

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM498888

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FBC Holdings S.A.R.L.		11/13/2018	Private Limited Liability Company: LUXEMBOURG
RECEIVING PARTY DATA			
Name:	Sphere 3D Inc.		
Street Address:	240 Matheson Blvd. East		
Internal Address:	East Mississauga		
City:	Ontario		
State/Country:	CANADA		
Postal Code:	92123		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86776848	GLASSWARE CONNECT	
CORRESPONDENCE DATA			
Fax Number:	4159848701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4159848700		
Email:	lageda@omm.com		
Correspondent Name:	Jennifer Taylor		
Address Line 1:	2 Embarcadero Center, 28th Floor		
Address Line 4:	San Francisco, CALIFORNIA 94111		
NAME OF SUBMITTER:	Lisa Agueda, Attorney		
SIGNATURE:	/Lisa Agueda/		
DATE SIGNED:	11/19/2018		
Total Attachments: 12			
source=Sphere#page1.tif			
source=Sphere#page2.tif			
source=Sphere#page3.tif			
source=Sphere#page4.tif			

CH \$40.00 86776848

source=Sphere#page5.tif
source=Sphere#page6.tif
source=Sphere#page7.tif
source=Sphere#page8.tif
source=Sphere#page9.tif
source=Sphere#page10.tif
source=Sphere#page11.tif
source=Sphere#page12.tif

RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT dated 13 November 2018 is entered into with reference to that certain Intellectual Property Security Agreement (“IPSA”) dated September 16, 2016 by and between Sphere 3D Corp., a corporation incorporated under the laws of the Province of Ontario, Canada (“Borrower”), Sphere 3D, Inc. (“Sphere 3D”), a corporation organized under the laws of Canada, V3 Systems Holdings, Inc. (“V3 Systems”), a Delaware corporation, and Overland Storage, Inc. (“Overland”, together with Borrower, Sphere 3D, and V3 Systems, the “Grantors”), a California corporation, and FBC HOLDINGS S.À R.L, a private limited liability company (société à responsabilité limitée) incorporated in the Grand Duchy of Luxembourg and registered with the Luxembourg Register of Commerce and Companies (Registre de Commerce et des Sociétés), whose registered office is at 6 Rue Dicks, L-1417 Luxembourg, Grand Duchy of Luxembourg (“Lender”).

WHEREAS, the Borrower and Lender executed that certain Term Loan Agreement (“Agreement”) dated September 16, 2016;

WHEREAS, the Borrower and Grantors executed that certain IPSA in favor of the Lender pursuant to which each Grantor granted a security interest in such Grantor’s right, title and interest in, to and under its intellectual property collateral (including without limitation those copyrights, patents and trademarks listed on Exhibits A, B and C attached hereto);

WHEREAS, the IPSA was recorded with the United States Patent and Trademark Office Patent Assignment Division at Reel/Frame No.: 039831/0567 on September 22, 2016;

WHEREAS, the IPSA was recorded with the United States Patent and Trademark Office Trademark Assignment Division at Reel/Frame No.: 5881/0829 on September 22, 2016;

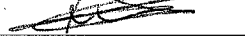
WHEREAS, Lender terminates and releases the security interest in and lien on the Borrower’s intellectual property collateral (as identified in the IPSA) including, without limitation, the trademarks, patent applications and issued patents of the Borrower identified on Exhibits A, B, and C attached hereto and made a part hereof (the “Released Collateral”) and to effectuate the reconveyance of any and all rights in the Released Collateral to the Borrower; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby terminates, releases, and discharges fully, Lender’s security interest in and lien on the Released Collateral as granted pursuant to the IPSA, and any rights Lender may have in the Released Collateral are hereby reconveyed, transferred, and assigned to the Borrower, as applicable, without recourse, representation or warranty of any kind, and any right, title or interest of Lender in the Released Collateral shall hereby cease and become void.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the Lender, by its duly authorized officer, has executed this
RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT.

