

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM498732

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	INTELLECTUAL PROPERTY SECURITY AGREEMENT
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Round Table Franchise Corporation		11/19/2018	Corporation:
GAC Franchise Brands, LLC		11/19/2018	Limited Liability Company:
HDOS Franchise Brands, LLC		11/19/2018	Limited Liability Company:
Maggiemoo's Franchise Brands, LLC		11/19/2018	Limited Liability Company:
Marble Slab Franchise Brands, LLC		11/19/2018	Limited Liability Company:
PM Franchise Brands, LLC		11/19/2018	Limited Liability Company:
PT Franchise Brands, LLC		11/19/2018	Limited Liability Company:

RECEIVING PARTY DATA

Name:	BMO HARRIS BANK N.A.
Street Address:	111 West Monroe St.
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 82

Property Type	Number	Word Mark
Serial Number:	72402124	ROUND TABLE
Serial Number:	87040211	ROUND TABLE CLUBHOUSE
Serial Number:	76033457	ROUND TABLE PIZZA
Serial Number:	76030749	ROUND TABLE PIZZA & DESIGN
Serial Number:	85802336	FRESH PIXX
Serial Number:	73384912	GUINEVERE'S GARDEN DELIGHT
Serial Number:	73093761	KING ARTHUR'S SUPREME
Serial Number:	88142498	
Serial Number:	73384913	MONTAGUE'S ALL MEAT MARVEL
Serial Number:	75224315	THE LAST HONEST PIZZA

CH \$2065.00 72402124

Property Type	Number	Word Mark
Serial Number:	73385304	THE RT PIZZA SANDWICH
Serial Number:	87278725	ULTI WINGS
Serial Number:	86166039	WOMBO COMBO
Serial Number:	88142513	ROUND TABLE
Serial Number:	73452846	DOUBLE DOOZIE
Serial Number:	74574483	GREAT AMERICAN COOKIES
Serial Number:	78702332	GREAT AMERICAN COOKIES
Serial Number:	78702346	GREAT AMERICAN COOKIES
Serial Number:	75481730	GREAT AMERICAN COOKIES
Serial Number:	78747039	GREAT AMERICAN COOKIES
Serial Number:	75308537	SHARE THE FUN OF COOKIES
Serial Number:	76531733	HOT DOG ON A STICK
Serial Number:	78864179	CHEESE ON A STICK
Serial Number:	78864115	
Serial Number:	78864045	
Serial Number:	78740403	HOT DOG ON A STICK
Serial Number:	77920379	HOT DOG ON A STICK
Serial Number:	77920406	
Serial Number:	75426438	HOT DOG ON A STICK
Serial Number:	75426336	HOT DOG ON A STICK
Serial Number:	76312952	MUSCLE BEACH LEMONADE & HOT DOGS
Serial Number:	77920444	HOT DOG ON A STICK SINCE 1946
Serial Number:	77920489	HOT DOG ON A STICK SINCE 1946
Serial Number:	77920512	HOT DOG ON A STICK
Serial Number:	86402351	HOT DOG ON A STICK
Serial Number:	87574265	
Serial Number:	87599252	LEMONADE ON A STICK SINCE 1946
Serial Number:	77018691	BERRY CHEESECAKE LAKE
Serial Number:	77015474	BETTER BATTER BOOGIE BOARD
Serial Number:	78426858	BLUE RIBBON BANANA SPLIT
Serial Number:	78432738	CARAMEL COWPUCCINO
Serial Number:	78474641	CHEESECAKE BREAK
Serial Number:	78478343	CHERRY VANILLA VACATION
Serial Number:	78478362	CHOCOLATE 2 THE XTREME
Serial Number:	78421931	COTTON CANDY
Serial Number:	85441020	DREAM CAKES
Serial Number:	77018714	LET'S PLAY PB&J
Serial Number:	75340617	MAGGIEMOO'S

