
| TELA<br>Bio, Inc.         | OVITEX  | TM                             | Canada App, No.<br>1,772,907                        | Published on 10/19/2016   |
| TELA                      | OVITEX - Goods: Natural and biocompatible materials comprised   | TM                             |   |   |

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|                   | of non-living tissue for<br>implantation or application in a<br>surgical site to restore, repair, or<br>treat organ, tissue, and body<br>structures, in International Class<br>10.   |    |  |                  |
|-------------------|--|----|--|------------------|
| TELA<br>Bio, Isc. | RESTELLA   | TM | U.S. Trademark Application Serial No. 87/666,610       | Filed 10/31/2017 |
| TELA<br>Bio, Inc. | RESTELLA - Goods: Natural and biocompatible materials comprised of non-living tissue for implantation or application in a surgical site to restore, repair, or treat organ, tissue, and body structures, in International Class 10.                              | TM |  |                  |
| TELA<br>Bio, Inc. | FOREIGN BODY FOOTPRINT   | TM | U.S. Trademark<br>Application Serial No.<br>87/800,609 | Filed 2/16/2018  |
| TELA<br>Bio, Inc. | FOREIGN BODY FOOTPRINT Goods: Natural and biocompatible materials comprised of non-living tissue for implantation or application in a surgical site to restore, repair, or treat organ, tissue, and body structures, in International Class 10.                  | TM |  |                  |
| TELA<br>Bio, Inc. | MINIMIZING THE FOREIGN<br>BODY FOOTPRINT   | TM | U.S. Trademark<br>Application Serial No.<br>87/800,469 | Filed 2/16/2018  |
| TELA<br>Bio, Inc. | MINIMIZING THE FOREIGN BODY FOOTPRINT — Goods: Natural and biocompatible materials comprised of non-living tissue for implantation or application in a surgical site to restore, repair, or treat organ, tissue, and body structures, in International Class 10. | TM |  |                  |

# SCHEDULE C

**Released Mask Works** 

None.

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**RECORDED: 11/16/2018** 

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