

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM492565

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	01/01/2015		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SWS Group, Inc.		12/31/2014	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Hilltop Securities Holdings LLC		
Street Address:	200 Crescent Court, Suite 1330		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3509215	BONDPRO PROFESSIONAL FIXED INCOME TRADIN	
Registration Number:	2358974	SOUTHWEST SECURITIES	
Registration Number:	2743812	SWS	
Registration Number:	2698569	SWS	
Registration Number:	2701231	SWS FINANCIAL SERVICES	
Registration Number:	2712001	SWS GROUP	
CORRESPONDENCE DATA			
Fax Number:	2149783099		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2149783000		
Email:	dallastrademarks@bakermckenzie.com		
Correspondent Name:	Dyan House		
Address Line 1:	1900 N. Pearl St., Suite 1500		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	24095761-005027		
NAME OF SUBMITTER:	Dyan M. House		
SIGNATURE:	/Dyan M. House/		

CH \$165.00 3509215

DATE SIGNED:	10/03/2018
Total Attachments: 2 source=Hilltop Merger#page1.tif source=Hilltop Merger#page2.tif	

**CERTIFICATE OF MERGER
OF
SWS GROUP, INC.
(a Delaware corporation)
with and into
PERUNA LLC
(a Delaware limited liability company)**

(filed pursuant to 8 Del. C. § 264 and 6 Del. C. § 18-209)

Peruna LLC, a Delaware limited liability company, does hereby certify the following information relating to the merger (the “**Merger**”) of SWS Group, Inc., a Delaware corporation, with and into Peruna LLC):

FIRST: The names and state of organization of the constituent entities in the Merger are:

<u>Name</u>	<u>State</u>
SWS Group, Inc. (“SWS”)	Delaware
Peruna LLC (“ Merger Sub ”)	Delaware

SECOND: The Agreement and Plan of Merger, dated as of March 31, 2014, by and among SWS, Hilltop Holdings Inc., a Maryland corporation, and Merger Sub (the “**Merger Agreement**”) has been approved, adopted, certified, executed and acknowledged by each of the foregoing entities in accordance with the requirements of 8 Del. C. § 264 and 6 Del. C. § 18-209.

THIRD: The name of the surviving Delaware limited liability company (the “**Surviving Company**”) is Peruna LLC.

FOURTH: Upon effectiveness of the Merger, the certificate of formation of Peruna LLC, as in effect immediately prior to the Merger, shall be amended for the purpose of changing the name of the Surviving Company from “Peruna LLC” to “Hilltop Securities Holdings LLC” and shall be the certificate of formation of the Surviving Company.

FIFTH: The Merger shall be effective at 12:01 a.m. Central Time on January 1, 2015.

SIXTH: The executed Merger Agreement is on file at the principal place of business of the Surviving Company, which address is c/o Hilltop Holdings Inc., 200 Crescent Court, Suite 1330, Dallas, Texas, 75201.

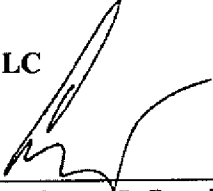
SEVENTH: A copy of the Merger Agreement will be furnished by the Surviving Company, on request and without cost, to any member of Merger Sub or any stockholder of SWS.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned limited liability company has executed and delivered this Certificate of Merger as of December 31, 2014.

PERUNA LLC

By:


Name: Corey G. Prestidge
Title: Vice President & Secretary

[Signature Page to Certificate of Merger]