FBC HOLDINGS S. À R.L.,
as the Lender

By: 
Name: Trustmoore Luxembourg SA
Title: Manager A

By: _____
Name: Cyrus Capital Partners, LP
Title: Manager B

IN WITNESS WHEREOF, the Lender, by its duly authorized officer, has executed this
RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT.

FBC HOLDINGS S. À R.L ,
as the Lender

By: _____
Name: Trustmoore Luxembourg SA
Title: Manager A


By:  _____
Name: Cyrus Capital Partners, LP
Title: Manager B

EXHIBIT A
COPYRIGHTS

Title	Type of Work	Copyright Claimant	Owner	Registration No.	Registration Date
GuardianOS version 4.0	Computer File	Adaptec, Inc.	Overland Storage, Inc.	TX0006310161	1/20/06
GuardianOS: version 3.0	Computer File	Snap Appliance, Inc.	Overland Storage, Inc.	TX0005989115	6/29/04
Snap Server Manager: 2.6	Computer File	Snap Appliance, Inc.	Overland Storage, Inc.	TX0005880696	2/2/04
Snap OS: v3.4: Snap server: v3.4	Computer File	Adaptec, Inc.	Overland Storage, Inc.	TX0006209422	8/8/05
Guardian OS v2.0	Computer File	Adaptec, Inc.	Overland Storage, Inc.	TX0006213826	8/8/05

EXHIBIT B**PATENTS**

Country	Title	Recorded Owner	App. No.	Filing Date	Patent No.	Issue Date	Status
U.S.	Systems and Methods For Providing An Emulator	Sphere 3D Inc.	14/229381	3/28/14			Pending
U.S.	Systems And Methods Of Managing Access To Remote Resources	Sphere 3D Inc.	13/742585	1/16/13			Pending
U.S.	Systems And Methods For Managing Emulation Sessions	Sphere 3D Inc.	13/742632	1/16/13	9191445	11/17/15	In Force
U.S.	Systems And Methods Of Optimizing Resources For Emulation	Sphere 3D Inc.	13/741884	1/15/13			Pending
U.S.	Systems And Methods For Managing Emulation Resources	Sphere 3D Inc.	14/229368	3/28/14			Pending
U.S.	Systems And Methods For Accessing Remote Resources For Emulation	Sphere 3D Inc.	14/229497	3/28/14			Pending
U.S.	Methods And Systems For Providing An Application	Sphere 3D Inc.	14/600246	1/20/15			Filed

Country	Title	Recorded Owner	App. No.	Filing Date	Patent No.	Issue Date	Status
U.S.	Migration Of Virtual Machine Pool	V3 Systems Holdings, Inc.	13/250836	9/30/11			Final Rejection Counted, Not Yet Mailed as of 3/30/16 Security Interest Recorded at 032161/0870
U.S.	Virtual Machine Allocation Internal And External To Physical Environment	V3 Systems Holdings, Inc.	13/175771	7/1/11	9223605	12/29/15	In Force Security Interest Recorded at 032161/0870
Canada	Systems And Methods For Providing An Emulator	Sphere 3D Inc.	2908087	3/28/14			Pending
European Patent Application	Systems And Methods For Providing An Emulator	Sphere 3D Inc.	14776474.0	3/28/14			Pending
Canada	Systems and Methods of Managing Access to Remote Resources	Sphere 3D Inc.	2802253	1/16/13			Pending
Canada	Systems and Methods for Managing Emulation Sessions	Sphere 3D Inc.	2802396	1/16/13			Pending
Canada	Systems And Methods Of Optimizing Resources For Emulation	Sphere 3D Inc.	2802177	1/15/13			Pending

Country	Title	Recorded Owner	App. No.	Filing Date	Patent No.	Issue Date	Status
Canada	Methods And Systems For Providing Software Applications	Sphere 3D Inc.	2878759	1/20/15	2878759	12/22/15	Issued

