

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM500025

| | |
|------------------------------|-------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------------------|----------|----------------|--|
| Team 44 Restaurants, LLC | | 07/05/2018 | Limited Liability Company: ARIZONA |
| Dominick's Italian Steakhouse LLC | | 07/05/2018 | Limited Liability Company: ARIZONA |
| Arcadia Steakhouse LLC | | 07/05/2018 | Limited Liability Company: ARIZONA |
| Steak 44 Texas, LLC | | 07/05/2018 | Limited Liability Company: ARIZONA |
| Steak 48 River Oaks, LLC | | 07/05/2018 | Limited Liability Company: TEXAS |
| Steak 48 Chicago LLC | | 07/05/2018 | Limited Liability Company: ILLINOIS |
| Ocean 44 Scottsdale LLC | | 07/05/2018 | Limited Liability Company: ARIZONA |
| Steak 48 Dallas, LLC | | 07/05/2018 | Limited Liability Company: TEXAS |
| Steak 48 Frisco, LLC | | 07/05/2018 | Limited Liability Company: TEXAS |

RECEIVING PARTY DATA

| | |
|------------------------|----------------------------|
| Name: | CrossFirst Bank |
| Street Address: | 4435 Main Street, STE 1100 |
| City: | Kansas City |
| State/Country: | MISSOURI |
| Postal Code: | 64111 |
| Entity Type: | Chartered Bank: KANSAS |

PROPERTY NUMBERS Total: 8

| Property Type | Number | Word Mark |
|-----------------------------|---------|---------------------|
| Registration Number: | 4646705 | STEAK 44 |
| Registration Number: | 4675863 | STEAK 44 FORTY FOUR |
| Registration Number: | 5129345 | OCEAN 44 |
| Registration Number: | 5237070 | OCEAN 44 |
| Registration Number: | 5448197 | OCEAN 48 |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|---------|---|
| Registration Number: | 5330286 | OCEAN 48 |
| Registration Number: | 4100238 | MICHAEL DOMINICK'S LINCOLN AVENUE PRIME |
| Registration Number: | 5463493 | DOMINICK'S STEAKHOUSE |

CORRESPONDENCE DATA

Fax Number: 8169838080
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 8169838000
Email: pto-kc@huschblackwell.com
Correspondent Name: HUSCH BLACKWELL LLP
Address Line 1: 4801 Main Street, Suite 1000
Address Line 4: Kansas City, MISSOURI 64112

| | |
|--------------------------------|-------------------|
| ATTORNEY DOCKET NUMBER: | 527662-6 |
| NAME OF SUBMITTER: | Max Ellenbecker |
| SIGNATURE: | /max ellenbecker/ |
| DATE SIGNED: | 11/29/2018 |

Total Attachments: 6

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of July 5, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement ") by and between the obligors party thereto ("Obligors ") and CROSSFIRST BANK, as lender ("Lender"), the undersigned Obligors have granted a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligors in and to the trademarks and trademark applications set forth on Schedule 1 hereto to Lender.

The undersigned Obligors and Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TEAM 44 RESTAURANTS, LLC, an Arizona
limited liability company

By: Restaurant 44, LLC

Its: Manager

By: _____

Name: Jeffrey J. Mastro

Title: Manager

[Notice of Grant of Security Interest in Trademarks]

**TRADEMARK
REEL: 006491 FRAME: 0048**

DOMINICK'S ITALIAN STEAKHOUSE LLC,
an Arizona limited liability company

By: Team 44 Restaurants, LLC
Its: Manager

By: Restaurant 44, LLC
Its: Manager

By: _____
Name: Jeffrey J. Mastro
Title: Manager

ARCADIA STEAKHOUSE LLC, an Arizona
limited liability company

By: Team 44 Restaurants, LLC
Its: Manager

By: Restaurant 44, LLC
Its: Manager

By: _____
Name: Jeffrey J. Mastro
Title: Manager

STEAK 44 TEXAS, LLC, an Arizona limited
liability company

By: Team 44 Restaurants, LLC
Its: Manager

By: Restaurant 44, LLC
Its: Manager

By: _____
Name: Jeffrey J. Mastro
Title: Manager

[Notice of Grant of Security Interest in Trademarks]

STEAK 48 RIVER OAKS, LLC, a Texas limited liability company

By: Team 44 Restaurants, LLC
Its: Manager

By: Restaurant 44, LLC
Its: Manager

By: _____
Name: Jeffrey J. Mastro
Title: Manager

STEAK 48 CHICAGO LLC, an Illinois limited liability company

By: Team 44 Restaurants, LLC
Its: Managing Member

By: Restaurant 44, LLC
Its: Manager

By: _____
Name: Jeffrey J. Mastro
Title: Manager

OCEAN 44 SCOTTSDALE LLC, an Arizona limited liability company

By: Team 44 Restaurants, LLC
Its: Manager

By: Restaurant 44, LLC
Its: Manager

By: _____
Name: Jeffrey J. Mastro
Title: Manager

[Notice of Grant of Security Interest in Trademarks]

STEAK 48 DALLAS, LLC, a Texas limited liability company

By: Team 44 Restaurants, LLC
Its: Manager

By: Restaurant 44, LLC
Its: Manager

By: _____
Name: Jeffrey J. Mastro
Title: Manager

STEAK 48 FRISCO, LLC, a Texas limited liability company

By: Team 44 Restaurants, LLC
Its: Manager

By: Restaurant 44, LLC
Its: Manager

By: _____
Name: Jeffrey J. Mastro
Title: Manager

[Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006491 FRAME: 0051

Acknowledged and Accepted:

CROSSFIRST BANK

By: 

Name: Ward Nixon

Title: Managing Director

[Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006491 FRAME: 0052

Schedule 1

| <u>Description/Name</u> | <u>Date</u> | <u>Registration/ Application Number</u> | <u>Country/State of Registration</u> |
|--|--|---|--|
| Tradename (Steak 44) | Application September 10, 2014, assigned to Team 44 on March 24, 2016 | 606179 | AZ |
| Trademark (the word "Steak" above a horizontal line, which is above the word "44") | Application September 9, 2014, assigned to Team 44 on March 24, 2016 | 58422 | AZ |
| Service mark (Steak 44) | Registration date November 25, 2014 | 4646705 | USA |
| Service mark (Steak 44) | Registration date January 20, 2015 | 4675863 | USA |
| Service mark (Ocean 44) | Registration date January 24, 2017 | 5129345 | USA |
| Service mark (Ocean 44) | Registration date July 4, 2017 | 5237070 | USA |
| Service mark (Ocean 48) | Registration date April 17, 2018 | 5448197 | USA |
| Service mark (Ocean 48) | Registration date November 7, 2017 | 5330286 | USA |
| Service mark (Michael Dominick's Lincoln Avenue Prime Steakhouse) | Registration date February 14, 2012 | 4100238 | USA |
| Service mark (Dominick's Steakhouse) | Registration date May 8, 2018 | 5463493 | USA |

Unregistered:

Steak 48

Ocean 44

Michael Dominick's Lincoln Avenue Prime Steakhouse

Prime Steak Concepts