

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM498739

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>SEQUENCE:</b>	2		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BANK OF MONTREAL		11/19/2018	CHARTERED BANK: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	THE ROUND TABLE FRANCHISE CORPORATION		
<b>Street Address:</b>	2175 NORTH CALIFORNIA BOULEVARD		
<b>City:</b>	WALNUT CREEK		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94596		
<b>Entity Type:</b>	Corporation: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 12</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	85802336	FRESH PIXX	
<b>Serial Number:</b>	73384912	GUINEVERE'S GARDEN DELIGHT	
<b>Serial Number:</b>	73093761	KING ARTHUR'S SUPREME	
<b>Serial Number:</b>	73384913	MONTAGUE'S ALL MEAT MARVEL	
<b>Serial Number:</b>	72402124	ROUND TABLE	
<b>Serial Number:</b>	87040211	ROUND TABLE CLUBHOUSE	
<b>Serial Number:</b>	76033457	ROUND TABLE PIZZA	
<b>Serial Number:</b>	76030749	ROUND TABLE PIZZA & DESIGN	
<b>Serial Number:</b>	75224315	THE LAST HONEST PIZZA	
<b>Serial Number:</b>	73385304	THE RT PIZZA SANDWICH	
<b>Serial Number:</b>	87278725	ULTI WINGS	
<b>Serial Number:</b>	86166039	WOMBO COMBO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2122942684		
<b>Email:</b>	trademarkny@winston.com		

CH \$315.00 85802336

**Correspondent Name:** R. Kader Crawford  
**Address Line 1:** 300 South Tryon Street 16th Floor  
**Address Line 2:** Winston & Strawn LLP  
**Address Line 4:** Charlotte, NORTH CAROLINA 28202

**ATTORNEY DOCKET NUMBER:** 13757.163

**NAME OF SUBMITTER:** R. Kader Crawford

**SIGNATURE:** /R. Kader Crawford by trademarkny/

**DATE SIGNED:** 11/19/2018

**Total Attachments: 5**

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## **TERMINATION OF SECURITY INTEREST IN TRADEMARKS**

This **TERMINATION OF SECURITY INTEREST IN TRADEMARKS**, dated as of November 19, 2018 (this "Termination"), is made by BANK OF MONTREAL, as collateral agent (in such capacity, including any successor thereto, the "Collateral Agent") under that certain Trademark Security Agreement, dated as of September 15, 2017 (as amended, supplemented or modified and in effect from time to time, the "Trademark Security Agreement"), by and among THE ROUND TABLE FRANCHISE CORPORATION, a California Corporation (the "Grantor") and the Collateral Agent. Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Trademark Security Agreement.

WHEREAS, pursuant to the Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on September 15, 2017 at reel 6155, frame 0953, the Grantor granted to the Collateral Agent a security interest in all of the Grantor's right, title and interest in, to and under all of its Trademark Collateral, including, without limitation those set forth on the attached Schedule A;

WHEREAS, the Secured Obligations have been repaid in full; and

WHEREAS, the Grantor has requested and the Collateral Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest in the Trademark Collateral (the "Released Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the security interest created under the Trademark Security Agreement in the Released Collateral, (b) release its security interest in the Released Collateral, and (c) discharge any and all rights, title and interest it has in, and the security interest granted to the Collateral Agent in the Released Collateral.

This Termination may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of a signature page of this Agreement by telecopier or other electronic transmission (PDF or TIFF format) shall be effective as delivery of a manually executed counterpart of this Agreement.

This Termination, and the rights and duties of the parties hereto, shall be construed and determined in accordance with the internal laws of the State of New York.

*[Signature Page Follows]*

IN WITNESS WHERE, the Collateral Agent has caused this Termination of Security Interest in Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

**COLLATERAL AGENT:**

**BANK OF MONTREAL**

By:   
Name: Tara Cuprisin  
Title: Director

## Schedule A

## U.S. Trademark Registrations and Applications for Registration

Mark	Jurisdiction	App. No.	File Date	Reg. No.	Reg. Date	Goods / Services	Status	Owner
FRESH PIXX	United States	85/802336	12/13/2012	4,593,608	08/26/2014	43 - Restaurant services	Registered	The Round Table Franchise Corporation
GUINEVERE'S GARDEN DELIGHT	United States	73/384912	09/13/1982	1,258,761	11/22/1983	30 - Pizza for consumption on or off the premises	Registered	The Round Table Franchise Corporation
KING ARTHUR'S SUPREME	United States	73/093761	07/16/1976	1,074,693	10/04/1977	30 - Pizza for consumption on or off the premises	Registered	The Round Table Franchise Corporation
MONTAGUE'S ALL MEAT MARVEL	United States	73/384913	09/13/1982	1,259,573	11/29/1983	30 - Pizza for consumption on or off the premises	Registered	The Round Table Franchise Corporation
ROUND TABLE	United States	72/402124	09/07/1971	974,138	11/27/1973	42 - Restaurant services	Registered	The Round Table Franchise Corporation
ROUND TABLE CLUBHOUSE	United States	87/040,211	05/17/2016			29 - Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; cooked vegetables, all for consumption on and off the premises. (as amended)	Allowed	The Round Table Franchise Corporation
						30 - Bread sticks; bread stuffing; pasta; pizza; hamburger sandwiches; cakes; brownies; cheesecake; desserts, namely, bakery desserts, cookies, ice cream, all for consumption on and off the premises. (as amended)		
						43 - Restaurant services		

TRADEMARK

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Mark	Jurisdiction	App. No.	File Date	Reg. No.	Reg. Date	Goods / Services	Status	Owner
ROUND TABLE PIZZA and Horizontal Design	United States	76/033457	04/20/2000	2,490,356	09/18/2001	29 - Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; cooked vegetables, all for consumption on and off the premises. (as amended)	Registered	The Round Table Franchise Corporation
						30 - Bread sticks; bread stuffing; pasta; pizza; hamburger sandwiches; cakes; brownies; cheesecake; desserts, namely, bakery desserts, cookies, ice cream, all for consumption on and off the premises. (as amended)		
						42 - Restaurant services		
ROUND TABLE PIZZA and Vertical Design	United States	76/030749	04/20/2000	2,490,346	09/18/2001	29 - Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; cooked vegetables, all for consumption on and off the premises. (as amended)	Registered	The Round Table Franchise Corporation
						30 - Bread sticks; bread stuffing; pasta; pizza; hamburger sandwiches; cakes; brownies; cheesecake; desserts, namely, bakery desserts, cookies, ice cream, all for consumption on and off the premises. (as amended)		
						42 - Restaurant services		

Mark	Jurisdiction	App. No.	File Date	Reg. No.	Reg. Date	Goods / Services	Status	Owner
THE LAST HONEST PIZZA	United States	75/224315	01/09/1997	2,137,006	02/17/1998	30 - Pizza for consumption on or off the premises	Registered	The Round Table Franchise Corporation
THE RT PIZZA SANDWICH	United States	73/385304	09/13/1982	1,273,769	04/10/1984	30 - Sandwiches for consumption on or off the premises	Registered	The Round Table Franchise Corporation
ULTI WINGS	United States	87/278,725	12/22/2016	5,241,537	07/11/2017	29 - Chicken; chicken wings; all for consumption on and off the premises	Registered	The Round Table Franchise Corporation
WOMBO COMBO	United States	86/166039	01/15/2014	4,608,828	09/23/2014	43 - Restaurant services 30 - Pizza for consumption on or off the premises	Registered	The Round Table Franchise Corporation

TRADEMARK

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RECORDED: 11/19/2018