

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM499028

| | | | |
|------------------------------------|-------------------------------------|--|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ENTITY CONVERSION | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Subway IP Inc. | | 10/30/2018 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Subway IP LLC | | |
| Street Address: | 8400 NW 36th St. Ste 530 | | |
| City: | Doral | | |
| State/Country: | FLORIDA | | |
| Postal Code: | 33166 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 106 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5601473 | MAKE IT WHAT THEY WANT | |
| Registration Number: | 5601308 | SUBWAY | |
| Registration Number: | 5601307 | S | |
| Serial Number: | 87289025 | SUBWAY EXPRESS | |
| Serial Number: | 87788069 | SUBWAY LIVE FEED | |
| Serial Number: | 87876181 | SUBWAY | |
| Registration Number: | 5552552 | HAZLO COMO QUIERAS | |
| Registration Number: | 5532005 | S | |
| Registration Number: | 5523921 | FRESH FIT | |
| Registration Number: | 5519721 | OUR INGREDIENTS. YOUR MASTERPIECE. | |
| Registration Number: | 5519720 | COLOR IT WITH FLAVOR. | |
| Registration Number: | 5519719 | CHOOSE YOUR CANVAS | |
| Registration Number: | 5519707 | IN LIFE AND IN FOOD, DON'T TAKE WHAT YOU | |
| Registration Number: | 5519654 | MAKE IT WHAT YOU WANT | |
| Serial Number: | 87876128 | FRESH FIT FOR KIDS | |
| Serial Number: | 87851196 | MAMA DELUCA'S FAST, DELICIOUS PIZZA | |
| Serial Number: | 87278161 | S | |
| Registration Number: | 5498917 | SUBWAY SUBCULTURE | |
| Registration Number: | 5498916 | SUBCULTURE | |

OP \$2665.00 5601473

| Property Type | Number | Word Mark |
|----------------------|----------|--------------------------------------|
| Serial Number: | 87278218 | S |
| Registration Number: | 5487732 | SUBWAY MYWAY REWARDS |
| Registration Number: | 5476371 | SUBWAY MYWAY |
| Registration Number: | 5418329 | FRESH IS WHAT WE DO |
| Registration Number: | 5419414 | S |
| Registration Number: | 5347937 | SO MUCH SANDWICH |
| Registration Number: | 5373029 | SUBWAY |
| Registration Number: | 5358208 | SUBWAY |
| Registration Number: | 5358207 | SUBWAY |
| Registration Number: | 5308209 | FOOTLONG FEST |
| Registration Number: | 5217185 | SUBWAY |
| Registration Number: | 5141872 | SEARCH FOR BETTER |
| Registration Number: | 5125474 | FOUNDED ON FRESH |
| Registration Number: | 5093859 | EAT FRESH |
| Registration Number: | 4901044 | S |
| Registration Number: | 4760297 | SUBWAY TO GO! |
| Registration Number: | 4696080 | SUBPRIZE |
| Registration Number: | 4708401 | THE ITALIAN COLLECTION |
| Registration Number: | 4852422 | SIMPLE 6 |
| Registration Number: | 4852421 | SIMPLE \$6 |
| Registration Number: | 4853709 | SUBWAY KIDS |
| Registration Number: | 4699469 | SUBWAY FRESH FIT FOR KIDS |
| Registration Number: | 4649279 | BREAD IS ON THE RISE |
| Registration Number: | 5102699 | FLATIZZAS |
| Registration Number: | 4702664 | ¿ESTÁS PELAO? |
| Registration Number: | 5409826 | FLATIZZA |
| Registration Number: | 4619946 | SUNRISE SUBWAY MELT |
| Registration Number: | 4547709 | \$1 BUCK WAKE UP |
| Registration Number: | 4525945 | BRAVOCADO |
| Registration Number: | 4522096 | TURKEYTOPIA |
| Registration Number: | 4619845 | SUBWAY PRESENTS YOUR TICKET TO FRESH |
| Registration Number: | 4619844 | SUBWAY PRESENTS YOUR TICKET TO FRESH |
| Registration Number: | 4773483 | JANUANY |
| Registration Number: | 4466636 | SUBWAY WHERE WINNERS EAT |
| Registration Number: | 4521131 | SUBWAY WHERE WINNERS EAT |
| Registration Number: | 4217167 | SUBWAY FRESH FIT |
| Registration Number: | 4209548 | SUBWAY |
| Registration Number: | 4209543 | SUBWAY PARTNERS |