Property Type	Number	Word Mark
Serial Number:	75340624	MAGGIEMOO'S ICE CREAM AND TREATERY
Serial Number:	78474709	PEANUT BUTTER GALAXY
Serial Number:	77015449	RASPBERRY ROLLER COASTER
Serial Number:	77018672	SMORE FUN THAN A CAMPFIRE
Serial Number:	78478337	STRAWBERRY SKYDIVE
Serial Number:	78411055	TREATERY
Serial Number:	78421927	UDDERLY CREAM
Serial Number:	77015437	VANILLA COOKIE DOUGH YO-YO
Serial Number:	78426985	VERY YELLOW MARSHMALLOW
Serial Number:	86126897	DIRECT YOUR DELICIOUS
Serial Number:	78821749	MARBLE SLAB CREAMERY
Serial Number:	78314149	MARBLE SLAB CREAMERY
Serial Number:	73496108	MARBLE SLAB CREAMERY
Serial Number:	78314174	MARBLE SLAB CREAMERY
Serial Number:	78821752	MARBLE SLAB CREAMERY
Serial Number:	75295262	MARBLE SLAB CREAMERY
Serial Number:	86375982	ORIGINALITY IN EVERY SCOOP
Serial Number:	87420581	ORIGINALITY IN EVERY SLICE
Serial Number:	78669895	SLABWICH
Serial Number:	78943377	THE FRESHEST ICE CREAM ON EARTH
Serial Number:	78427927	THE MARBLE SLAB CREAMERY EXPERIENCE
Serial Number:	88108522	MAJESTIC SHAKES
Serial Number:	75540393	FRESHNESS WITH A TWIST
Serial Number:	75861832	PRETZEL TIME
Serial Number:	74231121	PRETZEL TIME
Serial Number:	78389319	PRETZELMAKER
Serial Number:	78389306	PRETZELMAKER
Serial Number:	74370184	PRETZELMAKER WORLD'S BEST SOFT PRETZEL
Serial Number:	78932977	
Serial Number:	78933015	
Serial Number:	85096378	GLOBAL FRANCHISE GROUP
Serial Number:	87576523	
Serial Number:	87479077	FRESH TWIST BY PRETZELMAKER
Serial Number:	76531732	HOT DOG ON A STICK

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK

REEL: 006484 FRAME: 0594

Phone: 2122942684
Email: trademarkny@winston.com
Correspondent Name: R. Kader Crawford
Address Line 1: 300 South Tryon Street 16th Floor
Address Line 2: Winston & Strawn LLP
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 13757.163

NAME OF SUBMITTER: R. Kader Crawford

SIGNATURE: /R. Kader Crawford by trademarkny/

DATE SIGNED: 11/19/2018

Total Attachments: 20

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of November 19, 2018 (this "Agreement"), is made by the persons listed on the signature pages hereto (each a "Pledgor" and collectively, the "Pledgors"), in favor of BMO Harris Bank N.A., as collateral agent for the Secured Parties (as defined below) (in such capacity, together with its successors and permitted assigns, the "Collateral Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of November 19, 2018, by and among Global Franchise Group, LLC, a Delaware limited liability company (the "Borrower"), GFG Intermediate Holdings, Inc., a Delaware limited liability company ("Holdings"), Collateral Agent and the other persons signatory thereto (as it may be amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the lender parties thereto have agreed to extend credit to the Pledgors subject to the terms and conditions set forth therein;

WHEREAS, the Pledgors are party to a Guarantee and Collateral Agreement, dated as of November 19, 2018, in favor of the Collateral Agent (as it may be amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Pledgors granted a continuing security interest in the Intellectual Property Collateral (as defined in the Security Agreement) to the Collateral Agent and are required to execute and deliver this Agreement;

WHEREAS, the Pledgors have duly authorized the execution, delivery and performance of this Agreement;

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce the Lenders to make extensions of credit to the Borrower pursuant to the Credit Agreement, the Pledgors hereby agree for the benefit of the Collateral Agent and the Secured Parties, as follows:

1. Defined Terms. Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Security Agreement.

2. Grant of Security Interest in Intellectual Property Collateral. Each of the Pledgors hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, and continuing lien on, all of its right, title and interest in and to the Patents, Copyrights and Trademarks, (including, without limitation, those items set forth on Schedule A). Notwithstanding anything herein (including Schedule A) to the contrary, for the avoidance of doubt, in no event shall the security interest and lien granted under this Security Agreement attach to (nor shall the Intellectual Property Collateral include) any "intent-to-use" application for registration of a trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act.

Exhibit II-1

Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law or any intellectual property or rights therein or thereto if the grant of a security interest in such intellectual property would result in the cancellation or voiding of such intellectual property or such rights.

3. Purpose. This Agreement has been executed and delivered by the Pledgors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office and the United States Copyright Office, as applicable. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

4. Termination. This Agreement and the security interest granted herein shall terminate with respect to all of the Pledgors' obligations and any lien arising therefrom shall be automatically released upon termination of the Security Agreement or release of such Pledgor's obligations thereunder or as otherwise provided in the Security Agreement. The Collateral Agent shall, in connection with any termination or release herein or under the Security Agreement, execute and deliver to each Pledgor, upon request, an instrument in writing releasing the security interest in the Intellectual Property Collateral granted pursuant to this Agreement. Additionally, the Collateral Agent shall reasonably cooperate with any efforts made by any Pledgor to make of record or otherwise confirm such satisfaction including, but not limited to, the release and/or termination of this Agreement and any security interest in, to or under the Intellectual Property Collateral.