EXHIBIT C
TRADEMARKS

Recorded Owner	Trademark	Country	Application No.	Filing Date:	Reg. No.	Reg. Date	Status
Overland Storage, Inc.	ANY APP, ANY DEVICE, ANYTIME	US	86/450253	11/10/2014			Pending (intent-to-use)
Overland Storage, Inc.	ARCvault	US	78/721507	9/27/2005	3353649	12/11/2007	Registered
Overland Storage, Inc.	DYNAMICRAID	US	85/107467	8/13/2010	4147998	5/22/2012	Registered
Overland Storage, Inc.	CAMPUS CLUSTER	US	86/775492	10/1/2015			Pending (intent-to-use)
Overland Storage, Inc.	GUARDIANOS	US	78/231018	3/27/2003	4531191	5/20/2014	Registered
Overland Storage, Inc.	NEO	US	78/834884	3/10/2006	3446775	6/10/2008	Registered
Overland Storage, Inc.	NFO SERIES	US	76/189446	1/2/2001	2650385	11/12/2002	Renewed
Overland Storage, Inc.	OVERLAND	US	76/396326	4/17/2002	2835127	4/20/2004	Renewed
Overland Storage, Inc.	OVERLAND STORAGE	US	76/396325	4/17/2002	2835126	4/20/2004	Renewed
Overland Storage, Inc.	POWERLOADER	US	76/322776	10/9/2001	2725558	6/10/2003	Renewed
Overland Storage, Inc.	PROTECTION OS	US	78/837122	3/14/2006	3245667	5/22/2007	Registered
Overland Storage, Inc.	RAINCLOUD	US	85/261476	3/8/2011	4448135	12/10/2013	Registered
Overland Storage, Inc.	RAPIDREBUILD	US	85/816149	1/4/2013			Allowed (intent-to-use)
Overland Storage, Inc.	REO	US	78/547168	1/13/2005	3160454	10/17/2006	Registered
Overland Storage, Inc.	REO SERIES	US	78/276299	7/18/2003	3071748	3/21/2006	Registered
Overland Storage, Inc.	SNAP SAN	US	85/107471	8/13/2010	4191213	8/14/2012	Registered
Overland Storage, Inc.	SNAP SERVER	US	75/387211	11/10/1997	2421713	1/16/2001	Renewed
Overland Storage, Inc.	SNAP SERVER	US	78/311858	10/9/2003	3495945	9/2/2008	Registered
Overland Storage, Inc.	SNAPCLOUD	US	86/601859	4/17/2015			Pending (intent-to-use)
Overland Storage, Inc.	SNAPEXPANSION XSR	US	86/307226	6/11/2014			Allowed (intent-to-use)
Overland Storage, Inc.	SNAPSCALE	US	85/645272	6/6/2012	4498775	3/18/2014	Registered
Overland Storage, Inc.	SNAPSCALE X2	US	85/731082	9/17/2012	4498945	3/18/2014	Registered
Overland Storage, Inc.	SNAPSCALE X4	US	86/158603	1/6/2014			Allowed (intent-to-use)
Overland Storage, Inc.	SNAPSERVER XSD 40	US	86/307243	6/11/2014			Allowed (intent-to-use)

