

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM498878

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Nutritional Medicinals, LLC		11/15/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Stellus Capital Investment Corporation, as Administrative Agent		
<b>Street Address:</b>	4400 Post Oak Parkway, Suite 200		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77027		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5014805	NOURISH	
<b>Registration Number:</b>	4847965	FUNCTIONAL FUEL	
<b>Registration Number:</b>	4500992	LIQUID HOPE	
<b>Registration Number:</b>	4280313	FUNCTIONAL FORMULARIES	
<b>Serial Number:</b>	86860666	FIELD FUEL	
<b>Serial Number:</b>	86853095	FIELD FUEL SUSTAIN	
<b>Serial Number:</b>	86853093	FUNCTIONAL FUEL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
<b>Correspondent Name:</b>	MOORE & VAN ALLEN PLLC		
<b>Address Line 1:</b>	100 North Tryon Street, Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202-4003		
<b>ATTORNEY DOCKET NUMBER:</b>	036370.228		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		

OP \$190.00 5014805

<b>DATE SIGNED:</b>	11/19/2018
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**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

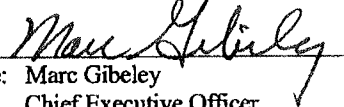
Please be advised that pursuant to the Security and Pledge Agreement dated as of November 15, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 to the Administrative Agent for the benefit of the holders of the Secured Obligations.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

NUTRITIONAL MEDICINALS, LLC

By:   
Name: Marc Gibeley  
Title: Chief Executive Officer

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,  
as Administrative Agent

By: \_\_\_\_\_  
Name:  
Title:

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS  
NUTRITIONAL MEDICINALS, LLC

**TRADEMARK**  
**REEL: 006485 FRAME: 0716**

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

NUTRITIONAL MEDICINALS, LLC

By: \_\_\_\_\_

Name:

Title:

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,

as Administrative Agent

By:  \_\_\_\_\_

Name:

**Todd Huskinson**

Title:

**Authorized Signatory**

**Schedule 1**  
**Nutritional Medicinals, LLC**  
**(Delaware Limited Liability Company)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
NOURISH	5014805	08/02/16
FUNCTIONAL FUEL	4847965	11/03/15
LIQUID HOPE	4500992	03/25/14
FUNCTIONAL FORMULARIES	4280313	01/22/13

**Trademark Applications**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
FIELD FUEL	86860666	12/29/15
FIELD FUEL SUSTAIN	86853095	12/17/15
FUNCTIONAL FUEL	86853093	12/17/15