5. Counterparts. This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original, but all such counterparts together shall constitute but one and the same instrument.

6. APPLICABLE LAW. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

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Exhibit II-2

IN WITNESS WHEREOF, the undersigned parties hereto have caused this Agreement to be executed and delivered as of the date first written above.

PLEDGORS:

THE ROUND TABLE FRANCHISE CORPORATION

By: 
Name: M. Christopher Dull
Title: Chief Executive Officer and President

GAC FRANCHISE BRANDS, LLC

By: 
Name: M. Christopher Dull
Title: Chief Executive Officer and President

HDOS FRANCHISE BRANDS, LLC

By: 
Name: M. Christopher Dull
Title: Chief Executive Officer and President

MAGGIEMOO'S FRANCHISE BRANDS, LLC

By: 
Name: M. Christopher Dull
Title: Chief Executive Officer and President

MARBLE SLAB FRANCHISE BRANDS, LLC

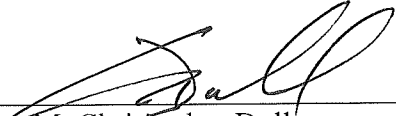
By: 
Name: M. Christopher Dull
Title: Chief Executive Officer and President

PM FRANCHISE BRANDS, LLC

By: 
Name: M. Christopher Dull
Title: Chief Executive Officer and President

[Signature Page to IP Security Agreement]

PT FRANCHISE BRANDS, LLC


By: 

Name: M. Christopher Dull

Title: Chief Executive Officer and President

COLLATERAL AGENT:

BMO HARRIS BANK N.A.

By: 

Name: Ketan Parikh

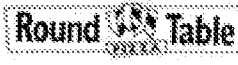
Title: Director

[Signature Page to IP Security Agreement]

TRADEMARK
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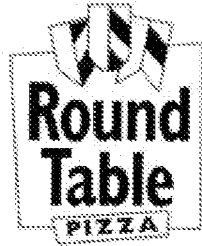
Schedule A

I. Trademarks¹

<u>Trademarks and Trademark Applications</u>	Serial No. 72/402,124 Registration No. 974,138 Country/State: USA Class & Type: 42 – Restaurant Services Trademark Name: ROUND TABLE Status: Registered Registration Date: 11/27/1973 Agent/Owner: The Round Table Franchise Corporation
	Serial No. 87/040,211 Registration No. 5,341,661 Country/State: USA Class & Type: 29 – Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; cooked vegetables, all for consumption on and off the premises. 30 – Bread sticks; bread stuffing; pasta; pizza; hamburger sandwiches; cakes; brownies; cheesecake; desserts, namely, bakery desserts, cookies, ice cream, all for consumption on and off the premises. 43 – Restaurant Services Trademark Name: ROUND TABLE CLUBHOUSE Status: Registered Registration Date: 11/21/2017 Agent/Owner: The Round Table Franchise Corporation
	Serial No. 76/033,457 Registration No. 2,490,356 Country/State: USA Class & Type: 29 – Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; cooked vegetables, all for consumption on and off the premises. 30 – Bread sticks; bread stuffing; pasta; pizza; hamburger sandwiches; cakes; brownies; cheesecake; desserts, namely, bakery desserts, cookies, ice cream, all for consumption on and off the premises. 42 – Restaurant Services Trademark Name: ROUND TABLE PIZZA and Horizontal  Design Status: Registered Registration Date: 09/18/2001 Agent/Owner: The Round Table Franchise Corporation

¹ Note to Draft: Trademarks highlighted in blue are subject to confirmation.

Serial No. 76/030,749
Registration No. 2,490,346
Country/State: USA
Class & Type: 29 – Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; cooked vegetables, all for consumption on and off the premises. 30 – Bread sticks; bread stuffing; pasta; pizza; hamburger sandwiches; cakes; brownies; cheesecake; desserts, namely, bakery desserts, cookies, ice cream, all for consumption on and off the premises. 42 – Restaurant Services
Trademark Name: ROUND TABLE PIZZA and Vertical Design



Status: Registered Registration Date: 09/18/2001
Agent/Owner: The Round Table Franchise Corporation

Serial No. 85/802,336
Registration No. 4,593,608
Country/State: USA
Class & Type: 43 – Restaurant Services
Trademark Name: FRESH PIXX
Status: Registered Registration Date: 08/26/2014
Agent/Owner: The Round Table Franchise Corporation

Serial No. 73/384,912
Registration No. 1,258,761
Country/State: USA
Class & Type: 30 – Pizza for consumption on or off the premises
Trademark Name: GUINEVERE'S GARDEN DELIGHT
Status: Registered Registration Date: 11/22/1983
Agent/Owner: The Round Table Franchise Corporation