Recorded Owner	Trademark	Country	Application No.	Filing Date:	Reg. No.	Reg. Date	Status
Overland Storage, Inc.	SNAPSERVER XSD SERIES	US	86/307220	6/11/2014			Allowed (intent-to-use)
Overland Storage, Inc.	SNAPSERVER XSR 40	US	86/307215	6/11/2014			Allowed (intent-to-use)
Overland Storage, Inc.	SNAPSERVER XSR 120	US	86/307217	6/11/2014			Allowed (intent-to-use)
Overland Storage, Inc.	SNAPSERVER XSR SERIES	US	86/307224	6/11/2014			Allowed (intent-to-use)
Overland Storage, Inc.	SNAPSTORAGE MANAGER	US	86/806391	11/2/2015			Pending (intent-to-use)
Overland Storage, Inc.	SNAPSYNC	US	86/849749	12/15/2015			Pending (intent-to-use)
Overland Storage, Inc.	SPHERE SYSTEMS	US	86/439022	10/29/2014			Allowed (intent-to-use)
Overland Storage, Inc.	SPHERE TECHNOLOGIES	US	86/432459	10/23/2014			Allowed (intent-to-use)
Overland Storage, Inc.	SPHERE TECHNOLOGY	US	86/439018	10/29/2014			Allowed (intent-to-use)
Overland Storage, Inc.	VR2 (STYLIZED)	US	75/398174	11/20/1997	2419492	1/9/2001	Renewed
Overland Storage, Inc.	VR2 AND DESIGN	US	76/319311	9/28/2001	2597912	7/23/2002	Renewed
Overland Storage, Inc.	VSNAPCLOUD	US	86/625619	5/11/2015			Published (intent-to-use)
Overland Storage, Inc.	XCHANGENOW	US	75/627751	1/25/1999	2292932	11/16/1999	Renewed
Sphere 3D Inc.	GLASSWARE CONNECT	US	86/776848	10/2/2015			Pending (intent-to-use)
V3 Systems Holdings, Inc.	V3 DESKTOP CLOUD ORCHESTRATOR	US	85/628423	5/17/2012	4288340	2/12/2013	Registered Security Interest Recorded at Reel/Frame: 5208/0848
V3 Systems Holdings, Inc.	V3 (stylized)	US	85/415840	9/6/2011	4135466	5/1/2012	Registered Security Interest Recorded at Reel/Frame: 5208/0848

Recorded Owner	Trademark	Country	Application No.	Filing Date:	Reg. No.	Reg. Date	Status
V3 Systems Holdings, Inc.	V3	US	85/276731	3/25/2011	4086758	1/17/2012	Registered Security Interest Recorded at Reel/Frame: 5208/0848
Overland Storage, Inc.	ARCvault	AU	1101609	3/2/2006	2/5/2007	1101609	Registered
Overland Storage, Inc.	ARCvault	EU	4946448	3/6/2006	3/23/2007	4946448	Registered
Overland Storage, Inc.	ARCvault	JP	2006-019502	3/6/2006	3/16/2007	5033280	Registered
Overland Storage, Inc.	ARCvault	SG	T06/03966C	3/3/2006	10/11/2006	T06/03966C	Registered
Overland Storage, Inc.	ARCvault	TW	95010287	3/3/2006	12/1/2006	1238898	Registered
Overland Storage, Inc.	GUARDIANOS	EU	3151594	5/2/2003	7/1/2004	3151594	Renewed
Overland Storage, Inc.	NEO	SG	T06/18256C	9/1/2006	8/14/2007	T0618256C	Registered
Overland Storage, Inc.	NEO	TW	95045123	9/4/2006	6/16/2007	1266195	Registered
Overland Storage, Inc.	NEO SERIES	AU	879211	6/14/2001	11/19/2001	879211	Renewed
Overland Storage, Inc.	NEO SERIES	EU	2137685	3/19/2001	6/28/2002	2137685	Renewed
Overland Storage, Inc.	NEO SERIES	TW	90024847	6/19/2001	8/16/2002	1011127	Renewed
Overland Storage, Inc.	OVERLAND	AU	930588	10/14/2002	8/18/2003	930588	Renewed
Overland Storage, Inc.	OVERLAND	EU	2892339	10/16/2002	9/11/2004	2892339	Renewed
Overland Storage, Inc.	OVERLAND	JP	2002-087879	10/17/2002	7/4/2003	4689478	Renewed
Overland Storage, Inc.	OVERLAND	SG	T04/18879C	10/28/2004	3/22/2005	T04/18879C	Renewed
Overland Storage, Inc.	OVERLAND	TW	91043578	10/11/2002	9/16/2003	1057507	Renewed
Overland Storage, Inc.	OVERLAND	TW	91043579	10/11/2002	7/16/2003	184092	Renewed
Overland Storage, Inc.	OVERLAND	SG	T04/18880G	10/28/2004	3/7/2005	T04/18880G	Renewed
Overland Storage, Inc.	OVERLAND STORAGE	AU	930589	10/14/2002	8/18/2003	930589	Renewed
Overland Storage, Inc.	OVERLAND STORAGE	EU	2892313	10/16/2002	10/13/2004	2892313	Renewed
Overland Storage, Inc.	OVERLAND STORAGE	JP	2002-087878	10/17/2002	7/4/2003	4689477	Renewed
Overland Storage, Inc.	OVERLAND STORAGE	SG	T04/18881E	10/28/2004	7/19/2005	T04/18881E	Renewed
Overland Storage, Inc.	OVERLAND STORAGE	TW	91043580	10/11/2002	10/16/2003	1061088	Renewed
Overland Storage, Inc.	OVERLAND STORAGE	TW	91043581	10/11/2002	8/16/2003	185460	Renewed
Overland Storage, Inc.	OVERLAND STORAGE	SG	T04/18882C	10/28/2004	3/15/2005	T04/18882C	Renewed
Overland Storage, Inc.	POWERLOADER	CA	1135997	4/2/2002	1/17/2006	TMA656706	Renewed