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 4466061 | I GOT IT MADE |
| Registration Number: | 4210121 | SUBWAY IQ |
| Registration Number: | 4210120 | SUBWAY LIVE IQ |
| Registration Number: | 4307874 | SOUPER COMBO |
| Registration Number: | 4205975 | SUBWAY POS |
| Registration Number: | 4205708 | SUBWAY FRESH FIT FOR KIDS |
| Registration Number: | 4239065 | SUBTEMBER |
| Registration Number: | 4189272 | SUBWAY BREAKFAST |
| Registration Number: | 4151632 | ANYTOBER |
| Registration Number: | 4163547 | FEBRUANY |
| Registration Number: | 4280329 | SUBWAY EAT FRESH |
| Registration Number: | 2852215 | CHICKEN PIZZIOLA |
| Registration Number: | 2732170 | SUBWAY EAT FRESH. |
| Registration Number: | 3869196 | SUBWAY |
| Registration Number: | 3774480 | SUBWAY |
| Registration Number: | 4622844 | \$5 FOOTLONGS |
| Registration Number: | 3696969 | SUBWAY. TRAIN HARD. EAT FRESH. |
| Registration Number: | 3310928 | SUBWAY COME SABROSO Y FRESCO. |
| Registration Number: | 3355021 | SUBWAY COME SABROSO Y FRESCO |
| Registration Number: | 3536637 | SUBWAY |
| Registration Number: | 3547637 | FRESHBUZZ |
| Registration Number: | 3444168 | SUBWAY FRESHBUZZ |
| Registration Number: | 3293264 | SUBWAY EAT FRESH. |
| Registration Number: | 3503521 | SUBWAY |
| Registration Number: | 3503520 | SUBWAY |
| Registration Number: | 3296655 | SUBWAY FRESH FIT |
| Registration Number: | 3296542 | FRESH VALUE MEAL |
| Registration Number: | 2567334 | SUBWAY EAT FRESH |
| Registration Number: | 2591069 | SUBWAY |
| Registration Number: | 2504512 | SUBWAY |
| Registration Number: | 2208045 | FRESH VALUE MEALS |
| Registration Number: | 2162105 | THE SUBWAY A SANDWICH SHOULD BE. |
| Registration Number: | 2134253 | SUBWAY GOLD STANDARD CERTIFIED & APPROVE |
| Registration Number: | 2057615 | S |
| Registration Number: | 2894008 | SUBMAN |
| Registration Number: | 2145142 | VEGGIE DELITE |
| Registration Number: | 1925713 | SUBWAY MELT |
| Registration Number: | 1909034 | SUBWAY CAFE |

| Property Type | Number | Word Mark |
|----------------------|---------|------------------------------|
| Registration Number: | 1896378 | SUBWAY CLUB |
| Registration Number: | 1853341 | SANDWICH ARTIST |
| Registration Number: | 1627774 | SUBWAY MY WAY! |
| Registration Number: | 1524986 | SUBWAY |
| Registration Number: | 1514072 | SUB CLUB |
| Registration Number: | 1514071 | SUBWAY SANDWICHES & SALADS |
| Registration Number: | 1451139 | B.M.T. |
| Registration Number: | 1387847 | SUBWAY SANDWICHES AND SALADS |
| Registration Number: | 1307341 | SUBWAY |
| Registration Number: | 1047868 | B.M.T. |
| Registration Number: | 1174608 | SUBWAY |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-888-4848
Email: johnson_je@subway.com
Correspondent Name: Jessica Johnson
Address Line 1: 325 Sub Way
Address Line 4: Milford, CONNECTICUT 06461

| | |
|---------------------------|-------------------|
| NAME OF SUBMITTER: | Jessica Johnson |
| SIGNATURE: | /Jessica Johnson/ |
| DATE SIGNED: | 11/20/2018 |

Total Attachments: 2
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CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A LIMITED LIABILITY COMPANY
PURSUANT TO SECTION 18-214
OF THE
DELAWARE LIMITED LIABILITY COMPANY ACT

October 30, 2018

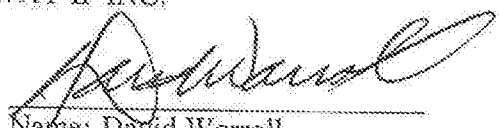
The undersigned, being authorized to execute and file this Certificate of Conversion of Subway IP Inc. (the "Corporation"), hereby certifies the following:

1. The Corporation was first incorporated in Delaware on December 14, 2015.
2. The jurisdiction immediately prior to filing this Certificate is Delaware.
3. The name of the Corporation immediately prior to filing this Certificate is Subway IP Inc.
4. The name of the Limited Liability Company as set forth in the Certificate of Formation is Subway IP LLC.
5. This filing shall be effective as of October 30, 2018.

IN WITNESS WHEREOF, the undersigned has executed this Certificate
as of the date first written above.

SUBWAY IP INC.

By:


Name: David Worroll
Title: Vice President

[Step 4 (3 -- Subway IP Certificate of Conversion) -- Signature Page]

#93192300v3

RECORDED: 11/20/2018

TRADEMARK
REEL: 006486 FRAME: 0699