

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM492470

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Stellus Capital Investment Corporation, as Administrative Agent		10/01/2018	Corporation: MARYLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Weather-Rite LLC		
<b>Street Address:</b>	1250 William St		
<b>City:</b>	Buffalo		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	14240		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1491013	WEATHER-RITE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3125774565		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-577-8265		
<b>Email:</b>	kristin.brozovic@kattenlaw.com		
<b>Correspondent Name:</b>	Kristin Brozovic c/o Katten		
<b>Address Line 1:</b>	525 W Monroe St		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60661		
<b>ATTORNEY DOCKET NUMBER:</b>	205688-88		
<b>NAME OF SUBMITTER:</b>	Kristin Brozovic		
<b>SIGNATURE:</b>	/Kristin Brozovic/		
<b>DATE SIGNED:</b>	10/03/2018		
<b>Total Attachments: 3</b>			
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**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 1, 2018 ("Release"), is made by Stellus Capital Investment Corporation, a Maryland corporation, as Administrative Agent ("Secured Party") in favor of Weather-Rite LLC, a Delaware limited liability company ("Grantor").

**WHEREAS**, pursuant to that certain Security Agreement dated as of June 30, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") by and among the Grantor, Secured Party, and others party thereto, and the Grant of Trademark Security Interest dated as of June 30, 2017 by and among the Grantor and Secured Party ("Trademark Grant"), Grantor granted to the Secured Party a security interest in all of Grantor's right, title and interest in and to the Trademark Collateral; and

**WHEREAS**, the Trademark Grant was recorded at the United States Patent and Trademark Office ("USPTO") on July 6, 2017 at Reel 6098 Frame 0977.

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party and Grantor agree as follows:

**SECTION 1. Defined Terms.** All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Grant.

**SECTION 2. Termination and Release.** Secured Party, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the security interest in all of Grantor's right, title, and interest in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Trademark Grant; and


(b) authorizes the recordation of this Release with the USPTO at Grantor's expense.

**SECTION 3. Choice of Law.** This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Secured Party has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Secured Party:

Stellus Capital Investment Corporation, as Administrative Agent

By: 

Name: W. Todd Huskinson

Title: \_\_\_\_\_

**Authorized Signatory**

**Schedule A**

**Weather-Rite LLC  
(Delaware Limited Liability Company)**

**Trademarks Subject to Security Interest  
Granted by Weather-Rite LLC  
In Favor of Stellus Capital Investment Corporation, as Administrative Agent  
Recorded July 6, 2017 at Reel 6098 Frame 0977**

**Trademark Registration**

<b>Mark</b>	<b>Country</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
WEATHER-RITE (Stylized)	United States	1491013	06/07/88
PHOENIX AIR SYSTEMS	Canada	745661	8/18/09
PHOENIX AIR SYSTEMS	Mexico	1281254	4/24/12
PHOENIX AIR SYSTEMS & Design	Canada	813775	12/9/11
PHOENIX AIR SYSTEMS & Design	Mexico	1193365	12/3/10
WEATHER-RITE	Canada	696980	9/20/07

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**RECORDED: 10/03/2018**

**TRADEMARK  
REEL: 006487 FRAME: 0792**