Recorded Owner	Trademark	Country	Application No.	Filing Date:	Reg. No.	Reg. Date	Status
Overland Storage, Inc.	PROTECTION OS	AU	1133046	9/1/2006	1/15/2007	1133046	Registered
Overland Storage, Inc.	PROTECTION OS	EU	5323019	9/4/2006	8/24/2007	5323019	Registered
Overland Storage, Inc.	PROTECTION OS	SG	T06/18255E	9/1/2006	6/26/2007	T06/18255E	Registered
Overland Storage, Inc.	PROTECTION OS	TW	95045122	9/4/2006	6/16/2007	1266194	Registered
Overland Storage, Inc.	REO	AU	1063156	7/4/2005	11/21/2005	1063156	Renewed
Overland Storage, Inc.	REO	SG	T05/11527 G	7/5/2005	4/11/2006	T05/11527G	Renewed
Overland Storage, Inc.	REO	TW	94032261	7/5/2005	4/1/2006	1201660	Registered
Overland Storage, Inc.	REO 4000	SG	T04/18877 G	10/28/2004	12/20/2005	T04/18877G	Renewed
Overland Storage, Inc.	REO SERIES	AU	985168	1/16/2004	6/1/2004	985168	Renewed
Overland Storage, Inc.	REO SERIES	EU	3613619	1/16/2004	4/11/2005	3613619	Renewed
Overland Storage, Inc.	REO SERIES	SG	T04/18876I	10/28/2004	9/27/2005	T04/18876I	Renewed
Overland Storage, Inc.	REO SERIES	TW	93002084	1/16/2004	6/1/2005	1155921	Renewed
Overland Storage, Inc.	SNAP APPLIANCE	EU	3144581	4/25/2003	2/2/2005	3144581	Renewed
Overland Storage, Inc.	SNAP CARE	EU	3151611	5/2/2003	8/12/2005	3151611	Renewed
Overland Storage, Inc.	SNAP SERVER	CH	823379	4/7/2004	4/7/2004	823379	Renewed
Overland Storage, Inc.	SNAP SERVER	SG	823379	4/7/2004	6/13/2005	823379	Renewed
Overland Storage, Inc.	SNAP SERVER	CA	1213700	4/13/2004	10/14/2009	TMA750106	Renewed
Overland Storage, Inc.	SNAP SERVER	EU	3754471	4/8/2004	1/20/2009	3754471	Renewed
Overland Storage, Inc.	SNAP SERVER	MX	651344	4/12/2004	8/24/2004	849038	Renewed
Overland Storage, Inc.	SNAP SERVER	Int'l Reg	Z1230690	4/7/2004	4/7/2004	823379	Renewed
Overland Storage, Inc.	SNAPSCALE	AU	1218555	6/9/2014	6/9/2014	1218555	Registered
Overland Storage, Inc.	SNAPSCALE	CN	1218555	6/9/2014	6/9/2014	1218555	Registered
Overland Storage, Inc.	SNAPSCALE	EU	1218555	6/9/2014	6/9/2014	1218555	Registered
Overland Storage, Inc.	SNAPSCALE	JP	1218555	6/9/2014	6/9/2014	1218555	Registered
Overland Storage, Inc.	SNAPSCALE	KR	1218555	6/9/2014	6/9/2014	1218555	Registered
Overland Storage, Inc.	SNAPSCALE	MX	1218555	6/9/2014	6/9/2014	1218555	Registered
Overland Storage, Inc.	SNAPSCALE	SG	1218555	6/9/2014	6/9/2014	1218555	Registered
Overland Storage, Inc.	SNAPSCALE	CH	1218555	6/9/2014	6/9/2014	1218555	Registered
Overland Storage, Inc.	SNAPSCALE	CA	1680652	6/10/2014			Pending
Overland Storage, Inc.	SNAPSCALE	TW	103033103	6/11/2014	1/16/2015	1686893	Registered
Overland Storage, Inc.	SNAPSCALE	Int'l Reg	1218555	6/9/2014	6/9/2014	1218555	Registered
Overland Storage, Inc.	VR2 (STYLIZED)	AU	761936	5/13/1998	7/7/2000	761936	Renewed
Overland Storage, Inc.	VR2 (STYLIZED)	EU	823369	5/13/1998	5/21/2002	823369	Renewed
Overland Storage, Inc.	VR2 (STYLIZED)	JP	40439/1998	5/14/1998	7/21/2000	4402213	Renewed
Overland Storage, Inc.	VR2 (STYLIZED)	NO	199804165	5/12/1998	2/22/2001	207007	Renewed
Overland Storage, Inc.	VR2 (STYLIZED)	TW	87023895	5/20/1998	3/1/2001	932905	Renewed

