

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM498526

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest (Term)		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MidCap Financial Trust		11/16/2018	Statutory Trust: DELAWARE
RECEIVING PARTY DATA			
Name:	TELA Bio, Inc.		
Street Address:	1 Great Valley Parkway, Suite 24		
City:	Malvern		
State/Country:	PENNSYLVANIA		
Postal Code:	19355		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5027345	TELA BIO	
Registration Number:	5065654	OVITEX	
Serial Number:	87800609	FOREIGN BODY FOOTPRINT	
Serial Number:	87800469	MINIMIZING THE FOREIGN BODY FOOTPRINT	
Serial Number:	87666610	RESTELLA	
CORRESPONDENCE DATA			
Fax Number:	2026626291		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(202)662-6000		
Email:	jaugsburger@cov.com		
Correspondent Name:	Covington & Burling LLP		
Address Line 1:	One CityCenter, 850 Tenth Street, NW		
Address Line 2:	Attn: Patent Docketing		
Address Line 4:	Washington, D.C. 20001		
ATTORNEY DOCKET NUMBER:	034550.00050		
NAME OF SUBMITTER:	Jennifer Augsburger		
SIGNATURE:	/jenn augsburger/		
DATE SIGNED:	11/16/2018		

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Total Attachments: 7

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This Release of Security Interest in Intellectual Property, dated as of November 16, 2018 (this “**IP Release**”), is made by **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust as agent (“**Agent**”) for the Lenders, in favor of **TELA BIO, INC.**, a Delaware corporation (the “**Grantor**”) as follows:

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of April 26, 2018 (as the same may have been amended, modified, restated, replaced or supplemented from time to time, the “**IP Security Agreement**”; capitalized terms used herein have the definition provided for in the IP Security Agreement), recorded with the United States Patent and Trademark Office on (a) April 27, 2018 at Reel/Frame No. 046026 / 0749, and (b) April 27, 2018 at Reel/Frame No. 6321 / 0211; the Grantor granted to Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in each Grantor’s Intellectual Property Collateral, including those listed Schedules A through C thereto;

WHEREAS, the Grantor has requested that Agent release its security interest in and to the Patents as more particularly described on Schedule A attached hereto (the “**Released Patents**”);

WHEREAS, the Grantor has requested that Agent release its security interest in and to the Trademarks as more particularly described on Schedule B attached hereto (the “**Released Trademarks**”);

WHEREAS, the Grantor has requested that Agent release its security interest in and to the Mask Works as more particularly described on Schedule C attached hereto (the “**Released Mask Works**”, and together with the Released Patents and the Released Trademarks, the “**Released IP Collateral**”);

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantor’s sole cost and expense, hereby releases all of its right, title and interest in and to the Released IP Collateral.

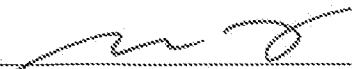
[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this IP Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

MIDCAP FINANCIAL TRUST, as Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: Maurice Amsellem
Title: Authorized Signatory

SCHEDULE A

Released Patents

INTELLECTUAL PROPERTY (REGISTRATIONS AND APPLICATIONS)				
Borrower that is Owner of IP	Name / Identifier of IP	Type of IP (e.g., patent, TM, ©, mask work)	Registration/Publication or Application Number	Filing Date/Expiration Date
TELA Bio, Inc.	Multiple Component Packaging System for Sterilization of a Packaged Device	Patent	62/367,723	Pending 7/28/2016
TELA Bio, Inc.	Adhesion Barriers Sewn onto or Sewn Into Implantable Soft Tissue Repair Substrates	Patent	62/327,484	Pending 4/26/2016
TELA Bio, Inc.	Corner-Lock Stitch	Patent	15/196,439	Pending 6/29/2016
TELA Bio, Inc.	Corner-Lock Stitch	Patent	PCT/US2016/039984	Pending 6/29/2016
TELA Bio, Inc.	Corner Lock Stitch	Patent	62/186,437	Filed 6/30/2015
TELA Bio, Inc.	Compliance Control Stitching in a Substrate Materials	Patent	15/215,704	Pending 7/21/2016
TELA Bio, Inc.	Compliance Control Stitching in a Substrate Materials	Patent	PCT/US2016/043240	Pending 7/21/2016
TELA Bio, Inc.	Corner Lock Stitch Patterns	Patent	9,925,030 (15/283,677)	Predicted Expiration 6/29/2036
TELA Bio, Inc.	Compliance Control Stitching in a Substrate Materials	Patent	9,775,700 (15/283,696)	Predicted Expiration 7/21/36
TELA Bio, Inc.	Surgical Attachment Device	Patent	14/640,014	Published 9/10/2016
TELA Bio, Inc.	Surgical Attachment Device	Patent	15/214,209	Pending 7/19/2016
TELA Bio, Inc.	Surgical Attachment Device	Patent	15/214,229	Published 7/19/2016