Serial No. 73/093,761
Registration No. 1,074,693
Country/State: USA
Class & Type: 30 – Pizza for consumption on or off the premises
Trademark Name: KING ARTHUR'S SUPRME
Status: Registered Registration Date: 10/04/1977
Agent/Owner: The Round Table Franchise Corporation

<p>Serial No. 88/142,498 Registration No. N/A Country/State: USA Class & Type: 29 - Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; cooked vegetables, all for consumption on and off the premises. 30 – Bread sticks; bread stuffing; pasta; pizza; hamburger sandwiches; cakes; brownies; cheesecake; desserts, namely, bakery desserts, cookies, ice cream, all for consumption on and off the premises. 42 - Restaurant Services Trademark Name: KNIGHT LOGO Status: Pending Registration Date N/A Agent/Owner: The Round Table Franchise Corporation</p>
<p>Serial No. 73/384,913 Registration No. 1,259,573 Country/State: USA Class & Type: 30 – Pizza for consumption on or off the premises Trademark Name: MONTAGUE’S ALL MEAT MARVEL Status: Registered Registration Date: 11/29/1983 Agent/Owner: The Round Table Franchise Corporation</p>
<p>Serial No. 75/224,315 Registration No. 2137006 Country/State: USA Class & Type: 30 – Pizza for consumption on or off the premises Trademark Name: THE LAST HONEST PIZZA Status: Registered Registration Date: 02/17/1998 Agent/Owner: The Round Table Franchise Corporation</p>
<p>Serial No. 73/385,304 Registration No. 1,273,769 Country/State: USA Class & Type: 30 – Sandwiches for consumption on or off the premises Trademark Name: THE RT PIZZA SANDWICH Status: Registered Registration Date: 04/10/1984 Agent/Owner: The Round Table Franchise Corporation</p>
<p>Serial No. 87/278,725 Registration No. 5,241,537 Country/State: USA Class & Type: 29 - Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; cooked vegetables, all for consumption on and off the premises. 43 – Restaurant Services Trademark Name: ULTI WINGS Status: Registered Registration Date: 07/11/2017 Agent/Owner: The Round Table Franchise Corporation</p>
<p>Serial No. 86/166,039 Registration No. 4,608,828 Country/State: USA Class & Type: 30 - Pizza for consumption on and off the premises Trademark Name: WOMBO COMBO Status: Registered Registration Date: 09/23/2014 Agent/Owner: The Round Table Franchise Corporation</p>

Exhibit II-A-3

<p>Serial No. 15701 Registration No. 46838 Country/State: California, USA Class & Type: 29 – Pizza parlor food products including pizzas, sandwiches, salads, hamburgers and beverages. Trademark Name: ROUND TABLE Status: Registered Registration Date: 12/23/1968 Agent/Owner: The Round Table Franchise Corporation</p>
<p>Serial No. 5510 Registration No. 299 Country/State: California, USA Class & Type: 42 – Operating pizza parlors and the sale of pizzas, sandwiches, salads, hamburgers and beverages. Trademark Name: THE ROUND TABLE Status: Registered Registration Date: 12/10/1968 Agent/Owner: The Round Table Franchise Corporation</p>
<p>Serial No. 88/142513 Registration No. 382478 Country/State: USA Class & Type: Trademark Name: ROUND TABLE Status: Pending Registration Date N/A Agent/Owner: The Round Table Franchise Corporation</p>
<p>Serial No. 73/452,846 Registration No. 1,327,276 Country/State: United States Class & Type: 30 - Cookies and bakery goods-namely, two cookies with a center composed of icing or confectionary type filling for consumption on or off the premises. Trademark Name: DOUBLE DOOZIE Status: Registered Registration Date: 3/26/1985 Agent/Owner: GAC Franchise Brands, LLC</p>
<p>Serial No. 74/574,483 Registration No. 2,032,657 Country/State: United States Class & Type: 30 - Cookies and other bakery products. Trademark Name: GREAT AMERICAN COOKIES Status: Registered Registration Date: 1/21/1997 Agent/Owner: GAC Franchise Brands, LLC</p>
<p>Serial No. 78/702,332 Registration No. 3,260,134 Country/State: United States Class & Type: 30 - Cookies, brownies, [muffins] and bakery products. Trademark Name: Cookie Man Design Status: Registered Registration Date: 7/10/2007 Agent/Owner: GAC Franchise Brands, LLC</p>

