

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM492005

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A.,		09/21/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	CENTER CUT HOSPITALITY, INC.		
Street Address:	2900 Ranch Trail,		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75063		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	4319859	SULLY'S	
Registration Number:	4260563	SWINGIN' AT SULLY'S	
Registration Number:	4184068	SULLY'S SIDE BAR TACOS. TEQUILA & TAPS	
Registration Number:	4328763	SULLY'S SIDE BAR	
Registration Number:	3264502	SULLIVAN'S STEAKHOUSE	
Registration Number:	2853848	SWINGIN' AT SULLIVAN'S	
Registration Number:	2529991	SULLIVAN'S STEAKHOUSE	
Registration Number:	2256909	RINGSIDE AT SULLIVAN'S	
Registration Number:	2249440	RINGSIDE AT SULLIVAN'S	
Registration Number:	2062637	SULLIVAN'S STEAKHOUSE	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128623837		
Email:	raza.siddiqui@kirkland.com		
Correspondent Name:	Raza Siddiqui		
Address Line 1:	300 N. Lasalle		
Address Line 2:	Kirkland & Ellis LLP		

CH \$265.00 4319859

Address Line 4:	Chicago, ILLINOIS 60654
ATTORNEY DOCKET NUMBER:	26802-0003
NAME OF SUBMITTER:	Raza Siddiqui
SIGNATURE:	/razasiddiqui/
DATE SIGNED:	10/01/2018
Total Attachments: 4 source=Partial Trademark Release Draft (Executed)#page1.tif source=Partial Trademark Release Draft (Executed)#page2.tif source=Partial Trademark Release Draft (Executed)#page3.tif source=Partial Trademark Release Draft (Executed)#page4.tif	

**PARTIAL TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARK RIGHTS**

This PARTIAL TERMINATION AND RELEASE dated as of September 21, 2018 from JPMORGAN CHASE BANK, N.A., a national banking association, in its capacity as Administrative Agent (the "Administrative Agent") for the Lenders party to the Credit Agreement, dated as of June 27, 2018 (as amended on August 27, 2018 by that certain First Amendment to Credit Agreement, and as the same may be further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), to CENTER CUT HOSPITALITY, INC., a Delaware corporation, located at 2900 Ranch Trail, Irving, TX 75063 ("Center Cut").

WITNESSETH:

WHEREAS, pursuant to that certain Security Agreement, dated as of June 27, 2018, made by DEL FRISCO'S RESTAURANT GROUP, INC., a Delaware Corporation (the "Borrower") and certain subsidiaries of the Borrower (including Center Cut, a Wholly-Owned Subsidiary of the Borrower) in favor of the Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), Borrower and Grantor granted a security interest (the "Security Interest") to the Administrative Agent in certain collateral, including the Trademarks (as that term is defined in the Security Agreement);

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of June 27, 2018, among the Administrative Agent, Borrower, Barteca Restaurants, LLC and Center Cut (the "Trademark Security Agreement"), Center Cut, by reference to the Security Agreement, pledged and granted a lien on and security interest in, all of its right, title and interest in, to and under the Trademark Collateral (as that term is defined in the Trademark Security Agreement) (the "Trademark Security Interest") to the Administrative Agent;

WHEREAS, the Trademark Security Agreement was filed with Trademark Division of the United States Patent and Trademark Office ("USPTO") on September 7, 2018 at Reel 6432, Frame 0897;

WHEREAS, Center Cut has sold or disposed of the Released Collateral (as defined below) to a Person other than a Credit Party (as that term is defined in the Credit Agreement);

WHEREAS, at the request of the Borrower, the Administrative Agent has agreed to evidence and confirm the termination and release of its Security Interest in the Released Collateral pursuant to Section 13.1 of the Credit Agreement and Section 6.5(b) of the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Partial Termination and Release, the Administrative Agent hereby states as follows:

1. Definitions. Capitalized terms used in this Partial Termination and Release and not otherwise defined herein have the meanings specified in the Trademark Security Agreement, the Security Agreement or the Credit Agreement, as applicable.

2. Partial Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges, without recourse, representation or warranty, of its Trademark Security

Interest in the U.S. trademark registrations listed on Schedule A hereto, all extensions or renewals thereof and all goodwill associated therewith or symbolized thereby (the “Released Collateral”), and any right, title or interest of the Administrative Agent in such Released Collateral shall hereby cease and become void. For clarity, the Administrative Agent’s Security Interest in all Trademark Collateral other than the Released Collateral shall remain in full force and effect.

3. Purpose. This Partial Termination and Release has been executed and delivered by the Administrative Agent for the purpose of recording the release of the Security Interest in the Released Collateral herein with the USPTO.

4. Further Assurances. The Administrative Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

5. Governing Law. This Partial Termination and Release shall be governed by, and construed in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, the undersigned has executed this Partial Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A.

By: Heather Aquilino
Name: Heather Aquilino
Title: Authorized Signer

SCHEDULE A – Released Collateral

U.S. Trademarks

Mark	Serial No./ Filing Date	Registration No./ Registration Date	Current Owner of Record
SULLY'S	85568247 13-MAR-2012	4319859 16-APR-2013	Center Cut Hospitality, Inc.
SWINGIN' AT SULLY'S	85568271 13-MAR-2012	4260563 18-DEC-2012	Center Cut Hospitality, Inc.
	85280999 30-MAR-2011	4184068 31-JUL-2012	Center Cut Hospitality, Inc.
SULLY'S SIDE BAR	85281010 30-MAR-2011	4328763 30-APR-2013	Center Cut Hospitality, Inc.
	78813458 13-FEB-2006	3264502 17-JUL-2007	Center Cut Hospitality, Inc.
SWINGIN' AT SULLIVAN'S	78267324 26-JUN-2003	2853848 15-JUN-2004	Center Cut Hospitality, Inc.
SULLIVAN'S STEAKHOUSE	78062993 10-MAY-2001	2529991 15-JAN-2002	Center Cut Hospitality, Inc.
	75453367 19-MAR-1998	2256909 29-JUN-1999	Center Cut Hospitality, Inc.
RINGSIDE AT SULLIVAN'S	75453368 19-MAR-1998	2249440 01-JUN-1999	Center Cut Hospitality, Inc.
SULLIVAN'S STEAKHOUSE	74729642 15-SEP-1995	2062637 20-MAY-1997	Center Cut Hospitality, Inc.