TELA Bio, Inc.	Hernia repair grafts having anti-adhesion barriers	Patent	9,820,843 (15/498,409)	Predicted Expiration 4/26/37
TELA Bio, Inc.	Hernia repair grafts having anti-adhesion barriers	Patent	15/814,275	Continuation Application

SCHEDULE B

Released Trademarks

INTELLECTUAL PROPERTY (REGISTRATIONS AND APPLICATIONS)				
Borrower that is Owner of IP	Name / Identifier of IP	Type of IP (e.g., patent, TM, C, mark work)	Registration/Publication or Application Number	Filing Date/Expiration Date
TELA Bio, Inc.	TELA BIO	TM	U.S. Trademark Registration No. 5,027,345	Issued 8/23/2016
TELA Bio, Inc.	TELA BIO	TM	International Trademark Registration No. 1158337	Issued 3/26/2013 Registered in 15 OUS countries
TELA Bio, Inc.	TELA BIO	TM	Canada App. No. 1891886	Pending 4/4/2018
TELA Bio, Inc.	TELA BIO -- Goods: Natural and biocompatible materials comprised of non-living tissue for implantation or application in a surgical site to restore, repair, or treat organ, tissue, and body structures, in International Class 10. Pursuant to a co-existence Agreement, the Company has agreed to amend the description of goods for the TELA Bio mark by specifically excluding therefrom materials for implantation or application in a surgical site to restore, repair or treat the ears, nose, throat or any other auditory-related, sinus-related, airway-related or trachea-related organs, tissues and/or structures.			
TELA Bio, Inc.	OVITEX	TM	U.S. Trademark Registration No. 5,065,654	Issued 10/18/2016
TELA Bio, Inc.	OVITEX	TM	International Trademark Registration No. 1296221	Issued on 3/16/2016 Registered in 8 OUS countries and pending in 5 OUS countries
TELA Bio, Inc.	OVITEX	TM	Canada App. No. 1,772,907	Published on 10/19/2016
TELA Bio, Inc.	OVITEX -- Goods: Natural and biocompatible materials comprised			

	of non-living tissue for implantation or application in a surgical site to restore, repair, or treat organ, tissue, and body structures, in International Class 10.			
TELA Bio, Inc.	RESTELLA	TM	U.S. Trademark Application Serial No. 87/666,610	Filed 10/31/2017
TELA Bio, Inc.	RESTELLA -- Goods: Natural and biocompatible materials comprised of non-living tissue for implantation or application in a surgical site to restore, repair, or treat organ, tissue, and body structures, in International Class 10.	TM		
TELA Bio, Inc.	FOREIGN BODY FOOTPRINT	TM	U.S. Trademark Application Serial No. 87/800,609	Filed 2/16/2018
TELA Bio, Inc.	FOREIGN BODY FOOTPRINT -- Goods: Natural and biocompatible materials comprised of non-living tissue for implantation or application in a surgical site to restore, repair, or treat organ, tissue, and body structures, in International Class 10.	TM		
TELA Bio, Inc.	MINIMIZING THE FOREIGN BODY FOOTPRINT	TM	U.S. Trademark Application Serial No. 87/800,469	Filed 2/16/2018
TELA Bio, Inc.	MINIMIZING THE FOREIGN BODY FOOTPRINT -- Goods: Natural and biocompatible materials comprised of non-living tissue for implantation or application in a surgical site to restore, repair, or treat organ, tissue, and body structures, in International Class 10.	TM		

SCHEDULE C

Released Mask Works

None.