Exhibit II-A-4

<p>Serial No. 78/702,346 Registration No. 3,219,534 Country/State: United States Class & Type: 35 - Retail bakery store services Trademark Name: Cookie Man Design Status: Registered Registration Date: 3/20/2007 Agent/Owner: GAC Franchise Brands, LLC</p>
<p>Serial No. 75/481,730 Registration No. 2,281,010 Country/State: United States Class & Type: 35 - Retail bakery store services Trademark Name: GREAT AMERICAN COOKIES & Design(Outline) Status: Registered Registration Date: 9/28/1999 Agent/Owner: GAC Franchise Brands, LLC</p>
<p>Serial No. 78/747,039 Registration No. 3,401,763 Country/State: United States Class & Type: 30 - Muffins, cookies, brownies and cookie cakes. 35 - Retail cookie store services. Trademark Name: GREAT AMERICAN COOKIES & Design Status: Registered Registration Date: 3/25/2008 Agent/Owner: GAC Franchise Brands, LLC</p>
<p>Serial No. 75/308,537 Registration No. 75/308,537 Country/State: United States Class & Type: 30 - Cookies and other bakery products. 35 - Retail cookie store services.. Trademark Name: SHARE THE FUN OF COOKIES Status: Registered Registration Date: 5/12/1998 Agent/Owner: GAC Franchise Brands, LLC</p>
<p>Serial No. 76/531,733 Registration No. 2,878,790 Country/State: USA Class & Type: 43- Restaurant services Trademark Name: HOT DOG ON A STICK Stylized (red/yellow/blue – “ON A” in red) Status: Registered Registration Date: 08/31/2004 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 76/532,732 Registration No. 2,894,729 Country/State: USA Class & Type: 43 – Restaurant services Trademark Name: HOT DOG ON A STICK Stylized (red/yellow/blue – “ON A” in red) Status: Registered Registration Date: 10/19/2004 Agent/Owner: HDOS Franchise Brands, LLC</p>

Exhibit II-A-5

<p>Serial No. 78/864,179 Registration No. 3,211,128 Country/State: USA Class & Type: 29 – batter dipped, deep-fried cheese Trademark Name: CHEESE ON A STICK (Stylized) Status: Registered Registration Date: 02/20/2007 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 78/864,115 Registration No. 3,231,962 Country/State: USA Class & Type: 43- Restaurant services Trademark Name: CAP DESIGN Status: Registered Registration Date: 04/17/2007 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 78/864,045 Registration No. 3,267,984 Country/State: USA Class & Type: 43- Restaurant services Trademark Name: CAP DESIGN (Color) Status: Registered Registration Date: 07/24/2007 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 78/740,403 Registration No. 3,221,809 Country/State: USA Class & Type: 43- Restaurant services Trademark Name: HOT DOG ON A STICK Design w/ Man Hand Up & Stripe Shirt Status: Registered Registration Date: 03/27/2007 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 77/920,379 Registration No. 4,013,183 Country/State: USA Class & Type: 43- Restaurant services Trademark Name: HOT DOG ON A STICK Design w/ Female Head Status: Registered Registration Date: 08/16/2011 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 77/920,406 Registration No. 3,840,866 Country/State: USA Class & Type: 43- Carry-out restaurants; Restaurant services Trademark Name: FEMALE HEAD DESIGN Status: Registered Registration Date: 08/31/2010 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 75/426,438 Registration No. 2,302,750 Country/State: USA Class & Type: 42- Restaurant services Trademark Name: HOT DOG ON A STICK Design w/ Man Hand Down Status: Registered Registration Date: 12/21/1999 Agent/Owner: HDOS Franchise Brands, LLC</p>

Exhibit II-A-6

<p>Serial No. 75/426,336 Registration No. 2,371,510 Country/State: USA Class & Type: 42- Restaurant services Trademark Name: HOT DOG ON A STICK Design w/ Man Hand Up Status: Registered Registration Date: 07/25/2000 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 76/312,952 Registration No. 2,651,663 Country/State: USA Class & Type: 42- Restaurant services Trademark Name: MUSCLE BEACH LEMONADE & HOT DOGS Design Status: Registered Registration Date: 11/19/2002 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 77/920,444 Registration No. 3,840,872 Country/State: USA Class & Type: 43- Restaurant services Trademark Name: HOT DOG ON A STICK SINCE 1946 Logo Status: Registered Registration Date: 08/31/2010 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 77/920,489 Registration No. 3,840,875 Country/State: USA Class & Type: 43 – Carry-out restaurants; Restaurant services Trademark Name: HOT DOG ON A STICK SINCE 1946 Logo (color) Status: Registered Registration Date: 08/31/2010 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 77/920,512 Registration No. 3,840,877 Country/State: USA Class & Type: 43 – Carry-out restaurants; Restaurant services Trademark Name: HOT DOG ON A STICK (stylized color) Status: Registered Registration Date: 08/31/2010 Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 86/402,351 Registration No. 4,731,437 Country/State: USA Class & Type: 043- Restaurant and catering services; Take-out restaurant services Trademark Name: HOT DOG ON A STICK Status: Pending Registration Date N/A Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 87/574,265 Registration No. N/A Country/State: USA Class & Type: 25- Costumes Trademark Name: SHIRT DESIGN (Color) Status: Pending Registration Date N/A Agent/Owner: HDOS Franchise Brands, LLC</p>