Recorded Owner	Trademark	Country	Application No.	Filing Date:	Reg. No.	Reg. Date	Status
Overland Storage, Inc.	VR2 AND DESIGN	CA	1135398	3/26/2002	10/20/2005	TMA650882	Renewed
Overland Storage, Inc.	VR2 AND DESIGN	EU	2636165	3/28/2002	7/22/2003	2636165	Renewed
Overland Storage, Inc.	VR2 AND DESIGN	JP	2002-024033	3/27/2002	10/11/2002	4611505	Renewed
Overland Storage, Inc.	VR2 AND DESIGN	SG	T02/04214 G	3/26/2002	1/20/2004	T02/04214G	Renewed
Overland Storage, Inc.	VR2 AND DESIGN	TW	91011357	3/27/2002	4/16/2003	1040515	Renewed
Overland Storage, Inc.	XCHANGENOW	EU	1236546	7/9/1999	1236546	8/8/2000	Renewed
Sphere 3D Inc.	GLASSWARE CONNECT	CA	1748764	10/2/15			Pending
Sphere 3D Inc.	GLASSWARE 2.0	CA	1600132	10/29/12	TMA889161	10/31/2014	Registered
Sphere 3D Inc.	VDI LIVE	CA	1631636	6/18/13	TMA906762	6/18/2015	Registered
Sphere 3D Inc.	ANY APP, ANY DEVICE, ANYTIME	CA	1617275	3/7/13	TMA900732	4/10/15	Registered
Sphere 3D Inc.	SPHERE 3D	CA	1615670	2/26/13	TMA876494	4/25/14	Registered