Exhibit II-A-7

<p>Serial No. 87/599,252 Registration No. N/A Country/State: USA Class & Type: 30 - Frozen confectionery; frozen confections, namely ices; frozen confections, namely, juice bars Trademark Name: LEMONADE ON A STICK SINCE 1946 & Design Status: Published Registration Date N/A Agent/Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 77/018,691 Registration No. 3,278,577 Country/State: United States Class & Type: 30 - Frozen yogurt; ice cream. Trademark Name: BERRY CHEESECAKE LAKE Status: Registered Registration Date: 8/14/2007 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 77/015,474 Registration No. 77/015,474 Country/State: United States Class & Type: 30 - Frozen yogurt; ice cream. Trademark Name: BETTER BATTER BOOGIE BOARD Status: Registered Registration Date: 8/14/2007 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 78/426,858 Registration No. 78/426,858 Country/State: United States Class & Type: 30 - Banana split with hard ice cream, banana, toppings of strawberry, hot fudge and hot caramel, whipped topping, nut topping and cherries, for consumption on or off the premises Trademark Name: BLUE RIBBON BANANA SPLIT Status: Registered Registration Date: 8/9/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 78/432,738 Registration No. 3,015,223 Country/State: United States Class & Type: 30 - Banana split with hard ice cream, banana, toppings of strawberry, hot fudge and hot caramel, whipped topping, nut topping and cherries, for consumption on or off the premises Trademark Name: CARAMEL COWPUCCINO Status: Registered Registration Date: 11/15/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 78/474,641 Registration No. 3,005,943 Country/State: United States Class & Type: 30 - Ice cream and frozen yogurt. Trademark Name: CHEESECAKE BREAK Status: Registered Registration Date: 10/11/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>

Exhibit II-A-8

<p>Serial No. 78/478,343 Registration No. 3,008,892 Country/State: United States Class & Type: 30 - Ice cream and frozen yogurt. Trademark Name: CHERRY VANILLA VACATION Status: Registered Registration Date: 10/25/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 78/478,362 Registration No. 3,004,483 Country/State: United States Class & Type: 30 - Ice cream and frozen yogurt. Trademark Name: CHOCOLATE 2 THE XTREME Status: Registered Registration Date: 10/4/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 78/421,931 Registration No. 2,976,094 Country/State: United States Class & Type: 30 - Ice cream. Trademark Name: COTTON CANDY Status: Registered Registration Date: 7/26/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 85/441,020 Registration No. 4,153,674 Country/State: United States Class & Type: 030 - ice cream cakes Trademark Name: DREAM CAKES Status: Registered Registration Date: 6/5/2012 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 77/018,714 Registration No. 3,278,578 Country/State: United States Class & Type: 30 - Frozen yogurt; ice cream. Trademark Name: LET'S PLAY PB&J Status: Registered Registration Date: 8/14/2007 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 75/340,617 Registration No. 2,208,567 Country/State: United States Class & Type: 30 - Frozen yogurt; ice cream. Trademark Name: MAGGIEMOO'S Status: Registered Registration Date: 12/8/1998 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>

<p>Serial No. 75/340,624 Registration No. 2,282,514 Country/State: United States Class & Type: 30 - Ice cream floats; smoothies made with frozen yogurt; sundaes made with ice cream; milkshakes; ice cream with toppings, namely, fruit toppings and nut toppings, pieces of candy, cookie dough toppings and candy sprinkles, all for consumption on or off the premises. 42 - Restaurant services and carry-out food services. Trademark Name: MAGGIEMOO'S ICE CREAM AND TREATERY and Design Status: Registered Registration Date: 10/5/1999 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 78/474,709 Registration No. 3,008,837 Country/State: United States Class & Type: 30 - Ice cream and frozen yogurt. Trademark Name: PEANUT BUTTER GALAXY Status: Registered Registration Date: 10/25/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 77/015,449 Registration No. 3,278,530 Country/State: United States Class & Type: 30 - Frozen yogurt; ice cream. Trademark Name: RASPBERRY ROLLER COASTER Status: Registered Registration Date: 8/14/2007 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 77/018,672 Registration No. 3,278,576 Country/State: United States Class & Type: 30 - Frozen yogurt; ice cream. Trademark Name: SMORE FUN THAN A CAMPFIRE Status: Registered Registration Date: 8/14/2007 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 78/478,337 Registration No. 3,011,266 Country/State: United States Class & Type: 30 - Ice cream and frozen yogurt. Trademark Name: STRAWBERRY SKYDIVE Status: Registered Registration Date: 11/1/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>

Exhibit II-A-10

<p>Serial No. 78/411,055 Registration No. 3,027,057 Country/State: United States Class & Type: 30 - ice cream; frozen yogurt; sorbet; ice cream sundaes; ice cream cakes; milk shakes; ice cream with toppings, namely fruit toppings, nut toppings and candy toppings; bakery desserts; bakery products; and, frozen confections consisting primarily of ice cream, all for consumption on or off the premises. 43 - Restaurant services and carry-out restaurants Trademark Name: TREATERY Status: Registered Registration Date: 12/13/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 78/421,927 Registration No. 2,976,092 Country/State: United States Class & Type: 30 - Ice cream. Trademark Name: UDDERLY CREAM Status: Registered Registration Date: 7/26/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 77/015,437 Registration No. 3,278,529 Country/State: United States Class & Type: 30 - Frozen yogurt; ice cream. Trademark Name: VANILLA COOKIE DOUGH YO-YO Status: Registered Registration Date: 8/14/2007 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 78/426,985 Registration No. 2,965,306 Country/State: United States Class & Type: 30 - Ice cream. Trademark Name: VERY YELLOW MARSHMALLOW Status: Registered Registration Date: 7/5/2005 Agent/Owner: MaggieMoo's Franchise Brands, LLC</p>
<p>Serial No. 86/126,897 Registration No. 4,615,193 Country/State: UNITED STATES Class & Type: 30 - Frozen confections; cakes; cookies; pies; ice cream products, namely, ice cream, ice cream drinks, and ice cream sandwiches; frozen yogurt. 43 - Restaurant services, namely, ice cream parlors; catering services Trademark Name: DIRECT YOUR DELICIOUS Status: Registered Registration Date 9/30/2014 Agent/Owner: Marble Slab Franchise Brands, LLC</p>

<p>Serial No. 78/821,749 Registration No. 3,217,441 Country/State: UNITED STATES Class & Type: 30 - Frozen confections; cakes; cookies; pies; ice cream products, namely ice cream, ice cream drinks, and ice cream sandwiches; frozen yogurt. Trademark Name: MARBLE SLAB CREAMERY Status: Registered Registration Date 3/13/2007 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 78/314,149 Registration No. 2,903,406 Country/State: UNITED STATES Class & Type: 35 - Franchising services, namely, offering technical assistance in the establishment and operation of ice cream parlors. Trademark Name: MARBLE SLAB CREAMERY Status: Registered Registration Date 11/16/2004 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 73/496,108 Registration No. 1,351,081 Country/State: UNITED STATES Class & Type: 42 - Restaurant services, namely ice cream parlors. Trademark Name: MARBLE SLAB CREAMERY Status: Registered Registration Date 7/23/1985 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 78/314,174 Registration No. 2,925,107 Country/State: UNITED STATES Class & Type: 035 - Franchising services, namely, offering technical assistance in the establishment and operation of ice cream parlors Trademark Name: MARBLE SLAB CREAMERY and Design Status: Registered Registration Date 2/8/2005 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 78/821,752 Registration No. 3,217,442 Country/State: UNITED STATES Class & Type: 30 - Frozen confections; cakes; cookies; pies; ice cream products, namely ice cream, ice cream drinks, and ice cream sandwiches; frozen yogurt. Trademark Name: MARBLE SLAB CREAMERY and Design Status: Registered Registration Date 3/13/2007 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 75/295,262 Registration No. 2,230,020 Country/State: UNITED STATES Class & Type: 42 - Restaurant services, namely, ice cream parlors Trademark Name: MARBLE SLAB CREAMERY and Design Status: Registered Registration Date 3/9/1999 Agent/Owner: Marble Slab Franchise Brands, LLC</p>

Exhibit II-A-12

<p>Serial No. 86/375,982 Registration No. 4,828,511 Country/State: UNITED STATES Class & Type: 043 - restaurant services, namely, ice cream parlors; catering services Trademark Name: ORIGINALITY IN EVERY SCOOP Status: Registered Registration Date 10/6/2015 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 87/420,581 Registration No. 5,329,580 Country/State: UNITED STATES Class & Type: 043 - Restaurant services, namely, ice cream parlors; catering services Trademark Name: ORIGINALITY IN EVERY SLICE Status: Registered Registration Date 11/7/2017 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 78/669,895 Registration No. 3,111,858 Country/State: UNITED STATES Class & Type: 30 - Frozen confections; ice cream sandwiches. Trademark Name: SLABWICH Status: Registered Registration Date 7/4/2006 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 78/943,377 Registration No. 3,525,939 Country/State: UNITED STATES Class & Type: 30 - Frozen confections; cakes; cookies; pies; ice cream products, namely, ice cream, ice cream drinks, ice cream cones, and ice cream sandwiches; frozen yogurt. 43 - Restaurant services, namely, ice cream parlors. Trademark Name: THE FRESHEST ICE CREAM ON EARTH Status: Registered Registration Date 10/28/2008 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 78/427,927 Registration No. 2,965,319 Country/State: UNITED STATES Class & Type: 43 - Restaurant services, namely ice cream parlors; catering services. Trademark Name: THE MARBLE SLAB CREAMERY EXPERIENCE Status: Registered Registration Date 7/5/2005 Agent/Owner: Marble Slab Franchise Brands, LLC</p>
<p>Serial No. 88/108522 Registration No. N/A Country/State: UNITED STATES Class & Type: 30 – Frozen confections; ice cream products, namely ice cream, ice cream drinks and milkshakes Trademark Name: MAJESTIC SHAKES Status: Pending Registration Date N/A Agent/Owner: Marble Slab Franchise Brands, LLC</p>

Exhibit II-A-13

<p>Serial No. 75/540,393 Registration No. 2,347,706 Country/State: UNITED STATES Class & Type: 30 - Pretzels. 35 - Retail store services featuring snack foods Trademark Name: FRESHNESS WITH A TWIST Status: Registered Registration Date 5/2/2000 Agent/Owner: PM Franchise Brands, LLC</p>
<p>Serial No. 75/861,832 Registration No. 2,495,593 Country/State: UNITED STATES Class & Type: 30 - Pretzels. 35 - Retail outlets featuring food. 42 - Restaurant services. Trademark Name: PRETZEL TIME Status: Registered Registration Date 10/9/2001 Agent/Owner: PM Franchise Brands, LLC</p>
<p>Serial No. 74/231,121 Registration No. 1,778,178 Country/State: UNITED STATES Class & Type: 42 - Restaurant services. Trademark Name: PRETZEL TIME and Design Status: Registered Registration Date 6/22/1993 Agent/Owner: PM Franchise Brands, LLC</p>
<p>Serial No. 78/389,319 Registration No. 2,938,148 Country/State: UNITED STATES Class & Type: 43 - Restaurant services. Trademark Name: PRETZELMAKER Status: Registered Registration Date 4/5/2005 Agent/Owner: PM Franchise Brands, LLC</p>
<p>Serial No. 78/389,306 Registration No. 2,935,161 Country/State: United States Class & Type: 30 - Pretzels Trademark Name: PretzelMaker Status: Registered Registration Date 3/22/2005 Agent/Owner: PM Franchise Brands, LLC</p>
<p>Serial No. 74/370,184 Registration No. 1,818,250 Country/State: United States Class & Type: 42 – Retail pretzel store outlets featuring carry-out restaurant services Trademark Name: Pretzelmaker World’s Best Soft Pretzel and Design Status: Registered Registration Date 1/25/1994 Agent/Owner: PM Franchise Brands, LLC</p>

<p>Serial No. 78/932,977 Registration No. 3,535,574 Country/State: United States Class & Type: 43 – Restaurant services Trademark Name: Stylized Pretzel Design Status: Registered Registration Date 11/18/2008 Agent/Owner: PM Franchise Brands, LLC</p>
<p>Serial No. 78/933,015 Registration No. 3,589,162 Country/State: United States Class & Type: 30 - Pretzels Trademark Name: Stylized Pretzel Design Status: Registered Registration Date 3/10/2009 Agent/Owner: PM Franchise Brands, LLC</p>
<p>Serial No. 85/096378 Registration No. 4050363 Country/State: United States Class & Type: 35, 45 – franchising; licensing of intellectual property Trademark Name: GLOBAL FRANCHISE GROUP and Design Agent / Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 87/576523 Country/State: United States Class & Type: 43 – Restaurant services Trademark Name: Stylized design Agent / Owner: HDOS Franchise Brands, LLC</p>
<p>Serial No. 87479077 Registration No. 5536932 Country/State: United States Class & Type: 43 – restaurant services; take-out restaurant services Trademark Name: FRESH TWIST BY PRETZELMAKER and Design Agent / Owner: PM Franchise Brands, LLC</p>

II. Patents

None.

III. Copyrights

Title	Registration No.	Registration Date	Copyright Claimant
Great American cookies mascot.	VAu000692671	2005-12-02	GAC Franchise Brands, LLC
Baker kids	VAu000606845	2003-09-19	PT Franchise Brands, LLC, as successor in interest to Pretzel Time, Inc.

Exhibit II-A-15